

Global BAW Filter Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/B603C7FE0204EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: B603C7FE0204EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global BAW Filter market size will reach 9,281.27 Million USD in 2025 and is projected to reach 17,541.29 Million USD by 2032, with a CAGR of 9.52% (2025-2032). Notably, the China BAW Filter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A BAW (Bulk Acoustic Wave) filter is a type of electronic filter that operates based on the principle of bulk acoustic waves propagating through a piezoelectric material. These filters are used primarily in radio frequency (RF) and microwave applications to selectively pass certain frequencies while attenuating others. BAW filters are known for their high performance in terms of selectivity, insertion loss, and power handling capabilities compared to other types of RF filters. They are crucial components in modern communication systems, including smartphones, base stations, Wi-Fi routers, and satellite communications, where they help ensure efficient signal transmission and reception. The construction of a BAW filter involves depositing thin films of piezoelectric materials such as aluminum nitride (AlN) on a substrate, forming acoustic resonators that can be tuned to specific frequencies. Advances in BAW filter technology continue to enhance their performance and miniaturization, supporting the demand for higher data rates and more reliable wireless communication networks.

The major global manufacturers of BAW Filter include Broadcom, Qorvo, Qualcomm, Taiyo Yuden, Akoustis, Skyworks, ROFS Microsystem, Epic Mems, Suzhou Huntersun,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of BAW Filter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global BAW Filter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the BAW Filter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of BAW Filter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of BAW Filter Include:

Broadcom

Qorvo

Qualcomm

Taiyo Yuden

Akoustis

Skyworks

ROFS Microsystem

Epic Mems

Suzhou Huntersun

BAW Filter Product Segment Include:

FBAR BAW Filters

SMR BAW Filters

BAW Filter Product Application Include:

Smartphones

Wi-Fi Hotspots

Tablets

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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