

Global Binder Jetting Technology Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Binder Jetting Technology market size will reach 141.91 Million USD in 2025 and is projected to reach 286.55 Million USD by 2032, with a CAGR of 10.56% (2025-2032). Notably, the China Binder Jetting Technology market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Binder jetting technology is an additive manufacturing process that uses a powdered material and a liquid binding agent to create three-dimensional objects layer by layer. In this process, a thin layer of powder is spread over a build platform, and a print head selectively applies the liquid binder onto the powder according to the desired design. The binder acts as an adhesive, binding the particles together to form a solidified layer. The platform then moves down, and the process is repeated for each subsequent layer until the complete object is formed. Once the printing is finished, the green part is usually subjected to additional post-processing steps, such as drying and curing, to strengthen and finalize the object. Binder jetting is known for its ability to produce complex geometries, high-resolution details, and a wide range of materials, including metals, ceramics, and composites. It is widely used in industries such as aerospace, automotive, and medical for prototyping, tooling, and low-volume production applications.

The major global manufacturers of Binder Jetting Technology include ExOne, Voxeljet,

Desktop Metal, Digital Metal, 3D Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Binder Jetting Technology. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Binder Jetting Technology market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Binder Jetting Technology market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Binder Jetting Technology industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Binder Jetting Technology Include:

ExOne

Voxeljet

Desktop Metal

Digital Metal

3D Systems

Binder Jetting Technology Product Segment Include:

Metallic Material

Ceramic Material

Plastic Material

Sand Material

Others

Binder Jetting Technology Product Application Include:

Industrial Parts

Aerospace

Automotive

Medical

Model Mold

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

Chapter 2: Global Binder Jetting Technology Industry PESTEL Analysis

Chapter 3: Global Binder Jetting Technology Industry Porter's Five Forces Analysis

Chapter 4: Global Binder Jetting Technology Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Binder Jetting Technology Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Binder Jetting Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Binder Jetting Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Binder Jetting Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Binder Jetting Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Binder Jetting Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Binder Jetting Technology Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Binder Jetting Technology Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 BINDER JETTING TECHNOLOGY MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Binder Jetting Technology Product by Type
 - 1.2.1 Metallic Material
 - 1.2.2 Ceramic Material
 - 1.2.3 Plastic Material
 - 1.2.4 Sand Material
 - 1.2.5 Others
- 1.3 Binder Jetting Technology Product by Application
 - 1.3.1 Industrial Parts
 - 1.3.2 Aerospace
 - 1.3.3 Automotive
 - 1.3.4 Medical
 - 1.3.5 Model Mold
 - 1.3.6 Other
- 1.4 Global Binder Jetting Technology Market Revenue and Sales Analysis
 - 1.4.1 Global Binder Jetting Technology Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Binder Jetting Technology Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Binder Jetting Technology Market Sales Price Trend Analysis (2020-2032)
- 1.5 Binder Jetting Technology Industry Trends and Innovation
 - 1.5.1 Binder Jetting Technology Industry Trends and Innovation
 - 1.5.2 Binder Jetting Technology Market Drivers and Challenges

2 BINDER JETTING TECHNOLOGY MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 BINDER JETTING TECHNOLOGY MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry

- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL BINDER JETTING TECHNOLOGY MARKET ANALYSIS BY REGIONS

- 4.1 Binder Jetting Technology Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Binder Jetting Technology Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Binder Jetting Technology Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Binder Jetting Technology Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Binder Jetting Technology Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Binder Jetting Technology Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Binder Jetting Technology Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Binder Jetting Technology Sales Price Trend Analysis (2020-2032)

5 GLOBAL BINDER JETTING TECHNOLOGY MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Binder Jetting Technology Market Size by Type
 - 5.1.1 Global Binder Jetting Technology Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Binder Jetting Technology Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Binder Jetting Technology Market Size by Application
 - 5.2.1 Global Binder Jetting Technology Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Binder Jetting Technology Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Binder Jetting Technology Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis

6.3 North America Binder Jetting Technology Market Size by Type

6.3.1 North America Binder Jetting Technology Sales by Type (2020-2032)

6.3.2 North America Binder Jetting Technology Revenue by Type (2020-2032)

6.4 North America Binder Jetting Technology Market Size by Application

6.4.1 North America Binder Jetting Technology Sales by Application (2020-2032)

6.4.2 North America Binder Jetting Technology Revenue by Application (2020-2032)

6.5 North America Binder Jetting Technology Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Binder Jetting Technology Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Binder Jetting Technology Market Size by Type

