

Global Bio-Based Butadiene Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio-Based Butadiene market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Bio-Based Butadiene market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio-based butadiene is a chemical compound that serves as a key building block for the production of synthetic rubbers and various other elastomers. Butadiene is traditionally derived from fossil fuels, specifically from the cracking of petroleum or natural gas. Bio-based butadiene, on the other hand, is produced from renewable biomass feedstocks such as sugar, biomass, or plant oils. The production process typically involves the fermentation of these feedstocks by microorganisms, which convert them into butadiene. The resulting bio-based butadiene can then be used as a direct replacement for its fossil-derived counterpart. The use of bio-based butadiene offers several environmental advantages. It reduces dependence on fossil fuels and decreases carbon emissions, contributing to a more sustainable and lower-carbon chemical industry. Bio-based butadiene also has the potential to lower the environmental footprint of synthetic rubber production. Bio-based butadiene can be utilized in the same applications as petrochemical-based butadiene. It is a key component in the production of styrene-butadiene rubber (SBR), polybutadiene rubber (PBR), and other elastomers. These rubber materials are widely used in tire manufacturing, automotive components, footwear, adhesives, and various other industrial applications. Research and

development efforts are underway to optimize the production of bio-based butadiene and improve its scalability and cost-effectiveness. The goal is to increase the availability of renewable and sustainable alternatives to fossil-based chemicals, meeting the growing demand for greener materials in various industries. The utilization of bio-based butadiene aligns with the principles of the circular economy and contributes to a more sustainable and environmentally friendly chemical industry. It supports the transition towards renewable resources, reduces carbon emissions, and promotes a more sustainable and resilient future.

The major global manufacturers of Bio-Based Butadiene include Braskem, Genomatica & Versalis, Biokemik (Biosyncaucho), LanzaTech & Invista, Global Bioenergies & Synthos, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio-Based Butadiene. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio-Based Butadiene market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio-Based Butadiene market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio-Based Butadiene industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc.

Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio-Based Butadiene Include:

Braskem

Genomatica & Versalis

Biokemik (Biosyncaucho)

LanzaTech & Invista

Global Bioenergies & Synthos

Bio-Based Butadiene Product Segment Include:

Sugar-Based Butadiene

Ethanol-Based Butadiene

Others

Bio-Based Butadiene Product Application Include:

Thermo-plastic Elastomers

Synthetic Rubber

Fine Chemicals

Nylon

Styrenic Plastics

Epoxy Resins

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Bio-Based Butadiene Capacity and Production Analysis

Chapter 3: Global Bio-Based Butadiene Industry PESTEL Analysis

Chapter 4: Global Bio-Based Butadiene Industry Porter's Five Forces Analysis

Chapter 5: Global Bio-Based Butadiene Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Bio-Based Butadiene Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Bio-Based Butadiene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Bio-Based Butadiene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Bio-Based Butadiene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Bio-Based Butadiene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Bio-Based Butadiene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Bio-Based Butadiene Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Bio-Based Butadiene Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 BIO-BASED BUTADIENE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Bio-Based Butadiene Product by Type
 - 1.2.1 Sugar-Based Butadiene
 - 1.2.2 Ethanol-Based Butadiene
 - 1.2.3 Others
- 1.3 Bio-Based Butadiene Product by Application
 - 1.3.1 Thermo-plastic Elastomers
 - 1.3.2 Synthetic Rubber
 - 1.3.3 Fine Chemicals
 - 1.3.4 Nylon
 - 1.3.5 Styrenic Plastics
 - 1.3.6 Epoxy Resins
 - 1.3.7 Others
- 1.4 Global Bio-Based Butadiene Market Revenue and Sales Analysis
 - 1.4.1 Global Bio-Based Butadiene Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Bio-Based Butadiene Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Bio-Based Butadiene Market Sales Price Trend Analysis (2020-2032)
- 1.5 Bio-Based Butadiene Industry Trends and Innovation
 - 1.5.1 Bio-Based Butadiene Industry Trends and Innovation
 - 1.5.2 Bio-Based Butadiene Market Drivers and Challenges

2 GLOBAL BIO-BASED BUTADIENE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Bio-Based Butadiene Capacity, Production and Utilization (2020-2032)
- 2.2 Global Bio-Based Butadiene Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Bio-Based Butadiene Production by Region
 - 2.3.1 Global Bio-Based Butadiene Production by Region (2020-2025)
 - 2.3.2 Global Bio-Based Butadiene Production Forecast by Region (2026-2032)
 - 2.3.3 Global Bio-Based Butadiene Production Market Share by Region (2020-2032)

