

Global BAW Filters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global BAW Filters market size will reach 9,456.78 Million USD in 2025 and is projected to reach 17,691.02 Million USD by 2032, with a CAGR of 9.36% (2025-2032). Notably, the China BAW Filters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

BAW stands for Bulk Acoustic Wave. BAW filters, also known as Bulk Acoustic Wave filters, are electronic components used in radio frequency (RF) applications to selectively filter or separate desired frequency bands from a broader range of signals. BAW filters are based on the principle of utilizing acoustic waves propagating through a piezoelectric material to filter or manipulate RF signals. They leverage the piezoelectric effect, where an applied electric field generates mechanical vibrations in certain materials. These vibrations, known as acoustic waves, can be used to filter and modify the properties of RF signals.

The major global manufacturers of BAW Filters include Broadcom, Qorvo, Qualcomm, Taiyo Yuden, Akoustis, Skyworks, Epic Mems, ROFS Microsystem, Suzhou Huntersun, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product,

service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of BAW Filters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global BAW Filters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the BAW Filters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of BAW Filters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of BAW Filters Include:

Broadcom

Qorvo

Qualcomm

Taiyo Yuden

Akoustis

Skyworks

Epic Mems

ROFS Microsystem

Suzhou Huntersun

BAW Filters Product Segment Include:

FBAR BAW Filters

SMR BAW Filters

BAW Filters Product Application Include:

Smartphones

Tablets

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global BAW Filters Industry PESTEL Analysis

Chapter 3: Global BAW Filters Industry Porter's Five Forces Analysis

Chapter 4: Global BAW Filters Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global BAW Filters Market Size and Forecast by Type and Application Analysis

Chapter 6: North America BAW Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe BAW Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China BAW Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) BAW Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America BAW Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa BAW Filters Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global BAW Filters Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 BAW FILTERS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 BAW Filters Product by Type
 - 1.2.1 FBAR BAW Filters
 - 1.2.2 SMR BAW Filters
- 1.3 BAW Filters Product by Application
 - 1.3.1 Smartphones
 - 1.3.2 Tablets
 - 1.3.3 Others
- 1.4 Global BAW Filters Market Revenue and Sales Analysis
 - 1.4.1 Global BAW Filters Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global BAW Filters Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global BAW Filters Market Sales Price Trend Analysis (2020-2032)
- 1.5 BAW Filters Industry Trends and Innovation
 - 1.5.1 BAW Filters Industry Trends and Innovation
 - 1.5.2 BAW Filters Market Drivers and Challenges

2 BAW FILTERS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 BAW FILTERS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL BAW FILTERS MARKET ANALYSIS BY REGIONS

- 4.1 Global BAW Filters Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global BAW Filters Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global BAW Filters Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global BAW Filters Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global BAW Filters Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global BAW Filters Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global BAW Filters Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global BAW Filters Sales Price Trend Analysis (2020-2032)

5 GLOBAL BAW FILTERS MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global BAW Filters Market Size by Type
 - 5.1.1 Global BAW Filters Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global BAW Filters Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global BAW Filters Market Size by Application
 - 5.2.1 Global BAW Filters Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global BAW Filters Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America BAW Filters Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America BAW Filters Market Size by Type
 - 6.3.1 North America BAW Filters Sales by Type (2020-2032)
 - 6.3.2 North America BAW Filters Revenue by Type (2020-2032)
- 6.4 North America BAW Filters Market Size by Application
 - 6.4.1 North America BAW Filters Sales by Application (2020-2032)
 - 6.4.2 North America BAW Filters Revenue by Application (2020-2032)
- 6.5 North America BAW Filters Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe BAW Filters Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe BAW Filters Market Size by Type
 - 7.3.1 Europe BAW Filters Sales by Type (2020-2032)
 - 7.3.2 Europe BAW Filters Revenue by Type (2020-2032)

7.4 Europe BAW Filters Market Size by Application

7.4.1 Europe BAW Filters Sales by Application (2020-2032)

7.4.2 Europe BAW Filters Revenue by Application (2020-2032)

7.5 Europe BAW Filters Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China BAW Filters Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China BAW Filters Market Size by Type

8.3.1 China BAW Filters Sales by Type (2020-2032)

8.3.2 China BAW Filters Revenue by Type (2020-2032)

8.4 China BAW Filters Market Size by Application

8.4.1 China BAW Filters Sales by Application (2020-2032)

8.4.2 China BAW Filters Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) BAW Filters Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) BAW Filters Market Size by Type