7.3.1 Europe Binder Jetting Technology Sales by Type (2020-2032)

7.3.2 Europe Binder Jetting Technology Revenue by Type (2020-2032)

7.4 Europe Binder Jetting Technology Market Size by Application

7.4.1 Europe Binder Jetting Technology Sales by Application (2020-2032)

7.4.2 Europe Binder Jetting Technology Revenue by Application (2020-2032)

7.5 Europe Binder Jetting Technology Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Binder Jetting Technology Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Binder Jetting Technology Market Size by Type

8.3.1 China Binder Jetting Technology Sales by Type (2020-2032)

8.3.2 China Binder Jetting Technology Revenue by Type (2020-2032)

8.4 China Binder Jetting Technology Market Size by Application

8.4.1 China Binder Jetting Technology Sales by Application (2020-2032)

8.4.2 China Binder Jetting Technology Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Binder Jetting Technology Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Binder Jetting Technology Market Size by Type

9.3.1 APAC (excl. China) Binder Jetting Technology Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Binder Jetting Technology Revenue by Type (2020-2032)

9.4 APAC (excl. China) Binder Jetting Technology Market Size by Application

9.4.1 APAC (excl. China) Binder Jetting Technology Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Binder Jetting Technology Revenue by Application (2020-2032)

9.5 APAC (excl. China) Binder Jetting Technology Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Binder Jetting Technology Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Binder Jetting Technology Market Size by Type

10.3.1 Latin America Binder Jetting Technology Sales by Type (2020-2032)

10.3.2 Latin America Binder Jetting Technology Revenue by Type (2020-2032)

10.4 Latin America Binder Jetting Technology Market Size by Application

10.4.1 Latin America Binder Jetting Technology Sales by Application (2020-2032)

10.4.2 Latin America Binder Jetting Technology Revenue by Application (2020-2032)

10.5 Latin America Binder Jetting Technology Market Size by Country

10.6 Latin America Binder Jetting Technology Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Binder Jetting Technology Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Binder Jetting Technology Market Size by Type

11.3.1 Middle East & Africa Binder Jetting Technology Sales by Type (2020-2032)

11.3.2 Middle East & Africa Binder Jetting Technology Revenue by Type (2020-2032)

11.4 Middle East & Africa Binder Jetting Technology Market Size by Application

11.4.1 Middle East & Africa Binder Jetting Technology Sales by Application (2020-2032)

11.4.2 Middle East & Africa Binder Jetting Technology Revenue by Application (2020-2032)

11.5 Middle East Binder Jetting Technology Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Binder Jetting Technology Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Binder Jetting Technology Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Binder Jetting Technology Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Binder Jetting Technology Average Sales Price by Manufacturers (2021-2025)

12.2 Binder Jetting Technology Competitive Landscape Analysis and Market Dynamic

12.2.1 Binder Jetting Technology Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 ExOne

13.1.1 ExOne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 ExOne Binder Jetting Technology Product Portfolio

13.1.3 ExOne Binder Jetting Technology Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Voxeljet

13.2.1 Voxeljet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Voxeljet Binder Jetting Technology Product Portfolio

13.2.3 Voxeljet Binder Jetting Technology Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Desktop Metal

13.3.1 Desktop Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Desktop Metal Binder Jetting Technology Product Portfolio

13.3.3 Desktop Metal Binder Jetting Technology Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Digital Metal

13.4.1 Digital Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Digital Metal Binder Jetting Technology Product Portfolio

13.4.3 Digital Metal Binder Jetting Technology Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 3D Systems

13.5.1 3D Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 3D Systems Binder Jetting Technology Product Portfolio

13.5.3 3D Systems Binder Jetting Technology Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Binder Jetting Technology Industry Chain Analysis

14.2 Binder Jetting Technology Industry Raw Material and Suppliers Analysis

14.2.1 Binder Jetting Technology Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Binder Jetting Technology Typical Downstream Customers

14.4 Binder Jetting Technology Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Binder Jetting Technology Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Binder Jetting Technology Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Binder Jetting Technology Industry Development Status

Table 4: Binder Jetting Technology Industry Development Trends

Table 5: Global Binder Jetting Technology Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Binder Jetting Technology Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Binder Jetting Technology Revenue Market Share by Region (2020-2025)

Table 8: Global Binder Jetting Technology Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Binder Jetting Technology Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Binder Jetting Technology Sales by Region (2020-2025) & (Unit)

Table 11: Global Binder Jetting Technology Sales Market Share by Region (2020-2025)

Table 12: Global Binder Jetting Technology Sales Forecast by Region (2026-2032) & (Unit)

Table 13: Global Binder Jetting Technology Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Binder Jetting Technology Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Binder Jetting Technology Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Binder Jetting Technology Sales Analysis by Type (2020-2025) & (Unit)

Table 17: Global Binder Jetting Technology Sales Analysis Forecast by Type (2026-2032) & (Unit)