3 BIO-BASED BUTADIENE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis

- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 BIO-BASED BUTADIENE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL BIO-BASED BUTADIENE MARKET ANALYSIS BY REGIONS

- 5.1 Bio-Based Butadiene Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Bio-Based Butadiene Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Bio-Based Butadiene Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Bio-Based Butadiene Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Bio-Based Butadiene Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Bio-Based Butadiene Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Bio-Based Butadiene Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Bio-Based Butadiene Sales Price Trend Analysis (2020-2032)

6 GLOBAL BIO-BASED BUTADIENE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Bio-Based Butadiene Market Size by Type
 - 6.1.1 Global Bio-Based Butadiene Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Bio-Based Butadiene Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Bio-Based Butadiene Market Size by Application
 - 6.2.1 Global Bio-Based Butadiene Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Bio-Based Butadiene Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Bio-Based Butadiene Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Bio-Based Butadiene Market Size by Type

7.3.1 North America Bio-Based Butadiene Sales by Type (2020-2032)

7.3.2 North America Bio-Based Butadiene Revenue by Type (2020-2032)

7.4 North America Bio-Based Butadiene Market Size by Application

7.4.1 North America Bio-Based Butadiene Sales by Application (2020-2032)

7.4.2 North America Bio-Based Butadiene Revenue by Application (2020-2032)

7.5 North America Bio-Based Butadiene Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Bio-Based Butadiene Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Bio-Based Butadiene Market Size by Type

8.3.1 Europe Bio-Based Butadiene Sales by Type (2020-2032)

8.3.2 Europe Bio-Based Butadiene Revenue by Type (2020-2032)

8.4 Europe Bio-Based Butadiene Market Size by Application

8.4.1 Europe Bio-Based Butadiene Sales by Application (2020-2032)

8.4.2 Europe Bio-Based Butadiene Revenue by Application (2020-2032)

8.5 Europe Bio-Based Butadiene Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Bio-Based Butadiene Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Bio-Based Butadiene Market Size by Type

9.3.1 China Bio-Based Butadiene Sales by Type (2020-2032)

9.3.2 China Bio-Based Butadiene Revenue by Type (2020-2032)

9.4 China Bio-Based Butadiene Market Size by Application

9.4.1 China Bio-Based Butadiene Sales by Application (2020-2032)

9.4.2 China Bio-Based Butadiene Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Bio-Based Butadiene Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Bio-Based Butadiene Market Size by Type

10.3.1 APAC (excl. China) Bio-Based Butadiene Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Bio-Based Butadiene Revenue by Type (2020-2032)

10.4 APAC (excl. China) Bio-Based Butadiene Market Size by Application

10.4.1 APAC (excl. China) Bio-Based Butadiene Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Bio-Based Butadiene Revenue by Application (2020-2032)

10.5 APAC (excl. China) Bio-Based Butadiene Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Bio-Based Butadiene Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA BIO-BASED BUTADIENE MARKET SIZE BY TYPE

11.3.1 Latin America Bio-Based Butadiene Sales by Type (2020-2032)

11.3.2 Latin America Bio-Based Butadiene Revenue by Type (2020-2032)

11.4 Latin America Bio-Based Butadiene Market Size by Application

11.4.1 Latin America Bio-Based Butadiene Sales by Application (2020-2032)

11.4.2 Latin America Bio-Based Butadiene Revenue by Application (2020-2032)

11.5 Latin America Bio-Based Butadiene Market Size by Country

11.6 Latin America Bio-Based Butadiene Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Bio-Based Butadiene Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Bio-Based Butadiene Market Size by Type
 - 12.3.1 Middle East & Africa Bio-Based Butadiene Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Bio-Based Butadiene Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Bio-Based Butadiene Market Size by Application
 - 12.4.1 Middle East & Africa Bio-Based Butadiene Sales by Application (2020-2032)
 - 12.4.2 Middle East & Africa Bio-Based Butadiene Revenue by Application (2020-2032)
- 12.5 Middle East Bio-Based Butadiene Market Size by Country
 - 12.5.1 Saudi Arabia
 - 12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

