

Global Battery Metals Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Battery Metals market size will reach 66,510 Million USD in 2025 and is projected to reach 178,541 Million USD by 2032, with a CAGR of 15.15% (2025-2032). Notably, the China Battery Metals market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Battery metals refer to a group of metals that are essential components in the manufacturing of rechargeable batteries, particularly those used in electric vehicles (EVs) and energy storage systems. The key battery metals include lithium, cobalt, nickel, manganese, and graphite. Lithium-ion batteries, which dominate the electric vehicle and energy storage markets, typically contain these metals in various combinations depending on the battery chemistry. Lithium is crucial for its ability to store and release electrical energy, while cobalt, nickel, manganese, and graphite contribute to battery performance, stability, and energy density. With the rising demand for electric vehicles and renewable energy storage solutions, securing a sustainable supply of battery metals has become a significant concern, driving efforts in exploration, mining, recycling, and research into alternative materials.

The major global manufacturers of Battery Metals include Albemarle, SQM S.A., Livent, Ganfeng Lithium Co. Ltd., Tianqi Lithium Corporation, Orocobre, Glencore, China Molybdenum Co., Ltd., Vale, Norilsk Nickel, Jinchuan Group, Sumitomo Metal Mining,

Freeport-McMoRan, Sichuan Yahua Industrial Group, Shenzhen Chengxin Lithium Group, BHP Group, Bolt Metals, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Battery Metals. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Battery Metals market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Battery Metals market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Battery Metals industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Battery Metals Include:

Albemarle

SQM S.A.

Livent

Ganfeng Lithium Co. Ltd.

Tianqi Lithium Corporation

Orocobre

Glencore

China Molybdenum Co., Ltd.

Vale

Norilsk Nickel

Jinchuan Group

Sumitomo Metal Mining

Freeport-McMoRan

Sichuan Yahua Industrial Group

Shenzhen Chengxin Lithium Group

BHP Group

Bolt Metals

Battery Metals Product Segment Include:

Lithium

Cobalt

Nickel

Others

Battery Metals Product Application Include:

Consumer Electronics

Electric Mobility

Energy Storage Systems

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Battery Metals Capacity and Production Analysis

Chapter 3: Global Battery Metals Industry PESTEL Analysis

Chapter 4: Global Battery Metals Industry Porter's Five Forces Analysis

Chapter 5: Global Battery Metals Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Battery Metals Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Battery Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Battery Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Battery Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Battery Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Battery Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Battery Metals Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Battery Metals Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 BATTERY METALS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Battery Metals Product by Type
 - 1.2.1 Lithium
 - 1.2.2 Cobalt
 - 1.2.3 Nickel
 - 1.2.4 Others
- 1.3 Battery Metals Product by Application
 - 1.3.1 Consumer Electronics
 - 1.3.2 Electric Mobility
 - 1.3.3 Energy Storage Systems
 - 1.3.4 Others
- 1.4 Global Battery Metals Market Revenue and Sales Analysis
 - 1.4.1 Global Battery Metals Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Battery Metals Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Battery Metals Market Sales Price Trend Analysis (2020-2032)
- 1.5 Battery Metals Industry Trends and Innovation
 - 1.5.1 Battery Metals Industry Trends and Innovation
 - 1.5.2 Battery Metals Market Drivers and Challenges

2 GLOBAL BATTERY METALS CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Battery Metals Capacity, Production and Utilization (2020-2032)
- 2.2 Global Battery Metals Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Battery Metals Production by Region
 - 2.3.1 Global Battery Metals Production by Region (2020-2025)
 - 2.3.2 Global Battery Metals Production Forecast by Region (2026-2032)
 - 2.3.3 Global Battery Metals Production Market Share by Region (2020-2032)