Table 18: Global Binder Jetting Technology Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Binder Jetting Technology Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Binder Jetting Technology Sales Analysis by Application (2020-2025) & (Unit)

Table 21: Global Binder Jetting Technology Sales Analysis Forecast by Application (2026-2032) & (Unit)

Table 22: Key Binder Jetting Technology Players in North America

Table 23: North America Binder Jetting Technology Sales by Type (2020-2025) & (Unit)

Table 24: North America Binder Jetting Technology Sales by Type (2026-2032) & (Unit)

Table 25: North America Binder Jetting Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Binder Jetting Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Binder Jetting Technology Sales by Application (2020-2025) & (Unit)

Table 28: North America Binder Jetting Technology Sales by Application (2026-2032) & (Unit)

Table 29: North America Binder Jetting Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Binder Jetting Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Binder Jetting Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Binder Jetting Technology Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Binder Jetting Technology Sales Market Size by Country (2020-2025) & (Unit)

Table 34: North America Binder Jetting Technology Sales Market Size by Country (2026-2032) & (Unit)

Table 35: Key Binder Jetting Technology Players in Europe

Table 36: Europe Binder Jetting Technology Sales by Type (2020-2025) & (Unit)

Table 37: Europe Binder Jetting Technology Sales by Type (2026-2032) & (Unit)

Table 38: Europe Binder Jetting Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Binder Jetting Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Binder Jetting Technology Sales by Application (2020-2025) & (Unit)

Table 41: Europe Binder Jetting Technology Sales by Application (2026-2032) & (Unit)

Table 42: Europe Binder Jetting Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Binder Jetting Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Binder Jetting Technology Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 45: Europe Binder Jetting Technology Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Binder Jetting Technology Sales Market Size by Country (2020-2025) & (Unit)

Table 47: Europe Binder Jetting Technology Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 48: Key Binder Jetting Technology Players in China

Table 49: China Binder Jetting Technology Sales by Type (2020-2025) & (Unit)

Table 50: China Binder Jetting Technology Sales by Type (2026-2032) & (Unit)

Table 51: China Binder Jetting Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Binder Jetting Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Binder Jetting Technology Sales by Application (2020-2025) & (Unit)

Table 54: China Binder Jetting Technology Sales by Application (2026-2032) & (Unit)

Table 55: China Binder Jetting Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Binder Jetting Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Binder Jetting Technology Players in APAC (excl. China)

Table 58: APAC (excl. China) Binder Jetting Technology Sales by Type (2020-2025) & (Unit)

Table 59: APAC (excl. China) Binder Jetting Technology Sales by Type (2026-2032) & (Unit)

Table 60: APAC (excl. China) Binder Jetting Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Binder Jetting Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Binder Jetting Technology Sales by Application (2020-2025) & (Unit)

Table 63: APAC (excl. China) Binder Jetting Technology Sales by Application (2026-2032) & (Unit)

Table 64: APAC (excl. China) Binder Jetting Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Binder Jetting Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Binder Jetting Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Binder Jetting Technology Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Binder Jetting Technology Sales Market Size by Country (2020-2025) & (Unit)

Table 69: APAC (excl. China) Binder Jetting Technology Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 70: Key Binder Jetting Technology Players in Latin America

Table 71: Latin America Binder Jetting Technology Sales by Type (2020-2025) & (Unit)

Table 72: Latin America Binder Jetting Technology Sales by Type (2026-2032) & (Unit)

Table 73: Latin America Binder Jetting Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Binder Jetting Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Binder Jetting Technology Sales by Application (2020-2025) & (Unit)

Table 76: Latin America Binder Jetting Technology Sales by Application (2026-2032) & (Unit)

Table 77: Latin America Binder Jetting Technology Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Binder Jetting Technology Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Binder Jetting Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Binder Jetting Technology Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Binder Jetting Technology Sales Market Size by Country (2020-2025) & (Unit)

Table 82: Latin America Binder Jetting Technology Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 83: Key Binder Jetting Technology Players in Middle East & Africa

Table 84: Middle East & Africa Binder Jetting Technology Sales by Type (2020-2025) & (Unit)

Table 85: Middle East & Africa Binder Jetting Technology Sales by Type (2026-2032) & (Unit)

Table 86: Middle East & Africa Binder Jetting Technology Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Binder Jetting Technology Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Binder Jetting Technology Sales by Application

(2020-2025) & (Unit)

Table 89: Middle East & Africa Binder Jetting Technology Sales by Application

(2026-2032) & (Unit)

Table 90: Middle East & Africa Binder Jetting Technology Revenue by Application

(2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Binder Jetting Technology Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Binder Jetting Technology Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Binder Jetting Technology Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Binder Jetting Technology Sales Market Size by Country (2020-2025) & (Unit)

