

Global Bio-based 1,3-Butanediol Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Bio-based 1,3-Butanediol market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Bio-based 1,3-Butanediol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Bio-based 1,3-butanediol is a chemical compound that is derived from renewable biomass sources, such as corn, sugarcane, or cellulosic feedstocks, rather than fossil fuels. It is a four-carbon diol that is widely used as a precursor in the production of various chemicals and materials. The traditional method of producing 1,3-butanediol involves petrochemical processes, which rely on non-renewable resources and have a significant environmental impact. However, bio-based 1,3-butanediol offers a more sustainable alternative. It is typically produced through microbial fermentation, where microorganisms metabolize sugars derived from biomass and convert them into 1,3-butanediol. Bio-based 1,3-butanediol has similar properties and applications as its petrochemical counterpart. It is widely used as a monomer in the production of polymers, such as polybutylene terephthalate (PBT) and polyurethanes, which find applications in various industries including automotive, textile, and packaging. It is also utilized as a solvent, plasticizer, and chemical intermediate in the synthesis of other compounds. The use of bio-based 1,3-butanediol offers several advantages from an environmental perspective. It reduces the reliance on fossil fuels, decreases carbon

emissions, and promotes the use of renewable resources. Additionally, bio-based 1,3-butanediol can be produced with similar or even improved performance compared to its petrochemical counterpart, making it a viable and sustainable option for various industries. The development and commercialization of bio-based 1,3-butanediol align with the growing demand for renewable and environmentally friendly chemicals and materials. It represents a step towards a more sustainable and circular economy by reducing dependence on finite resources and minimizing the environmental footprint of industrial processes.

The major global manufacturers of Bio-based 1,3-Butanediol include Kokyu Alcohol, Godavari, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bio-based 1,3-Butanediol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bio-based 1,3-Butanediol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bio-based 1,3-Butanediol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bio-based 1,3-Butanediol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics,

International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bio-based 1,3-Butanediol Include:

Kokyu Alcohol

Godavari

Bio-based 1,3-Butanediol Product Segment Include:

Industrial Grade

Cosmetic Grade

Bio-based 1,3-Butanediol Product Application Include:

Cosmetic

Polyester Resins

Plasticizers

Aerospace

Food

Others

Chapter Scope

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