3 BATTERY METALS MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

3.6 Legal Factors Analysis

4 BATTERY METALS MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL BATTERY METALS MARKET ANALYSIS BY REGIONS

- 5.1 Battery Metals Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Battery Metals Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Battery Metals Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Battery Metals Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Battery Metals Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Battery Metals Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Battery Metals Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Battery Metals Sales Price Trend Analysis (2020-2032)

6 GLOBAL BATTERY METALS MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Battery Metals Market Size by Type
 - 6.1.1 Global Battery Metals Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Battery Metals Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Battery Metals Market Size by Application
 - 6.2.1 Global Battery Metals Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Battery Metals Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

- 7.1 North America Battery Metals Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Battery Metals Market Size by Type
 - 7.3.1 North America Battery Metals Sales by Type (2020-2032)
 - 7.3.2 North America Battery Metals Revenue by Type (2020-2032)
- 7.4 North America Battery Metals Market Size by Application

- 7.4.1 North America Battery Metals Sales by Application (2020-2032)
- 7.4.2 North America Battery Metals Revenue by Application (2020-2032)
- 7.5 North America Battery Metals Market Size by Country
 - 7.5.1 US
 - 7.5.2 Canada

8 EUROPE

- 8.1 Europe Battery Metals Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Battery Metals Market Size by Type
 - 8.3.1 Europe Battery Metals Sales by Type (2020-2032)
 - 8.3.2 Europe Battery Metals Revenue by Type (2020-2032)
- 8.4 Europe Battery Metals Market Size by Application
 - 8.4.1 Europe Battery Metals Sales by Application (2020-2032)
 - 8.4.2 Europe Battery Metals Revenue by Application (2020-2032)
- 8.5 Europe Battery Metals Market Size by Country
 - 8.5.1 Germany
 - 8.5.2 France
 - 8.5.3 United Kingdom
 - 8.5.4 Italy
 - 8.5.5 Spain
 - 8.5.6 Benelux

9 CHINA

- 9.1 China Battery Metals Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Battery Metals Market Size by Type
 - 9.3.1 China Battery Metals Sales by Type (2020-2032)
 - 9.3.2 China Battery Metals Revenue by Type (2020-2032)
- 9.4 China Battery Metals Market Size by Application
 - 9.4.1 China Battery Metals Sales by Application (2020-2032)
 - 9.4.2 China Battery Metals Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

- 10.1 APAC (excl. China) Battery Metals Market Size and Growth Rate Analysis (2020-2032)

- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Battery Metals Market Size by Type
 - 10.3.1 APAC (excl. China) Battery Metals Sales by Type (2020-2032)
 - 10.3.2 APAC (excl. China) Battery Metals Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Battery Metals Market Size by Application
 - 10.4.1 APAC (excl. China) Battery Metals Sales by Application (2020-2032)
 - 10.4.2 APAC (excl. China) Battery Metals Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Battery Metals Market Size by Country
 - 10.5.1 Japan
 - 10.5.2 South Korea
 - 10.5.3 India
 - 10.5.4 Australia
 - 10.5.5 Southeast Asia

11 LATIN AMERICA

- 11.1 Latin America Battery Metals Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA BATTERY METALS MARKET SIZE BY TYPE

- 11.3.1 Latin America Battery Metals Sales by Type (2020-2032)
- 11.3.2 Latin America Battery Metals Revenue by Type (2020-2032)
- 11.4 Latin America Battery Metals Market Size by Application
 - 11.4.1 Latin America Battery Metals Sales by Application (2020-2032)
 - 11.4.2 Latin America Battery Metals Revenue by Application (2020-2032)
- 11.5 Latin America Battery Metals Market Size by Country
- 11.6 Latin America Battery Metals Market Size by Country
 - 11.6.1 Mexico
 - 11.6.2 Brazil

12 MIDDLE EAST & AFRICA

- 12.1 Middle East & Africa Battery Metals Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Battery Metals Market Size by Type
 - 12.3.1 Middle East & Africa Battery Metals Sales by Type (2020-2032)
 - 12.3.2 Middle East & Africa Battery Metals Revenue by Type (2020-2032)