Table 95: Middle East & Africa Binder Jetting Technology Sales Market Size Forecast by Country (2026-2032) & (Unit)

Table 96: Global Binder Jetting Technology Market Sales by Key Manufacturers (2021-2025) & (Unit)

Table 97: Global Binder Jetting Technology Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Binder Jetting Technology Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Binder Jetting Technology Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: ExOne Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: ExOne Binder Jetting Technology Product Portfolio

Table 105: ExOne Binder Jetting Technology Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Voxeljet Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Voxeljet Binder Jetting Technology Product Portfolio

Table 108: Voxeljet Binder Jetting Technology Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Desktop Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Desktop Metal Binder Jetting Technology Product Portfolio

Table 111: Desktop Metal Binder Jetting Technology Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Digital Metal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Digital Metal Binder Jetting Technology Product Portfolio

Table 114: Digital Metal Binder Jetting Technology Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: 3D Systems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: 3D Systems Binder Jetting Technology Product Portfolio

Table 117: 3D Systems Binder Jetting Technology Revenue (US\$ Million), Sales (Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Upstream Key Raw Material Price List

Table 119: Binder Jetting Technology Raw Material Suppliers and Contact Information

Table 120: Binder Jetting Technology Typical Customer List

Table 121: Binder Jetting Technology Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Binder Jetting Technology Product Pictures
- Figure 2: Metallic Material Picture Scope
- Figure 3: Ceramic Material Picture Scope
- Figure 4: Plastic Material Picture Scope
- Figure 5: Sand Material Picture Scope
- Figure 6: Others Picture Scope
- Figure 7: Industrial Parts Picture Scope
- Figure 8: Aerospace Picture Scope
- Figure 9: Automotive Picture Scope
- Figure 10: Medical Picture Scope
- Figure 11: Model Mold Picture Scope
- Figure 12: Other Picture Scope
- Figure 13: Global Binder Jetting Technology Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 14: Global Binder Jetting Technology Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 15: Global Binder Jetting Technology Market Sales and Growth Rate Analysis (2020-2032) & (Unit)
- Figure 16: Global Binder Jetting Technology Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 17: Global Binder Jetting Technology Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Binder Jetting Technology Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Binder Jetting Technology Sales Price by Region (2020-2032) & (Unit)
- Figure 20: North America Binder Jetting Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Binder Jetting Technology Revenue Market Share by Players in 2024
- Figure 22: North America Binder Jetting Technology Sales Market Share by Type (2020-2032)
- Figure 23: North America Binder Jetting Technology Revenue Market Share by Type (2020-2032)
- Figure 24: North America Binder Jetting Technology Sales Market Share by Application (2020-2032)

Figure 25:North America Binder Jetting Technology Revenue Market Share by Application (2020-2032)

Figure 26:US Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Binder Jetting Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Binder Jetting Technology Revenue Market Share by Players in 2024

Figure 30:Europe Binder Jetting Technology Sales Market Share by Type (2020-2032)

Figure 31:Europe Binder Jetting Technology Revenue Market Share by Type (2020-2032)

Figure 32:Europe Binder Jetting Technology Sales Market Share by Application (2020-2032)

Figure 33:Europe Binder Jetting Technology Revenue Market Share by Application (2020-2032)

Figure 34:Germany Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 35:France Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 40:China Binder Jetting Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Binder Jetting Technology Revenue Market Share by Players in 2024

Figure 42:China Binder Jetting Technology Sales Market Share by Type (2020-2032)

Figure 43:China Binder Jetting Technology Revenue Market Share by Type (2020-2032)

Figure 44:China Binder Jetting Technology Sales Market Share by Application (2020-2032)

Figure 45:China Binder Jetting Technology Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Binder Jetting Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Binder Jetting Technology Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Binder Jetting Technology Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Binder Jetting Technology Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Binder Jetting Technology Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Binder Jetting Technology Revenue Market Share by Application (2020-2032)

Figure 52:Japan Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 54:India Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Binder Jetting Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Binder Jetting Technology Revenue Market Share by Players in 2024

Figure 59:Latin America Binder Jetting Technology Sales Market Share by Type (2020-2032)

Figure 60:Latin America Binder Jetting Technology Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Binder Jetting Technology Sales Market Share by Application (2020-2032)

Figure 62:Latin America Binder Jetting Technology Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Binder Jetting Technology Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Binder Jetting Technology Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Binder Jetting Technology Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Binder Jetting Technology Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Binder Jetting Technology Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Binder Jetting Technology Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Binder Jetting Technology Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Binder Jetting Technology Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Binder Jetting Technology Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Binder Jetting Technology Industry Competition Landscape

Figure 76:Binder Jetting Technology Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

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