

Global Battery Grade Nickel Sulphate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Battery Grade Nickel Sulphate market size will reach 3,882.60 Million USD in 2025 and is projected to reach 6,988.87 Million USD by 2032, with a CAGR of 8.76% (2025-2032). Notably, the China Battery Grade Nickel Sulphate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Battery-grade nickel sulfate is a specialized form of nickel sulfate that is particularly suited for use in rechargeable lithium-ion batteries, specifically those with nickel-rich cathodes like nickel-cobalt-manganese (NCM) and nickel-cobalt-aluminum (NCA) chemistries. Nickel sulfate serves as a key precursor material in the production of these cathodes. It is typically produced through a chemical process involving nickel oxide or nickel metal. Battery-grade nickel sulfate must meet strict purity and quality standards to ensure optimal battery performance and longevity. The properties of nickel sulfate, such as particle size, crystal structure, and chemical composition, directly influence the characteristics of the cathode material, affecting parameters such as energy density, cycle life, and thermal stability. As demand for high-performance lithium-ion batteries continues to grow, the importance of high-quality battery-grade nickel sulfate in the battery industry is increasingly recognized.

The major global manufacturers of Battery Grade Nickel Sulphate include Sumitomo Metal Mining, Jinchuan Group, KEMCO (Korea Zinc), MCC Ramu New Energy

Technology, Guangxi Yinyi Advanced Material, Ji En Nickel Industry, Terrafame Ltd, Shanghai CN Science And Technology, Trimegah Bangun Persada (TBP), BHP, Umicore, GEM, CoreMax Corporation, Nornickel, Guangdong Jin Sheng New Energy, Huayou Cobalt, Guangdong Feinan Resources Recycling, Jiangxi Grand Green Technology, Dalian Ruiyuan Power, Primobius GmbH, Alpha Fine Chemicals, Greatpower Nickel and Cobalt Materials, CNGR Advanced Material, MECHEMA, FPX Nickel Corp, Shaanxi Jutai New Material Technology, Jiangxi Rui Da Xinnengyuan Technology, Sichuan Shunying Power Battery Material, Guangdong Guanghua Sci, Jiangxi Tungsten Holding, Guangdong Brunp Recycling Technology, Jiangsu Miracle Logistics System Engineering, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Battery Grade Nickel Sulphate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Battery Grade Nickel Sulphate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Battery Grade Nickel Sulphate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Battery Grade Nickel Sulphate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come

from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Battery Grade Nickel Sulphate Include:

Sumitomo Metal Mining

Jinchuan Group

KEMCO (Korea Zinc)

MCC Ramu New Energy Technology

Guangxi Yinyi Advanced Material

Ji En Nickel Industry

Terrafame Ltd

Shanghai CN Science And Technology

Trimegah Bangun Persada (TBP)

BHP

Umicore

GEM

CoreMax Corporation

Nornickel

Guangdong Jin Sheng New Energy

Huayou Cobalt

Guangdong Feinan Resources Recycling

Jiangxi Grand Green Technology

Dalian Ruiyuan Power

Primobius GmbH

Alpha Fine Chemicals

Greatpower Nickel and Cobalt Materials

CNGR Advanced Material

MECHEMA

FPX Nickel Corp

Shaanxi Jutai New Material Technology

Jiangxi Rui Da Xinnengyuan Technology

Sichuan Shunying Power Battery Material

Guangdong Guanghua Sci

Jiangxi Tungsten Holding

Guangdong Brunp Recycling Technology

Jiangsu Miracle Logistics System Engineering

Battery Grade Nickel Sulphate Product Segment Include:

Nickel Sulfate Solution

Nickel Sulfate Crystal Powder

Battery Grade Nickel Sulphate Product Application Include:

Power Battery

Consumer Battery

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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