9.3.1 APAC (excl. China) BAW Filters Sales by Type (2020-2032)

9.3.2 APAC (excl. China) BAW Filters Revenue by Type (2020-2032)

9.4 APAC (excl. China) BAW Filters Market Size by Application

9.4.1 APAC (excl. China) BAW Filters Sales by Application (2020-2032)

9.4.2 APAC (excl. China) BAW Filters Revenue by Application (2020-2032)

9.5 APAC (excl. China) BAW Filters Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America BAW Filters Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America BAW Filters Market Size by Type
 - 10.3.1 Latin America BAW Filters Sales by Type (2020-2032)
 - 10.3.2 Latin America BAW Filters Revenue by Type (2020-2032)
- 10.4 Latin America BAW Filters Market Size by Application
 - 10.4.1 Latin America BAW Filters Sales by Application (2020-2032)
 - 10.4.2 Latin America BAW Filters Revenue by Application (2020-2032)
- 10.5 Latin America BAW Filters Market Size by Country
- 10.6 Latin America BAW Filters Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa BAW Filters Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa BAW Filters Market Size by Type
 - 11.3.1 Middle East & Africa BAW Filters Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa BAW Filters Revenue by Type (2020-2032)
- 11.4 Middle East & Africa BAW Filters Market Size by Application
 - 11.4.1 Middle East & Africa BAW Filters Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa BAW Filters Revenue by Application (2020-2032)
- 11.5 Middle East BAW Filters Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global BAW Filters Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global BAW Filters Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global BAW Filters Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global BAW Filters Average Sales Price by Manufacturers (2021-2025)
- 12.2 BAW Filters Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 BAW Filters Competitive Landscape Analysis

- 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
- 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Broadcom

13.1.1 Broadcom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Broadcom BAW Filters Product Portfolio

13.1.3 Broadcom BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Qorvo

13.2.1 Qorvo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Qorvo BAW Filters Product Portfolio

13.2.3 Qorvo BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Qualcomm

13.3.1 Qualcomm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Qualcomm BAW Filters Product Portfolio

13.3.3 Qualcomm BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Taiyo Yuden

13.4.1 Taiyo Yuden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Taiyo Yuden BAW Filters Product Portfolio

13.4.3 Taiyo Yuden BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Akoustis

13.5.1 Akoustis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Akoustis BAW Filters Product Portfolio

13.5.3 Akoustis BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Skyworks

13.6.1 Skyworks Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Skyworks BAW Filters Product Portfolio

13.6.3 Skyworks BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Epic Mems

13.7.1 Epic Mems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Epic Mems BAW Filters Product Portfolio

13.7.3 Epic Mems BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 ROFS Microsystem

13.8.1 ROFS Microsystem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 ROFS Microsystem BAW Filters Product Portfolio

13.8.3 ROFS Microsystem BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Suzhou Huntersun

13.9.1 Suzhou Huntersun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Suzhou Huntersun BAW Filters Product Portfolio

13.9.3 Suzhou Huntersun BAW Filters Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 BAW Filters Industry Chain Analysis

14.2 BAW Filters Industry Raw Material and Suppliers Analysis

14.2.1 BAW Filters Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 BAW Filters Typical Downstream Customers

14.4 BAW Filters Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global BAW Filters Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global BAW Filters Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: BAW Filters Industry Development Status

Table 4: BAW Filters Industry Development Trends

Table 5: Global BAW Filters Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global BAW Filters Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global BAW Filters Revenue Market Share by Region (2020-2025)

Table 8: Global BAW Filters Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global BAW Filters Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global BAW Filters Sales by Region (2020-2025) & (M Unit)

Table 11: Global BAW Filters Sales Market Share by Region (2020-2025)

Table 12: Global BAW Filters Sales Forecast by Region (2026-2032) & (M Unit)

Table 13: Global BAW Filters Sales Market Share Forecast by Region (2026-2032)

Table 14: Global BAW Filters Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global BAW Filters Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global BAW Filters Sales Analysis by Type (2020-2025) & (M Unit)

Table 17: Global BAW Filters Sales Analysis Forecast by Type (2026-2032) & (M Unit)

Table 18: Global BAW Filters Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global BAW Filters Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global BAW Filters Sales Analysis by Application (2020-2025) & (M Unit)

Table 21: Global BAW Filters Sales Analysis Forecast by Application (2026-2032) & (M Unit)

Table 22: Key BAW Filters Players in North America

Table 23: North America BAW Filters Sales by Type (2020-2025) & (M Unit)

Table 24: North America BAW Filters Sales by Type (2026-2032) & (M Unit)

Table 25: North America BAW Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America BAW Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America BAW Filters Sales by Application (2020-2025) & (M Unit)

Table 28: North America BAW Filters Sales by Application (2026-2032) & (M Unit)

Table 29: North America BAW Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America BAW Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America BAW Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America BAW Filters Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America BAW Filters Sales Market Size by Country (2020-2025) & (M Unit)