12.4 Middle East & Africa Battery Metals Market Size by Application

12.4.1 Middle East & Africa Battery Metals Sales by Application (2020-2032)

12.4.2 Middle East & Africa Battery Metals Revenue by Application (2020-2032)

12.5 Middle East Battery Metals Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Battery Metals Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Battery Metals Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Battery Metals Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Battery Metals Average Sales Price by Manufacturers (2021-2025)

13.2 Battery Metals Competitive Landscape Analysis and Market Dynamic

13.2.1 Battery Metals Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 Albemarle

14.1.1 Albemarle Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Albemarle Battery Metals Product Portfolio

14.1.3 Albemarle Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 SQM S.A.

14.2.1 SQM S.A. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 SQM S.A. Battery Metals Product Portfolio

14.2.3 SQM S.A. Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Livent

14.3.1 Livent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Livent Battery Metals Product Portfolio

14.3.3 Livent Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Ganfeng Lithium Co. Ltd.

14.4.1 Ganfeng Lithium Co. Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Ganfeng Lithium Co. Ltd. Battery Metals Product Portfolio

14.4.3 Ganfeng Lithium Co. Ltd. Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Tianqi Lithium Corporation

14.5.1 Tianqi Lithium Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Tianqi Lithium Corporation Battery Metals Product Portfolio

14.5.3 Tianqi Lithium Corporation Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Orocobre

14.6.1 Orocobre Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Orocobre Battery Metals Product Portfolio

14.6.3 Orocobre Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Glencore

14.7.1 Glencore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Glencore Battery Metals Product Portfolio

14.7.3 Glencore Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 China Molybdenum Co., Ltd.

14.8.1 China Molybdenum Co., Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 China Molybdenum Co., Ltd. Battery Metals Product Portfolio

14.8.3 China Molybdenum Co., Ltd. Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Vale

14.9.1 Vale Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Vale Battery Metals Product Portfolio

14.9.3 Vale Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Norilsk Nickel

14.10.1 Norilsk Nickel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.10.2 Norilsk Nickel Battery Metals Product Portfolio
- 14.10.3 Norilsk Nickel Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Jinchuan Group
 - 14.11.1 Jinchuan Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Jinchuan Group Battery Metals Product Portfolio
 - 14.11.3 Jinchuan Group Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 Sumitomo Metal Mining
 - 14.12.1 Sumitomo Metal Mining Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 Sumitomo Metal Mining Battery Metals Product Portfolio
 - 14.12.3 Sumitomo Metal Mining Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 Freeport-McMoRan
 - 14.13.1 Freeport-McMoRan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.13.2 Freeport-McMoRan Battery Metals Product Portfolio
 - 14.13.3 Freeport-McMoRan Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.14 Sichuan Yahua Industrial Group
 - 14.14.1 Sichuan Yahua Industrial Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.14.2 Sichuan Yahua Industrial Group Battery Metals Product Portfolio
 - 14.14.3 Sichuan Yahua Industrial Group Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.15 Shenzhen Chengxin Lithium Group
 - 14.15.1 Shenzhen Chengxin Lithium Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.15.2 Shenzhen Chengxin Lithium Group Battery Metals Product Portfolio
 - 14.15.3 Shenzhen Chengxin Lithium Group Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.16 BHP Group
 - 14.16.1 BHP Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.16.2 BHP Group Battery Metals Product Portfolio
 - 14.16.3 BHP Group Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.17 Bolt Metals

14.17.1 Bolt Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.17.2 Bolt Metals Battery Metals Product Portfolio

14.17.3 Bolt Metals Battery Metals Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Battery Metals Industry Chain Analysis

15.2 Battery Metals Industry Raw Material and Suppliers Analysis

15.2.1 Battery Metals Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Battery Metals Typical Downstream Customers

15.4 Battery Metals Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Battery Metals Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Battery Metals Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Battery Metals Industry Development Status

