

# Global Bio based PTT Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Bio based PTT market size will reach 799.95 Million USD in 2025 and is projected to reach 1,998.01 Million USD by 2032, with a CAGR of 13.97% (2025-2032). Notably, the China Bio based PTT market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Bio-based PTT (Polytrimethylene terephthalate) is a type of bioplastic derived from renewable biomass sources such as plants or microorganisms. PTT is a polyester polymer with properties similar to traditional petroleum-based polymers like PET (Polyethylene terephthalate) but with the advantage of being produced from sustainable feedstocks. The production of bio-based PTT typically involves fermenting plant sugars or other biomass-derived materials to produce bio-based 1,3-propanediol (PDO), which is then polymerized to form PTT. Bio-based PTT offers several environmental benefits compared to petroleum-based plastics, including reduced carbon footprint, decreased dependency on fossil fuels, and potential biodegradability. It finds applications in various industries such as textiles, packaging, automotive, and electronics, where its properties of durability, flexibility, and thermal stability are desirable. As efforts to develop sustainable alternatives to conventional plastics continue, bio-based PTT represents a promising option for reducing the environmental impact of plastic production and consumption.

The major global manufacturers of Bio based PTT include Covation, Glory Biomaterial, Shenghong Group, Juhua Group, Zhejiang Huafeng, Jiutai Energy, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio based PTT. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio based PTT market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio based PTT market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio based PTT industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio based PTT Include:

Covation

Glory Biomaterial

Shenghong Group

Juhua Group

Zhejiang Huafeng

Jiutai Energy

Bio based PTT Product Segment Include:

Glucose Method

Glycerin Method

Bio based PTT Product Application Include:

Fiber

Engineering Plastics

Household Fabric

## **Chapter Scope**

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