Table 34: North America BAW Filters Sales Market Size by Country (2026-2032) & (M Unit)

Table 35: Key BAW Filters Players in Europe

Table 36: Europe BAW Filters Sales by Type (2020-2025) & (M Unit)

Table 37: Europe BAW Filters Sales by Type (2026-2032) & (M Unit)

Table 38: Europe BAW Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe BAW Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe BAW Filters Sales by Application (2020-2025) & (M Unit)

Table 41: Europe BAW Filters Sales by Application (2026-2032) & (M Unit)

Table 42: Europe BAW Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe BAW Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe BAW Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe BAW Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe BAW Filters Sales Market Size by Country (2020-2025) & (M Unit)

Table 47: Europe BAW Filters Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 48: Key BAW Filters Players in China

Table 49: China BAW Filters Sales by Type (2020-2025) & (M Unit)

Table 50: China BAW Filters Sales by Type (2026-2032) & (M Unit)

Table 51: China BAW Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China BAW Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China BAW Filters Sales by Application (2020-2025) & (M Unit)

Table 54: China BAW Filters Sales by Application (2026-2032) & (M Unit)

Table 55: China BAW Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China BAW Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key BAW Filters Players in APAC (excl. China)

Table 58: APAC (excl. China) BAW Filters Sales by Type (2020-2025) & (M Unit)

Table 59: APAC (excl. China) BAW Filters Sales by Type (2026-2032) & (M Unit)

Table 60: APAC (excl. China) BAW Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) BAW Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) BAW Filters Sales by Application (2020-2025) & (M Unit)

Table 63: APAC (excl. China) BAW Filters Sales by Application (2026-2032) & (M Unit)

Table 64: APAC (excl. China) BAW Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) BAW Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) BAW Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) BAW Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) BAW Filters Sales Market Size by Country (2020-2025) & (M Unit)

Table 69: APAC (excl. China) BAW Filters Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 70: Key BAW Filters Players in Latin America

Table 71: Latin America BAW Filters Sales by Type (2020-2025) & (M Unit)

Table 72: Latin America BAW Filters Sales by Type (2026-2032) & (M Unit)

Table 73: Latin America BAW Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America BAW Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America BAW Filters Sales by Application (2020-2025) & (M Unit)

Table 76: Latin America BAW Filters Sales by Application (2026-2032) & (M Unit)

Table 77: Latin America BAW Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America BAW Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America BAW Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America BAW Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America BAW Filters Sales Market Size by Country (2020-2025) & (M Unit)

Table 82: Latin America BAW Filters Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 83: Key BAW Filters Players in Middle East & Africa

Table 84: Middle East & Africa BAW Filters Sales by Type (2020-2025) & (M Unit)

Table 85: Middle East & Africa BAW Filters Sales by Type (2026-2032) & (M Unit)

Table 86: Middle East & Africa BAW Filters Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa BAW Filters Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa BAW Filters Sales by Application (2020-2025) & (M Unit)

Table 89: Middle East & Africa BAW Filters Sales by Application (2026-2032) & (M Unit)

Table 90: Middle East & Africa BAW Filters Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa BAW Filters Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa BAW Filters Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa BAW Filters Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa BAW Filters Sales Market Size by Country (2020-2025) & (M Unit)

Table 95: Middle East & Africa BAW Filters Sales Market Size Forecast by Country (2026-2032) & (M Unit)

Table 96: Global BAW Filters Market Sales by Key Manufacturers (2021-2025) & (M Unit)

Table 97: Global BAW Filters Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global BAW Filters Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global BAW Filters Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/K Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Broadcom Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Broadcom BAW Filters Product Portfolio

Table 105: Broadcom BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 106: Qorvo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Qorvo BAW Filters Product Portfolio

Table 108: Qorvo BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K

Unit), Gross Margin and Market Share (2021-2025)

Table 109: Qualcomm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Qualcomm BAW Filters Product Portfolio

Table 111: Qualcomm BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 112: Taiyo Yuden Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Taiyo Yuden BAW Filters Product Portfolio

Table 114: Taiyo Yuden BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 115: Akoustis Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Akoustis BAW Filters Product Portfolio

Table 117: Akoustis BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 118: Skyworks Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Skyworks BAW Filters Product Portfolio

Table 120: Skyworks BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 121: Epic Mems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Epic Mems BAW Filters Product Portfolio

Table 123: Epic Mems BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 124: ROFS Microsystem Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: ROFS Microsystem BAW Filters Product Portfolio

Table 126: ROFS Microsystem BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 127: Suzhou Huntersun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Suzhou Huntersun BAW Filters Product Portfolio