Table 4: Battery Metals Industry Development Trends

Table 5: Global Battery Metals Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Battery Metals Production by Region (2020-2025) & (Ton)

Table 7: Global Battery Metals Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Battery Metals Production Market Share by Region (2020-2025)

Table 9: Global Battery Metals Production Market Share by Region (2026-2032)

Table 10: Global Battery Metals Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Battery Metals Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Battery Metals Revenue Market Share by Region (2020-2025)

Table 13: Global Battery Metals Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Battery Metals Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Battery Metals Sales by Region (2020-2025) & (Ton)

Table 16: Global Battery Metals Sales Market Share by Region (2020-2025)

Table 17: Global Battery Metals Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Battery Metals Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Battery Metals Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Battery Metals Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Battery Metals Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Battery Metals Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Battery Metals Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Battery Metals Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Battery Metals Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Battery Metals Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Battery Metals Players in North America

Table 28: North America Battery Metals Sales by Type (2020-2025) & (Ton)

Table 29: North America Battery Metals Sales by Type (2026-2032) & (Ton)

Table 30: North America Battery Metals Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Battery Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Battery Metals Sales by Application (2020-2025) & (Ton)

Table 33: North America Battery Metals Sales by Application (2026-2032) & (Ton)

Table 34: North America Battery Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Battery Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Battery Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Battery Metals Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Battery Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Battery Metals Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Battery Metals Players in Europe

Table 41: Europe Battery Metals Sales by Type (2020-2025) & (Ton)

Table 42: Europe Battery Metals Sales by Type (2026-2032) & (Ton)

Table 43: Europe Battery Metals Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Battery Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Battery Metals Sales by Application (2020-2025) & (Ton)

Table 46: Europe Battery Metals Sales by Application (2026-2032) & (Ton)

Table 47: Europe Battery Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Battery Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Battery Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Battery Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Battery Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Battery Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Battery Metals Players in China

Table 54: China Battery Metals Sales by Type (2020-2025) & (Ton)

Table 55: China Battery Metals Sales by Type (2026-2032) & (Ton)

Table 56: China Battery Metals Revenue by Type (2020-2025) & (US\$ Million)

- Table 57: China Battery Metals Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Battery Metals Sales by Application (2020-2025) & (Ton)
- Table 59: China Battery Metals Sales by Application (2026-2032) & (Ton)
- Table 60: China Battery Metals Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Battery Metals Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Battery Metals Players in APAC (excl. China)
- Table 63: APAC (excl. China) Battery Metals Sales by Type (2020-2025) & (Ton)
- Table 64: APAC (excl. China) Battery Metals Sales by Type (2026-2032) & (Ton)
- Table 65: APAC (excl. China) Battery Metals Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Battery Metals Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Battery Metals Sales by Application (2020-2025) & (Ton)
- Table 68: APAC (excl. China) Battery Metals Sales by Application (2026-2032) & (Ton)
- Table 69: APAC (excl. China) Battery Metals Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Battery Metals Revenue by Application (2026-2032) & (US\$ Million)
- Table 71:: APAC (excl. China) Battery Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Battery Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Battery Metals Sales Market Size by Country (2020-2025) & (Ton)
- Table 74: APAC (excl. China) Battery Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)
- Table 75: Key Battery Metals Players in Latin America
- Table 76: Latin America Battery Metals Sales by Type (2020-2025) & (Ton)
- Table 77: Latin America Battery Metals Sales by Type (2026-2032) & (Ton)
- Table 78: Latin America Battery Metals Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Battery Metals Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Battery Metals Sales by Application (2020-2025) & (Ton)
- Table 81: Latin America Battery Metals Sales by Application (2026-2032) & (Ton)
- Table 82: Latin America Battery Metals Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Battery Metals Revenue by Application (2026-2032) & (US\$ Million)
- Table 84: Latin America Battery Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Battery Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Battery Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Battery Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Battery Metals Players in Middle East & Africa

