

# Global Bin Picking Robot Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Bin Picking Robot market size will reach 1,873.02 Million USD in 2025 and is projected to reach 4,132.89 Million USD by 2032, with a CAGR of 11.97% (2025-2032). Notably, the China Bin Picking Robot market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A bin picking robot is an advanced robotic system designed to autonomously pick and handle objects from a bin or container. It is commonly used in industrial settings where there is a need to automate the process of retrieving objects from a random and unstructured arrangement. The robot utilizes sensors, cameras, and advanced algorithms to perceive and analyze the objects within the bin. It then plans and executes a picking strategy to accurately grasp and manipulate the objects using robotic arms or grippers. Bin picking robots often employ machine vision techniques to identify and locate objects, enabling them to handle a wide range of shapes, sizes, and materials. The automation provided by bin picking robots increases productivity, reduces manual labor, and enhances overall efficiency in industries such as manufacturing, logistics, and warehousing.

The major global manufacturers of Bin Picking Robot include Universal Robots, Fanuc, Techman Robot, ABB, KUKA, Yaskawa (Motoman), Kawasaki, Nachi, DENSO Robotics, Staubli, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Bin Picking Robot. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Bin Picking Robot market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Bin Picking Robot market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Bin Picking Robot industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Bin Picking Robot Include:

Universal Robots

Fanuc

Techman Robot

ABB

KUKA

Yaskawa (Motoman)

Kawasaki

Nachi

DENSO Robotics

Staubli

Bin Picking Robot Product Segment Include:

3D Vision Bin Picking Robots

Machine Learning Bin Picking Robots

Magnetic Gripper Bin Picking Robots

Other

Bin Picking Robot Product Application Include:

Automotive

Electrical and Electronics

Metal and Machinery

Food

Beverages and Pharmaceuticals

Others

## **Chapter Scope**

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