

Global Biaxially Oriented Polyester (BoPET) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Biaxially Oriented Polyester (BoPET) market size will reach 18,219 Million USD in 2025 and is projected to reach 25,110 Million USD by 2032, with a CAGR of 4.69% (2025-2032). Notably, the China Biaxially Oriented Polyester (BoPET) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Biaxially Oriented Polyester (BoPET), also known as Mylar or PET film, is a versatile and widely used plastic film made from polyethylene terephthalate (PET) resin. BoPET film is produced through a biaxial orientation process, where the film is stretched in both the machine direction (MD) and the transverse direction (TD). This stretching imparts improved mechanical properties to the film, including high tensile strength, dimensional stability, and excellent barrier properties. BoPET film has a smooth surface, high clarity, and good heat resistance. It offers exceptional moisture resistance, gas barrier properties, and electrical insulation properties. BoPET film finds a wide range of applications, including flexible packaging, thermal laminations, insulation materials, electrical insulation, and graphic arts. Its versatility, durability, and cost-effectiveness make BoPET film a preferred choice in various industries for its ability to provide protection, enhance product appearance, and serve as a barrier against external elements.

The major global manufacturers of Biaxially Oriented Polyester (BoPET) include Toray, SKC Films, Dupont Teijin Films, Mitsubishi, Uflex, Polyplex, JBF, Kolon, Jindal, SRF, Terphane, Jiangsu Shuangxing, A.J.Plast, Jiangsu Sanfangxiang Group, Kanghui New Material Technology, Yongsheng Technology, Billion Industrial Holdings, Shaoxing Xiangyu, DDN, Sichuan EM Technology, Fuweifilm, Qiangmeng Industry, Jiangsu Yuxing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Biaxially Oriented Polyester (BoPET). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Biaxially Oriented Polyester (BoPET) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Biaxially Oriented Polyester (BoPET) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Biaxially Oriented Polyester (BoPET) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Biaxially Oriented Polyester (BoPET) Include:

Toray

SKC Films

Dupont Teijin Films

Mitsubishi

Uflex

Polyplex

JBF

Kolon

Jindal

SRF

Terphane

Jiangsu Shuangxing

A.J.Plast

Jiangsu Sanfangxiang Group

Kanghui New Material Technology

Yongsheng Technology

Billion Industrial Holdings

Shaoxing Xiangyu

DDN

Sichuan EM Technology

Fuweifilm

Qiangmeng Industry

Jiangsu Yuxing

Biaxially Oriented Polyester (BoPET) Product Segment Include:

Universal Film

Electrical Insulating Film

Capacitor Film

Laminating Film

Biaxially Oriented Polyester (BoPET) Product Application Include:

Packaging Film

Industrial and Special Film

Electrical and Electronics

Photographic Film

Thermal Transfer

Others

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