Table 89: Middle East & Africa Battery Metals Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Battery Metals Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Battery Metals Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Battery Metals Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Battery Metals Sales by Application (2020-2025) & (Ton)

Table 94: Middle East & Africa Battery Metals Sales by Application (2026-2032) & (Ton)

Table 95: Middle East & Africa Battery Metals Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Battery Metals Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Battery Metals Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Battery Metals Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Battery Metals Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Battery Metals Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Battery Metals Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Battery Metals Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Battery Metals Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Battery Metals Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Albemarle Basic Company Profile (Employees, Areas Service, Competitors)

and Contact Information)

Table 109: Albemarle Battery Metals Product Portfolio

Table 110: Albemarle Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: SQM S.A. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: SQM S.A. Battery Metals Product Portfolio

Table 113: SQM S.A. Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Livent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Livent Battery Metals Product Portfolio

Table 116: Livent Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Ganfeng Lithium Co. Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Ganfeng Lithium Co. Ltd. Battery Metals Product Portfolio

Table 119: Ganfeng Lithium Co. Ltd. Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Tianqi Lithium Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Tianqi Lithium Corporation Battery Metals Product Portfolio

Table 122: Tianqi Lithium Corporation Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Orocobre Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Orocobre Battery Metals Product Portfolio

Table 125: Orocobre Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Glencore Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Glencore Battery Metals Product Portfolio

Table 128: Glencore Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: China Molybdenum Co., Ltd. Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: China Molybdenum Co., Ltd. Battery Metals Product Portfolio

Table 131: China Molybdenum Co., Ltd. Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Vale Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Vale Battery Metals Product Portfolio

Table 134: Vale Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Norilsk Nickel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Norilsk Nickel Battery Metals Product Portfolio

Table 137: Norilsk Nickel Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jinchuan Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jinchuan Group Battery Metals Product Portfolio

Table 140: Jinchuan Group Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Sumitomo Metal Mining Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Sumitomo Metal Mining Battery Metals Product Portfolio

Table 143: Sumitomo Metal Mining Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Freeport-McMoRan Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Freeport-McMoRan Battery Metals Product Portfolio

Table 146: Freeport-McMoRan Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Sichuan Yahua Industrial Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Sichuan Yahua Industrial Group Battery Metals Product Portfolio

Table 149: Sichuan Yahua Industrial Group Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Shenzhen Chengxin Lithium Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Shenzhen Chengxin Lithium Group Battery Metals Product Portfolio

Table 152: Shenzhen Chengxin Lithium Group Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: BHP Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 154: BHP Group Battery Metals Product Portfolio

Table 155: BHP Group Battery Metals Revenue (US\$ Million), Sales (Ton), Price

(USD/Ton), Gross Margin and Market Share (2021-2025)

Table 156: Bolt Metals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 157: Bolt Metals Battery Metals Product Portfolio

Table 158: Bolt Metals Battery Metals Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 159: Upstream Key Raw Material Price List

Table 160: Battery Metals Raw Material Suppliers and Contact Information

Table 161: Battery Metals Typical Customer List

Table 162: Battery Metals Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Battery Metals Product Pictures

Figure 2: Lithium Picture Scope

Figure 3: Cobalt Picture Scope

Figure 4: Nickel Picture Scope

Figure 5: Others Picture Scope

Figure 6: Consumer Electronics Picture Scope

Figure 7: Electric Mobility Picture Scope

Figure 8: Energy Storage Systems Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Battery Metals Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Battery Metals Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Battery Metals Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 13: Global Battery Metals Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 14: Global Battery Metals Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 15: Global Battery Metals Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 16: Global Battery Metals Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 17: Global Battery Metals Production Market Share by Region (2019-2030)

Figure 18: Global Battery Metals Market Size by Region (2020-2032) & (US\$ Million)

Figure 19: Global Battery Metals Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 20: Global Battery Metals Sales Price by Region (2020-2032) & (Ton)