- 13.1 Global Bio-Based Butadiene Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 13.1.1 Global Bio-Based Butadiene Market Sales by Key Manufacturers (2021-2025)
 - 13.1.2 Global Bio-Based Butadiene Market Revenue by Key Manufacturers (2021-2025)
 - 13.1.3 Global Bio-Based Butadiene Average Sales Price by Manufacturers (2021-2025)
- 13.2 Bio-Based Butadiene Competitive Landscape Analysis and Market Dynamic
 - 13.2.1 Bio-Based Butadiene Competitive Landscape Analysis
 - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

- 14.1 Braskem
 - 14.1.1 Braskem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.1.2 Braskem Bio-Based Butadiene Product Portfolio
 - 14.1.3 Braskem Bio-Based Butadiene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Genomatica & Versalis
 - 14.2.1 Genomatica & Versalis Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

14.2.2 Genomatica & Versalis Bio-Based Butadiene Product Portfolio

14.2.3 Genomatica & Versalis Bio-Based Butadiene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Biokemik (Biosyncaucho)

14.3.1 Biokemik (Biosyncaucho) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Biokemik (Biosyncaucho) Bio-Based Butadiene Product Portfolio

14.3.3 Biokemik (Biosyncaucho) Bio-Based Butadiene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 LanzaTech & Invista

14.4.1 LanzaTech & Invista Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 LanzaTech & Invista Bio-Based Butadiene Product Portfolio

14.4.3 LanzaTech & Invista Bio-Based Butadiene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Global Bioenergies & Synthos

14.5.1 Global Bioenergies & Synthos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Global Bioenergies & Synthos Bio-Based Butadiene Product Portfolio

14.5.3 Global Bioenergies & Synthos Bio-Based Butadiene Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Bio-Based Butadiene Industry Chain Analysis

15.2 Bio-Based Butadiene Industry Raw Material and Suppliers Analysis

15.2.1 Bio-Based Butadiene Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Bio-Based Butadiene Typical Downstream Customers

15.4 Bio-Based Butadiene Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Date Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Bio-Based Butadiene Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Bio-Based Butadiene Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Bio-Based Butadiene Industry Development Status

Table 4: Bio-Based Butadiene Industry Development Trends

Table 5: Global Bio-Based Butadiene Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Bio-Based Butadiene Production by Region (2020-2025) & (K Ton)

Table 7: Global Bio-Based Butadiene Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Bio-Based Butadiene Production Market Share by Region (2020-2025)

Table 9: Global Bio-Based Butadiene Production Market Share by Region (2026-2032)

Table 10: Global Bio-Based Butadiene Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Bio-Based Butadiene Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Bio-Based Butadiene Revenue Market Share by Region (2020-2025)

Table 13: Global Bio-Based Butadiene Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Bio-Based Butadiene Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Bio-Based Butadiene Sales by Region (2020-2025) & (K Ton)

Table 16: Global Bio-Based Butadiene Sales Market Share by Region (2020-2025)

Table 17: Global Bio-Based Butadiene Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Bio-Based Butadiene Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Bio-Based Butadiene Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Bio-Based Butadiene Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Bio-Based Butadiene Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Bio-Based Butadiene Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Bio-Based Butadiene Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Bio-Based Butadiene Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Bio-Based Butadiene Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Bio-Based Butadiene Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Bio-Based Butadiene Players in North America

Table 28: North America Bio-Based Butadiene Sales by Type (2020-2025) & (K Ton)

Table 29: North America Bio-Based Butadiene Sales by Type (2026-2032) & (K Ton)

Table 30: North America Bio-Based Butadiene Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Bio-Based Butadiene Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Bio-Based Butadiene Sales by Application (2020-2025) & (K Ton)

Table 33: North America Bio-Based Butadiene Sales by Application (2026-2032) & (K Ton)

Table 34: North America Bio-Based Butadiene Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Bio-Based Butadiene Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Bio-Based Butadiene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Bio-Based Butadiene Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Bio-Based Butadiene Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Bio-Based Butadiene Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Bio-Based Butadiene Players in Europe

Table 41: Europe Bio-Based Butadiene Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Bio-Based Butadiene Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Bio-Based Butadiene Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Bio-Based Butadiene Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Bio-Based Butadiene Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Bio-Based Butadiene Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Bio-Based Butadiene Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Bio-Based Butadiene Revenue by Application (2026-2032) & (US\$ Million)

Million)

