

Global Bio-based PET Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio-based PET market size will reach 2,497.91 Million USD in 2025 and is projected to reach 3,236.53 Million USD by 2032, with a CAGR of 3.77% (2025-2032). Notably, the China Bio-based PET market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio-based PET (polyethylene terephthalate) is a form of PET plastic that is derived from renewable biomass sources instead of fossil fuels. PET is a widely used thermoplastic polymer known for its excellent strength, clarity, and barrier properties, making it suitable for various applications, including packaging, textiles, and bottles. Bio-based PET is produced using bio-based raw materials such as plant sugars, starches, or agricultural residues. These biomass feedstocks are converted into bio-based ethylene glycol and terephthalic acid, which are the main building blocks of PET. The bio-based ethylene glycol and terephthalic acid are then polymerized to create bio-based PET. The use of bio-based feedstocks in PET production offers several environmental benefits. It reduces the reliance on fossil fuels, decreases greenhouse gas emissions, and contributes to a more sustainable and circular economy. Bio-based PET has a lower carbon footprint compared to traditional PET derived from petroleum. Bio-based PET exhibits similar performance characteristics to its fossil-based counterpart. It retains the mechanical properties, transparency, and recyclability that make PET a popular material. It can be processed using existing manufacturing techniques and

integrated into existing supply chains with minimal modifications. One notable application of bio-based PET is in the production of bottles and packaging. Bio-based PET bottles are used for beverages, personal care products, and other consumer goods. They provide a renewable alternative to traditional PET bottles and contribute to reducing the environmental impact of plastic packaging. Research and development efforts continue to focus on improving the production processes and increasing the availability of bio-based PET. This includes exploring new biomass feedstocks, optimizing polymerization methods, and enhancing the properties of bio-based PET. The utilization of bio-based PET supports sustainability goals and helps address concerns related to plastic waste and environmental impact. It offers opportunities for the packaging industry and other sectors to transition to more renewable and eco-friendly materials while maintaining the performance and functionality of PET.

The major global manufacturers of Bio-based PET include H.J. Heinz, Ford Motor, Coca-Cola, Toyota Tsusho, Toray Industries, M&G Chemicals, Braskem, Novamont, Avantium Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio-based PET. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio-based PET market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio-based PET market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio-based PET industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of

the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio-based PET Include:

H.J. Heinz

Ford Motor

Coca-Cola

Toyota Tsusho

Toray Industries

M& G Chemicals

Braskem

Novamont

Avantium Technologies

Bio-based PET Product Segment Include:

Bottles

Bags

3D Printing

Cosmetic Containers

Bio-based PET Product Application Include:

Packaging Industry

Automotive Industry

Electronics Industry

Textile Industry

Chapter Scope

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