

Global Biaxially Oriented Polyethylene Terephthalate (BOPET) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biaxially Oriented Polyethylene Terephthalate (BOPET) market size will reach 674.68 Million USD in 2025 and is projected to reach 1,094.06 Million USD by 2032, with a CAGR of 7.15% (2025-2032). Notably, the China Biaxially Oriented Polyethylene Terephthalate (BOPET) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biaxially Oriented Polyethylene Terephthalate (BOPET) is a type of plastic film that is produced through a biaxial orientation process, involving stretching the film in both the machine direction (MD) and the transverse direction (TD). It is made from polyethylene terephthalate (PET) resin, which is a strong and durable thermoplastic polymer. BOPET film has excellent mechanical properties, including high tensile strength, dimensional stability, and tear resistance. It also offers exceptional barrier properties, such as moisture resistance and gas barrier properties. BOPET film is commonly used in various industries for packaging applications, including flexible packaging for food, beverages, pharmaceuticals, and other consumer goods. It is also utilized in electrical insulation, lamination, labels, and graphic arts due to its clarity, printability, and heat resistance. BOPET film provides a reliable and cost-effective solution for packaging and other applications, ensuring product protection, preservation, and visual appeal.

The major global manufacturers of Biaxially Oriented Polyethylene Terephthalate (BOPET) include Toray, TEIJIN, Mitsubishi Chemical, SKC, Flex Films, Jindal Poly Films, Uflex, Polinas, Bruckner Maschinenbau, JBF Group, SRF Limited, Zhejiangyongsheng Technology, Suzhou Xingye Materials Technology, Billion Industrial Holdings, Jiangsu Sanfame Polyester Material, Kanghui New Materials Technology, Jiangsu Shuangxing Color Plastic New Materials, Beijing Kangde Xin Composite Material, Eastern Communication Group, Retal Industries LTD, DMG Polypack, Wenzhou Gettel Plastic, FUWEI FILMS(Shandong), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biaxially Oriented Polyethylene Terephthalate (BOPET). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biaxially Oriented Polyethylene Terephthalate (BOPET) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biaxially Oriented Polyethylene Terephthalate (BOPET) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biaxially Oriented Polyethylene Terephthalate (BOPET) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biaxially Oriented Polyethylene Terephthalate (BOPET)
Include:

Toray

TEIJIN

Mitsubishi Chemical

SKC

Flex Films

Jindal Poly Films

Uflex

Polinas

Bruckner Maschinenbau

JBF Group

SRF Limited

Zhejiangyongsheng Technology

Suzhou Xingye Materials Technology

Billion Industrial Holdings

Jiangsu Sanfame Polyester Material

Kanghui New Materials Technology

Jiangsu Shuangxing Color Plastic New Materials

Beijing Kangde Xin Composite Material

Eastern Communication Group

Retal Industries LTD

DMG Polypack

Wenzhou Gettel Plastic

FUWEI FILMS(Shandong)

Biaxially Oriented Polyethylene Terephthalate (BOPET) Product Segment Include:

Below 10 μm Thickness

10-25 μm Thickness

25-75 μm Thickness

Above 75 μm Thickness

Biaxially Oriented Polyethylene Terephthalate (BOPET) Product Application Include:

Food Packaging

Industrial

Other

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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