Table 49: Europe Bio-Based Butadiene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Bio-Based Butadiene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Bio-Based Butadiene Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Bio-Based Butadiene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Bio-Based Butadiene Players in China

Table 54: China Bio-Based Butadiene Sales by Type (2020-2025) & (K Ton)

Table 55: China Bio-Based Butadiene Sales by Type (2026-2032) & (K Ton)

Table 56: China Bio-Based Butadiene Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Bio-Based Butadiene Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Bio-Based Butadiene Sales by Application (2020-2025) & (K Ton)

Table 59: China Bio-Based Butadiene Sales by Application (2026-2032) & (K Ton)

Table 60: China Bio-Based Butadiene Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Bio-Based Butadiene Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Bio-Based Butadiene Players in APAC (excl. China)

Table 63: APAC (excl. China) Bio-Based Butadiene Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Bio-Based Butadiene Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Bio-Based Butadiene Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Bio-Based Butadiene Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Bio-Based Butadiene Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Bio-Based Butadiene Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Bio-Based Butadiene Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Bio-Based Butadiene Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Bio-Based Butadiene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Bio-Based Butadiene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Bio-Based Butadiene Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Bio-Based Butadiene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Bio-Based Butadiene Players in Latin America

Table 76: Latin America Bio-Based Butadiene Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Bio-Based Butadiene Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Bio-Based Butadiene Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Bio-Based Butadiene Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Bio-Based Butadiene Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Bio-Based Butadiene Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Bio-Based Butadiene Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Bio-Based Butadiene Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Bio-Based Butadiene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Bio-Based Butadiene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Bio-Based Butadiene Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Bio-Based Butadiene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Bio-Based Butadiene Players in Middle East & Africa

Table 89: Middle East & Africa Bio-Based Butadiene Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Bio-Based Butadiene Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Bio-Based Butadiene Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Bio-Based Butadiene Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Bio-Based Butadiene Sales by Application (2020-2025)

& (K Ton)

Table 94: Middle East & Africa Bio-Based Butadiene Sales by Application (2026-2032)

& (K Ton)

Table 95: Middle East & Africa Bio-Based Butadiene Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Bio-Based Butadiene Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Bio-Based Butadiene Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Bio-Based Butadiene Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Bio-Based Butadiene Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Bio-Based Butadiene Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Bio-Based Butadiene Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Bio-Based Butadiene Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Bio-Based Butadiene Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Bio-Based Butadiene Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Braskem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Braskem Bio-Based Butadiene Product Portfolio

Table 110: Braskem Bio-Based Butadiene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Genomatica & Versalis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Genomatica & Versalis Bio-Based Butadiene Product Portfolio

Table 113: Genomatica & Versalis Bio-Based Butadiene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Biokemik (Biosyncaucho) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Biokemik (Biosyncaucho) Bio-Based Butadiene Product Portfolio

Table 116: Biokemik (Biosyncaucho) Bio-Based Butadiene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: LanzaTech & Invista Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: LanzaTech & Invista Bio-Based Butadiene Product Portfolio

Table 119: LanzaTech & Invista Bio-Based Butadiene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Global Bioenergies & Synthos Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Global Bioenergies & Synthos Bio-Based Butadiene Product Portfolio

Table 122: Global Bioenergies & Synthos Bio-Based Butadiene Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Upstream Key Raw Material Price List

Table 124: Bio-Based Butadiene Raw Material Suppliers and Contact Information

Table 125: Bio-Based Butadiene Typical Customer List

Table 126: Bio-Based Butadiene Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Bio-Based Butadiene Product Pictures

Figure 2: Sugar-Based Butadiene Picture Scope

Figure 3: Ethanol-Based Butadiene Picture Scope

Figure 4: Others Picture Scope

Figure 5: Thermo-plastic Elastomers Picture Scope

Figure 6: Synthetic Rubber Picture Scope

Figure 7: Fine Chemicals Picture Scope

Figure 8: Nylon Picture Scope

Figure 9: Styrenic Plastics Picture Scope

Figure 10: Epoxy Resins Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Bio-Based Butadiene Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Bio-Based Butadiene Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Bio-Based Butadiene Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 15: Global Bio-Based Butadiene Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 16: Global Bio-Based Butadiene Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 17: Global Bio-Based Butadiene Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 18: Global Bio-Based Butadiene Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 19: Global Bio-Based Butadiene Production Market Share by Region (2019-2030)

Figure 20: Global Bio-Based Butadiene Market Size by Region (2020-2032) & (US\$ Million)

