

Global Bio-based Epoxy Resins Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio-based Epoxy Resins market size will reach 110.24 Million USD in 2025 and is projected to reach 217.71 Million USD by 2032, with a CAGR of 10.21% (2025-2032). Notably, the China Bio-based Epoxy Resins market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio-based epoxy resins are a type of epoxy resin that is derived from renewable biomass sources instead of petroleum-based feedstocks. Epoxy resins are widely used in various industries for their excellent adhesive properties, high strength, and chemical resistance. The production of bio-based epoxy resins involves the utilization of bio-based raw materials such as plant oils, lignin, or other biomass feedstocks. These feedstocks undergo chemical reactions to create the epoxy functional groups that are characteristic of epoxy resins. The resulting bio-based epoxy resin can then be used in a wide range of applications, including coatings, adhesives, composites, and electrical insulation. The use of bio-based epoxy resins offers several environmental advantages. It reduces the dependence on fossil fuels, decreases carbon emissions, and contributes to the development of a more sustainable and circular economy. Bio-based epoxy resins can help reduce the environmental impact associated with traditional epoxy resins derived from petrochemical sources. Bio-based epoxy resins can exhibit similar performance characteristics to their petrochemical counterparts. They possess good mechanical properties, adhesion strength, and chemical resistance, making them

suitable for various applications. Additionally, they can be formulated and processed in a similar manner to conventional epoxy resins, allowing for easy integration into existing manufacturing processes. Research and development efforts are ongoing to optimize the production processes and enhance the properties of bio-based epoxy resins. This includes exploring new biomass feedstocks, improving synthesis methods, and investigating ways to further increase their sustainability and performance. The utilization of bio-based epoxy resins supports the transition towards more sustainable and environmentally friendly materials. It offers opportunities for reducing the environmental impact of industries that heavily rely on epoxy resins while promoting the use of renewable resources and contributing to a greener future.

The major global manufacturers of Bio-based Epoxy Resins include Sicomin, Gougeon Brothers, Wessex Resins, COOE (Change Climate), Spolchemie, ATL Composites, Bitrez, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio-based Epoxy Resins. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio-based Epoxy Resins market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio-based Epoxy Resins market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio-based Epoxy Resins industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio-based Epoxy Resins Include:

Sicommin

Gougeon Brothers

Wessex Resins

COOE (Change Climate)

Spolchemie

ATL Composites

Bitrez

Bio-based Epoxy Resins Product Segment Include:

Bio-based Carbon Content: 28-40%

Bio-based Carbon Content: >40%

Others

Bio-based Epoxy Resins Product Application Include:

Coatings

Electronics

Adhesives

Composites

Others

Chapter Scope

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