

Global BGM and CGM Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global BGM and CGM market size will reach 19,983 Million USD in 2025 and is projected to reach 38,424 Million USD by 2032, with a CAGR of 9.79% (2025-2032). Notably, the China BGM and CGM market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

BGM (Blood Glucose Monitoring) and CGM (Continuous Glucose Monitoring) are two methods used for monitoring blood glucose levels in individuals with diabetes. BGM involves using a portable blood glucose meter to measure blood sugar levels at specific times throughout the day. It requires pricking the finger to obtain a blood sample, which is then applied to a test strip for analysis. CGM, on the other hand, provides continuous real-time monitoring of glucose levels throughout the day and night. It utilizes a small sensor inserted under the skin to measure glucose levels in the interstitial fluid. The sensor sends the data to a receiver or a smartphone, providing users with continuous glucose readings, trend information, and alerts for high or low glucose levels. CGM systems offer more comprehensive and detailed glucose monitoring compared to BGM, enabling individuals to make more informed decisions about their diabetes management, such as adjusting medication dosages or making dietary and lifestyle changes.

The major global manufacturers of BGM and CGM include Roche Diagnostics, Johnson

and Johnson, Abbott Laboratories, Bayer, Terumo Corporation, Nipro Diagnostics, B. Braun, Omron, i-SENS, ARKRAY, AgaMatrix, OK Biotech, 77 Elektronika, ALL Medicus, Infopia, ISOtech, SANNUO, Yicheng, Yuwell, Andon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of BGM and CGM. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global BGM and CGM market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the BGM and CGM market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of BGM and CGM industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of BGM and CGM Include:

Roche Diagnostics

Johnson and Johnson

Abbott Laboratories

Bayer

Terumo Corporation

Nipro Diagnostics

B. Braun

Omron

i-SENS

ARKRAY

AgaMatrix

OK Biotech

77 Elektronika

ALL Medicus

Infopia

ISOtech

SANNUO

Yicheng

Yuwell

Andon

BGM and CGM Product Segment Include:

BGM

CGM

BGM and CGM Product Application Include:

Hospital

Clinic

Homecare

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