

# Global Battery Pasting Papers Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Battery Pasting Papers market size will reach 136.13 Million USD in 2025 and is projected to reach 189.89 Million USD by 2032, with a CAGR of 4.87% (2025-2032). Notably, the China Battery Pasting Papers market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Battery pasting papers, also known as battery separator papers or battery paste papers, are primarily used in lead-acid batteries, which are commonly used in automotive, industrial, and backup power applications. These papers are typically made from cellulose fibers or a combination of cellulose and synthetic fibers. They undergo specific manufacturing processes to achieve the desired characteristics required for battery applications.

The major global manufacturers of Battery Pasting Papers include Glatfelter, Terranova Papers (Miquel y Costas Group), KUKIL PAPER, Twin Rivers Paper, Bernard Dumas (Hokuetsu Group), Pelipaper (Turanlar Group), Hollingsworth & Vose, Converted Products (CPI), Yingkou Rijie Group, Zhejiang Pengyuan, Shandong Jinkeli, JiangSu Dali, Zhejiang Huitong New Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Battery Pasting Papers. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Battery Pasting Papers market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Battery Pasting Papers market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Battery Pasting Papers industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Battery Pasting Papers Include:

Glatfelter

Terranova Papers (Miquel y Costas Group)

KUKIL PAPER

Twin Rivers Paper

Bernard Dumas (Hokuetsu Group)

Pelipaper (Turanlar Group)

Hollingsworth & Vose

Converted Products (CPI)

Yingkou Rijie Group

Zhejiang Pengyuan

Shandong Jinkeli

JiangSu Dali

Zhejiang Huitong New Material

Battery Pasting Papers Product Segment Include:

Cellulose Pasting Papers

Fiberglass Pasting Papers

Battery Pasting Papers Product Application Include:

Flooded Lead-Acid Battery

VRLA Battery

## **Chapter Scope**

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