

Global Binder for Lithium-Ion Batteries Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Binder for Lithium-Ion Batteries market size will reach 3,246.88 Million USD in 2025 and is projected to reach 6,457.23 Million USD by 2032, with a CAGR of 10.32% (2025-2032). Notably, the China Binder for Lithium-Ion Batteries market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

In lithium-ion battery manufacturing, a binder is a crucial component used to hold together the active materials and conductive additives in the electrode structure. Polyvinylidene fluoride (PVDF) is one of the most commonly used binders due to its excellent chemical stability, mechanical strength, and adhesion properties. PVDF is often dissolved in a solvent, such as N-methyl-2-pyrrolidone (NMP) or dimethyl carbonate (DMC), to form a binder solution. This solution is then mixed with the active materials and conductive additives to create a slurry, which is coated onto the current collector and dried to form the electrode. Other binders, such as styrene-butadiene rubber (SBR) or carboxymethyl cellulose (CMC), may also be used depending on the specific requirements of the battery application. The choice of binder can significantly impact the performance, stability, and cost of lithium-ion batteries.

The major global manufacturers of Binder for Lithium-Ion Batteries include Kureha, Kurehavay, ZEON, Arkema, NIPPON A&L, JSR Corporation, Zhejiang Fluorine Chemical, Hansol Chemical, Shandong Huaxia Shenzhou New Materials, LG Chem,

Trinseo, BASF, Chengdu Indigo Power Sources, Sinochem Lantian, BOBS-TECH, Shanghai 3F New Materials, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Binder for Lithium-Ion Batteries. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Binder for Lithium-Ion Batteries market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Binder for Lithium-Ion Batteries market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Binder for Lithium-Ion Batteries industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Binder for Lithium-Ion Batteries Include:

Kureha

Kurehavay

ZEON

Arkema

NIPPON A&L

JSR Corporation

Zhejiang Fluorine Chemical

Hansol Chemical

Shandong Huaxia Shenzhou New Materials

LG Chem

Trinseo

BASF

Chengdu Indigo Power Sources

Sinochem Lantian

BOBS-TECH

Shanghai 3F New Materials

Binder for Lithium-Ion Batteries Product Segment Include:

Anode Binder

Cathode Binder

Binder for Lithium-Ion Batteries Product Application Include:

Digital Battery

Energy Storage Battery

Power Battery

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