

Global Bio-based Butanol Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio-based Butanol market size will reach 115.91 Million USD in 2025 and is projected to reach 149.27 Million USD by 2032, with a CAGR of 3.68% (2025-2032). Notably, the China Bio-based Butanol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio-based butanol, also known as biobutanol, is a chemical compound derived from renewable biomass sources, such as corn, sugarcane, or lignocellulosic feedstocks. It is an alcohol with a four-carbon structure, similar to traditional petroleum-derived butanol. Bio-based butanol is produced through a process called bioconversion or fermentation. Microorganisms, such as bacteria or yeasts, metabolize the sugars present in biomass feedstocks and convert them into butanol. This fermentation process can utilize a variety of feedstocks, including agricultural residues, energy crops, or dedicated bioenergy crops. Bio-based butanol has several advantages over its petrochemical counterpart. It is a renewable and sustainable alternative to fossil fuels, as it reduces reliance on non-renewable resources and decreases carbon emissions. Additionally, bio-based butanol has a higher energy content and lower volatility compared to ethanol, making it more suitable for various applications. Bio-based butanol has a wide range of potential uses. It can be blended with gasoline as a biofuel, offering an alternative to traditional petroleum-based fuels. It can also serve as a solvent in various industries, including paint, coatings, and pharmaceuticals. Furthermore, bio-based butanol can be

a precursor for the production of chemicals, such as plastics, resins, and synthetic rubber. Research and development efforts are ongoing to improve the production efficiency and cost-effectiveness of bio-based butanol. This includes optimizing fermentation processes, developing more robust microorganisms, and exploring new feedstock options. The aim is to increase the availability of sustainable and environmentally friendly alternatives to petrochemical-based butanol. The utilization of bio-based butanol contributes to the transition towards a more circular and bioeconomy, promoting the use of renewable resources and reducing the environmental impact of various industries. It offers opportunities for reducing greenhouse gas emissions, achieving energy security, and developing greener and more sustainable chemical products and fuels.

The major global manufacturers of Bio-based Butanol include Gevo, Cobalt, Green Biologics, Butamax, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio-based Butanol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio-based Butanol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio-based Butanol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio-based Butanol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio-based Butanol Include:

Gevo

Cobalt

Green Biologics

Butamax

Bio-based Butanol Product Segment Include:

Bio-Based N-butanol

Bio-Based Isobutanol

Bio-based Butanol Product Application Include:

Biofuel

Industrial Solvent

Others

Chapter Scope

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