Figure 21: Global Bio-Based Butadiene Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 22: Global Bio-Based Butadiene Sales Price by Region (2020-2032) & (K Ton)

Figure 23: North America Bio-Based Butadiene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24: North America Bio-Based Butadiene Revenue Market Share by Players in 2024

Figure 25:North America Bio-Based Butadiene Sales Market Share by Type (2020-2032)

Figure 26:North America Bio-Based Butadiene Revenue Market Share by Type (2020-2032)

Figure 27:North America Bio-Based Butadiene Sales Market Share by Application (2020-2032)

Figure 28:North America Bio-Based Butadiene Revenue Market Share by Application (2020-2032)

Figure 29:US Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 30:Canada Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 31:Europe Bio-Based Butadiene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 32:Europe Bio-Based Butadiene Revenue Market Share by Players in 2024

Figure 33:Europe Bio-Based Butadiene Sales Market Share by Type (2020-2032)

Figure 34:Europe Bio-Based Butadiene Revenue Market Share by Type (2020-2032)

Figure 35:Europe Bio-Based Butadiene Sales Market Share by Application (2020-2032)

Figure 36:Europe Bio-Based Butadiene Revenue Market Share by Application (2020-2032)

Figure 37:Germany Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 38:France Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 39:United Kingdom Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 40:Italy Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 41:Spain Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 42:Benelux Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 43:China Bio-Based Butadiene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 44:China Bio-Based Butadiene Revenue Market Share by Players in 2024

Figure 45:China Bio-Based Butadiene Sales Market Share by Type (2020-2032)

Figure 46:China Bio-Based Butadiene Revenue Market Share by Type (2020-2032)

Figure 47:China Bio-Based Butadiene Sales Market Share by Application (2020-2032)

Figure 48:China Bio-Based Butadiene Revenue Market Share by Application (2020-2032)

Figure 49:APAC (excl. China) Bio-Based Butadiene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 50:APAC (excl. China) Bio-Based Butadiene Revenue Market Share by Players in 2024

Figure 51:APAC (excl. China) Bio-Based Butadiene Sales Market Share by Type (2020-2032)

Figure 52:APAC (excl. China) Bio-Based Butadiene Revenue Market Share by Type

(2020-2032)

Figure 53:APAC (excl. China) Bio-Based Butadiene Sales Market Share by Application (2020-2032)

Figure 54:APAC (excl. China) Bio-Based Butadiene Revenue Market Share by Application (2020-2032)

Figure 55:Japan Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 56:South Korea Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 57:India Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 58:Australia Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 59:Southeast Asia Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 60:Latin America Bio-Based Butadiene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Latin America Bio-Based Butadiene Revenue Market Share by Players in 2024

Figure 62:Latin America Bio-Based Butadiene Sales Market Share by Type (2020-2032)

Figure 63:Latin America Bio-Based Butadiene Revenue Market Share by Type (2020-2032)

Figure 64:Latin America Bio-Based Butadiene Sales Market Share by Application (2020-2032)

Figure 65:Latin America Bio-Based Butadiene Revenue Market Share by Application (2020-2032)

Figure 66:Mexico Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 67:Brazil Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 68:Middle East & Africa Bio-Based Butadiene Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 69:Middle East & Africa Bio-Based Butadiene Revenue Market Share by Players in 2024

Figure 70:Middle East & Africa Bio-Based Butadiene Sales Market Share by Type (2020-2032)

Figure 71:Middle East & Africa Bio-Based Butadiene Revenue Market Share by Type (2020-2032)

Figure 72:Middle East & Africa Bio-Based Butadiene Sales Market Share by Application (2020-2032)

Figure 73:Middle East & Africa Bio-Based Butadiene Revenue Market Share by Application (2020-2032)

Figure 74:Saudi Arabia Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 75:South Africa Bio-Based Butadiene Revenue (2020-2032) & (US\$ Million)

Figure 76:Global Bio-Based Butadiene Sales Market Share by Key Manufacturers in 2024

Figure 77:Global Bio-Based Butadiene Revenue Market Share by Key Manufacturers in 2024

Figure 78:Global Bio-Based Butadiene Industry Competition Landscape

Figure 79:Bio-Based Butadiene Industry Chain Analysis

Figure 80:Bottom-Up and Top-Down Research Methods

Figure 81:Key Interview Objectives

Figure 82:Data Cross Validation

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