

Global Battery-Grade Lithium Carbonate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Battery-Grade Lithium Carbonate market size will reach 2,519.89 Million USD in 2025 and is projected to reach 3,260.61 Million USD by 2032, with a CAGR of 3.75% (2025-2032). Notably, the China Battery-Grade Lithium Carbonate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Battery-grade lithium carbonate refers to a high-purity form of lithium carbonate specifically produced and refined for use in lithium-ion batteries, which are widely used in portable electronics, electric vehicles (EVs), and energy storage systems. Lithium carbonate is a lithium compound derived from lithium-containing brines or ores through chemical processes such as precipitation and purification. Battery-grade lithium carbonate undergoes stringent quality control measures to ensure low impurities, consistent particle size, and precise chemical composition, making it suitable for battery manufacturing. The purity and quality of lithium carbonate are crucial for optimizing the performance, energy density, and cycle life of lithium-ion batteries. It serves as a key raw material in the cathode production process, where it is combined with other materials such as cobalt, nickel, manganese, and aluminum to form active battery materials like lithium cobalt oxide (LCO), lithium nickel manganese cobalt oxide (NMC), or lithium iron phosphate (LFP). The demand for high-quality battery-grade lithium carbonate has surged with the rapid growth of the electric vehicle market and the increasing adoption of energy storage solutions for renewable energy integration,

driving advancements in lithium extraction and refining technologies to meet industry specifications and sustainability goals.

The major global manufacturers of Battery-Grade Lithium Carbonate include SQM, Albemarle, Livent (FMC), Orocobre, Talison, Anmol Chemicals, Tianqi Lithium, Sichuan Yahua Industrial Group, General Lithium (Haimen) Corporation, Ruifu Lithium, QingHai Salt Lake Industry, CITIC Guoan Group Company Limited, West Mining, Tibet Mineral Development, Ganfeng Lithium, Quebec Lithium (RB Energy), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Battery-Grade Lithium Carbonate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Battery-Grade Lithium Carbonate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Battery-Grade Lithium Carbonate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Battery-Grade Lithium Carbonate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from

various markets monitoring database.

Global Key Manufacturers of Battery-Grade Lithium Carbonate Include:

SQM

Albemarle

Livent (FMC)

Orocobre

Talison

Anmol Chemicals

Tianqi Lithium

Sichuan Yahua Industrial Group

General Lithium (Haimen) Corporation

Ruifu Lithium

QingHai Salt Lake Industry

CITIC Guoan Group Company Limited

West Mining

Tibet Mineral Development

Ganfeng Lithium

Quebec Lithium (RB Energy)

Battery-Grade Lithium Carbonate Product Segment Include:

Salt Lake Extraction

Extraction of Lithium Ore

Battery-Grade Lithium Carbonate Product Application Include:

Power Battery

3C Battery

Others

Chapter Scope

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