

Global Biaxially Oriented Polypropylene (BOPP) Films Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/B9E5600E9AF8EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: B9E5600E9AF8EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biaxially Oriented Polypropylene (BOPP) Films market size will reach 27,163 Million USD in 2025 and is projected to reach 36,743 Million USD by 2032, with a CAGR of 4.41% (2025-2032). Notably, the China Biaxially Oriented Polypropylene (BOPP) Films market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biaxially Oriented Polypropylene (BOPP) films are thin plastic films made from polypropylene that have undergone a process called biaxial orientation. This process involves stretching the film in both the machine direction (MD) and transverse direction (TD), resulting in a material with enhanced mechanical and optical properties. BOPP films are known for their excellent tensile strength, clarity, dimensional stability, and barrier properties. They offer resistance to moisture, oils, chemicals, and punctures, making them suitable for a wide range of applications. BOPP films are commonly used in flexible packaging, such as food packaging, labels, adhesive tapes, laminates, and wrapping films. They provide a lightweight, cost-effective, and versatile solution for packaging and protection, while maintaining the integrity and visual appeal of the packaged product.

The major global manufacturers of Biaxially Oriented Polypropylene (BOPP) Films include Toray Plastics, Profol, Oben, INNOVIA, Jindal Films Americas, Vibac, Treofan,

SIBUR, Impex Global, MANUCOR SPA, Gettel Group, FlexFilm, Cosmo, FuRong, Braskem, Kinlead Packaging, FSPG, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biaxially Oriented Polypropylene (BOPP) Films. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biaxially Oriented Polypropylene (BOPP) Films market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biaxially Oriented Polypropylene (BOPP) Films market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biaxially Oriented Polypropylene (BOPP) Films industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biaxially Oriented Polypropylene (BOPP) Films Include:

Toray Plastics

Profol

Oben

INNOVIA

Jindal Films Americas

Vibac

Treofan

SIBUR

Impex Global

MANUCOR SPA

Gettel Group

FlexFilm

Cosmo

FuRong

Braskem

Kinlead Packaging

FSPG

Biaxially Oriented Polypropylene (BOPP) Films Product Segment Include:

Below 15 Micron

15-30 Micron

30-45 Micron

Above 45 Micron

Biaxially Oriented Polypropylene (BOPP) Films Product Application Include:

Food & Beverage

Personal Care & Cosmetics

Medical

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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