

# Global Binders for Lithium Ion Batteries Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/B93BBDE6BDF5EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: B93BBDE6BDF5EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Binders for Lithium Ion Batteries market size will reach 863.90 Million USD in 2025 and is projected to reach 1,085.08 Million USD by 2032, with a CAGR of 3.31% (2025-2032). Notably, the China Binders for Lithium Ion Batteries market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Binders for lithium-ion batteries are key components used in the fabrication of electrodes. They are responsible for holding the active materials, such as lithium compounds, in place within the electrode structure. Binders act as a binder matrix or adhesive, ensuring the cohesion of the electrode material and providing mechanical strength and stability. Commonly used binder materials for lithium-ion batteries include polyvinylidene fluoride (PVDF), carboxymethyl cellulose (CMC), and styrene-butadiene rubber (SBR). These binders help improve the adhesion between the active materials and the current collector, allowing for efficient electron and ion transport during the battery's charge and discharge cycles. The choice of binder material depends on various factors, including the type of active material, electrolyte compatibility, and desired electrode performance. Proper binder selection is critical for achieving optimal battery performance, ensuring electrode integrity, and maximizing the overall efficiency and lifespan of lithium-ion batteries.

The major global manufacturers of Binders for Lithium Ion Batteries include Kureha,

Arkema, ZEON, Solvay, Suzhou Crystal Clear Chemical, Zhejiang Fluorine Chemical, Sinochem Lantian, Chengdu Indigo Power Sources, JRS, Shandong Huaxia Shenzhou New Materials, Shanghai 3F New Materials, BOBS-TECH, NIPPON A&L, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Binders for Lithium Ion Batteries. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Binders for Lithium Ion Batteries market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Binders for Lithium Ion Batteries market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Binders for Lithium Ion Batteries industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Binders for Lithium Ion Batteries Include:

Kureha

Arkema

ZEON

Solvay

Suzhou Crystal Clear Chemical

Zhejiang Fluorine Chemical

Sinochem Lantian

Chengdu Indigo Power Sources

JRS

Shandong Huaxia Shenzhou New Materials

Shanghai 3F New Materials

BOBS-TECH

NIPPON A&L

Binders for Lithium Ion Batteries Product Segment Include:

Anode Binder

Cathode Binder

Binders for Lithium Ion Batteries Product Application Include:

Digital Battery

Energy Storage Battery

Power Battery

Other

## **Chapter Scope**

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