Figure 21: North America Battery Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: North America Battery Metals Revenue Market Share by Players in 2024

Figure 23: North America Battery Metals Sales Market Share by Type (2020-2032)

Figure 24: North America Battery Metals Revenue Market Share by Type (2020-2032)

Figure 25: North America Battery Metals Sales Market Share by Application (2020-2032)

Figure 26: North America Battery Metals Revenue Market Share by Application (2020-2032)

Figure 27: US Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 28:Canada Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 29:Europe Battery Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 30:Europe Battery Metals Revenue Market Share by Players in 2024

Figure 31:Europe Battery Metals Sales Market Share by Type (2020-2032)

Figure 32:Europe Battery Metals Revenue Market Share by Type (2020-2032)

Figure 33:Europe Battery Metals Sales Market Share by Application (2020-2032)

Figure 34:Europe Battery Metals Revenue Market Share by Application (2020-2032)

Figure 35:Germany Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 36:France Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 37:United Kingdom Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 38:Italy Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 39:Spain Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 40:Benelux Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 41:China Battery Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:China Battery Metals Revenue Market Share by Players in 2024

Figure 43:China Battery Metals Sales Market Share by Type (2020-2032)

Figure 44:China Battery Metals Revenue Market Share by Type (2020-2032)

Figure 45:China Battery Metals Sales Market Share by Application (2020-2032)

Figure 46:China Battery Metals Revenue Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Battery Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 48:APAC (excl. China) Battery Metals Revenue Market Share by Players in 2024

Figure 49:APAC (excl. China) Battery Metals Sales Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Battery Metals Revenue Market Share by Type (2020-2032)

Figure 51:APAC (excl. China) Battery Metals Sales Market Share by Application (2020-2032)

Figure 52:APAC (excl. China) Battery Metals Revenue Market Share by Application (2020-2032)

Figure 53:Japan Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 54:South Korea Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 55:India Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 56:Australia Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 57:Southeast Asia Battery Metals Revenue (2020-2032) & (US\$ Million)

Figure 58:Latin America Battery Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Latin America Battery Metals Revenue Market Share by Players in 2024

- Figure 60:Latin America Battery Metals Sales Market Share by Type (2020-2032)
- Figure 61:Latin America Battery Metals Revenue Market Share by Type (2020-2032)
- Figure 62:Latin America Battery Metals Sales Market Share by Application (2020-2032)
- Figure 63:Latin America Battery Metals Revenue Market Share by Application (2020-2032)
- Figure 64:Mexico Battery Metals Revenue (2020-2032) & (US\$ Million)
- Figure 65:Brazil Battery Metals Revenue (2020-2032) & (US\$ Million)
- Figure 66:Middle East & Africa Battery Metals Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 67:Middle East & Africa Battery Metals Revenue Market Share by Players in 2024
- Figure 68:Middle East & Africa Battery Metals Sales Market Share by Type (2020-2032)
- Figure 69:Middle East & Africa Battery Metals Revenue Market Share by Type (2020-2032)
- Figure 70:Middle East & Africa Battery Metals Sales Market Share by Application (2020-2032)
- Figure 71:Middle East & Africa Battery Metals Revenue Market Share by Application (2020-2032)
- Figure 72:Saudi Arabia Battery Metals Revenue (2020-2032) & (US\$ Million)
- Figure 73:South Africa Battery Metals Revenue (2020-2032) & (US\$ Million)
- Figure 74:Global Battery Metals Sales Market Share by Key Manufacturers in 2024
- Figure 75:Global Battery Metals Revenue Market Share by Key Manufacturers in 2024
- Figure 76:Global Battery Metals Industry Competition Landscape
- Figure 77:Battery Metals Industry Chain Analysis
- Figure 78:Bottom-Up and Top-Down Research Methods
- Figure 79:Key Interview Objectives
- Figure 80:Data Cross Validation

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