Table 129: Suzhou Huntersun BAW Filters Revenue (US\$ Million), Sales (M Unit), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: BAW Filters Raw Material Suppliers and Contact Information

Table 132: BAW Filters Typical Customer List

Table 133: BAW Filters Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: BAW Filters Product Pictures

Figure 2: FBAR BAW Filters Picture Scope

Figure 3: SMR BAW Filters Picture Scope

Figure 4: Smartphones Picture Scope

Figure 5: Tablets Picture Scope

Figure 6: Others Picture Scope

Figure 7: Global BAW Filters Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global BAW Filters Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global BAW Filters Market Sales and Growth Rate Analysis (2020-2032) & (M Unit)

Figure 10: Global BAW Filters Market Price Trend Analysis (2020-2032) & (USD/K Unit)

Figure 11: Global BAW Filters Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global BAW Filters Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global BAW Filters Sales Price by Region (2020-2032) & (M Unit)

Figure 14: North America BAW Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America BAW Filters Revenue Market Share by Players in 2024

Figure 16: North America BAW Filters Sales Market Share by Type (2020-2032)

Figure 17: North America BAW Filters Revenue Market Share by Type (2020-2032)

Figure 18: North America BAW Filters Sales Market Share by Application (2020-2032)

Figure 19: North America BAW Filters Revenue Market Share by Application (2020-2032)

Figure 20: US BAW Filters Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada BAW Filters Revenue (2020-2032) & (US\$ Million)

Figure 22: Europe BAW Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23: Europe BAW Filters Revenue Market Share by Players in 2024

Figure 24: Europe BAW Filters Sales Market Share by Type (2020-2032)

Figure 25: Europe BAW Filters Revenue Market Share by Type (2020-2032)

Figure 26: Europe BAW Filters Sales Market Share by Application (2020-2032)

Figure 27: Europe BAW Filters Revenue Market Share by Application (2020-2032)

Figure 28: Germany BAW Filters Revenue (2020-2032) & (US\$ Million)

Figure 29: France BAW Filters Revenue (2020-2032) & (US\$ Million)

- Figure 30:United Kingdom BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 31:Italy BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 32:Spain BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 33:Benelux BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 34:China BAW Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 35:China BAW Filters Revenue Market Share by Players in 2024
- Figure 36:China BAW Filters Sales Market Share by Type (2020-2032)
- Figure 37:China BAW Filters Revenue Market Share by Type (2020-2032)
- Figure 38:China BAW Filters Sales Market Share by Application (2020-2032)
- Figure 39:China BAW Filters Revenue Market Share by Application (2020-2032)
- Figure 40:APAC (excl. China) BAW Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 41:APAC (excl. China) BAW Filters Revenue Market Share by Players in 2024
- Figure 42:APAC (excl. China) BAW Filters Sales Market Share by Type (2020-2032)
- Figure 43:APAC (excl. China) BAW Filters Revenue Market Share by Type (2020-2032)
- Figure 44:APAC (excl. China) BAW Filters Sales Market Share by Application (2020-2032)
- Figure 45:APAC (excl. China) BAW Filters Revenue Market Share by Application (2020-2032)
- Figure 46:Japan BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 47:South Korea BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 48:India BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 49:Australia BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 50:Southeast Asia BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 51:Latin America BAW Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 52:Latin America BAW Filters Revenue Market Share by Players in 2024
- Figure 53:Latin America BAW Filters Sales Market Share by Type (2020-2032)
- Figure 54:Latin America BAW Filters Revenue Market Share by Type (2020-2032)
- Figure 55:Latin America BAW Filters Sales Market Share by Application (2020-2032)
- Figure 56:Latin America BAW Filters Revenue Market Share by Application (2020-2032)
- Figure 57:Mexico BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 58:Brazil BAW Filters Revenue (2020-2032) & (US\$ Million)
- Figure 59:Middle East & Africa BAW Filters Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 60:Middle East & Africa BAW Filters Revenue Market Share by Players in 2024
- Figure 61:Middle East & Africa BAW Filters Sales Market Share by Type (2020-2032)
- Figure 62:Middle East & Africa BAW Filters Revenue Market Share by Type (2020-2032)

Figure 63: Middle East & Africa BAW Filters Sales Market Share by Application (2020-2032)

Figure 64: Middle East & Africa BAW Filters Revenue Market Share by Application (2020-2032)

Figure 65: Saudi Arabia BAW Filters Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa BAW Filters Revenue (2020-2032) & (US\$ Million)

Figure 67: Global BAW Filters Sales Market Share by Key Manufacturers in 2024

Figure 68: Global BAW Filters Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global BAW Filters Industry Competition Landscape

Figure 70: BAW Filters Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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