

# Global Battery-grade Binders Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/BCBFE0A7A31EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: BCBFE0A7A31EEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Battery-grade Binders market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Battery-grade Binders market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Battery-grade binders are specialized materials used in the manufacturing of rechargeable batteries, particularly lithium-ion batteries (LIBs). These binders play a crucial role in electrode fabrication by holding together the active materials (such as lithium cobalt oxide for cathodes and graphite or silicon for anodes) and conductive additives within the electrode structure. The primary functions of battery-grade binders include ensuring strong adhesion between active materials and current collectors, promoting mechanical integrity and flexibility of the electrode, and enhancing the overall performance and lifespan of the battery. Commonly used binders include polyvinylidene fluoride (PVDF), carboxymethyl cellulose (CMC), and styrene-butadiene rubber (SBR). The choice of binder depends on factors such as the specific chemistry of the battery, desired electrode properties (such as porosity and conductivity), and manufacturing processes. Battery-grade binders are critical components that contribute to the efficiency, safety, and reliability of modern rechargeable batteries used in applications ranging from consumer electronics to electric vehicles and energy storage systems.

The major global manufacturers of Battery-grade Binders include Targray, Zeon, JSR

Corporation, Solvay, APV Engineered Coatings, DuPont, Kuraray, Toyo Color, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Battery-grade Binders. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Battery-grade Binders market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Battery-grade Binders market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Battery-grade Binders industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Battery-grade Binders Include:

Targray

Zeon

JSR Corporation

Solvay

APV Engineered Coatings

DuPont

Kuraray

Toyo Color

Battery-grade Binders Product Segment Include:

Anode Binder

Cathode Binder

Battery-grade Binders Product Application Include:

Power Battery

Energy Storage Battery

Digital Battery

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Battery-grade Binders Capacity and Production Analysis

Chapter 3: Global Battery-grade Binders Industry PESTEL Analysis

Chapter 4: Global Battery-grade Binders Industry Porter's Five Forces Analysis

Chapter 5: Global Battery-grade Binders Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Battery-grade Binders Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Battery-grade Binders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Battery-grade Binders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Battery-grade Binders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Battery-grade Binders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Battery-grade Binders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Battery-grade Binders Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Battery-grade Binders Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 BATTERY-GRADE BINDERS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Battery-grade Binders Product by Type
  - 1.2.1 Anode Binder
  - 1.2.2 Cathode Binder
- 1.3 Battery-grade Binders Product by Application
  - 1.3.1 Power Battery
  - 1.3.2 Energy Storage Battery
  - 1.3.3 Digital Battery
  - 1.3.4 Others
- 1.4 Global Battery-grade Binders Market Revenue and Sales Analysis
  - 1.4.1 Global Battery-grade Binders Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Battery-grade Binders Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Battery-grade Binders Market Sales Price Trend Analysis (2020-2032)
- 1.5 Battery-grade Binders Industry Trends and Innovation
  - 1.5.1 Battery-grade Binders Industry Trends and Innovation
  - 1.5.2 Battery-grade Binders Market Drivers and Challenges

### **2 GLOBAL BATTERY-GRADE BINDERS CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Battery-grade Binders Capacity, Production and Utilization (2020-2032)
- 2.2 Global Battery-grade Binders Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Battery-grade Binders Production by Region
  - 2.3.1 Global Battery-grade Binders Production by Region (2020-2025)
  - 2.3.2 Global Battery-grade Binders Production Forecast by Region (2026-2032)
  - 2.3.3 Global Battery-grade Binders Production Market Share by Region (2020-2032)

### **3 BATTERY-GRADE BINDERS MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 BATTERY-GRADE BINDERS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL BATTERY-GRADE BINDERS MARKET ANALYSIS BY REGIONS**

- 5.1 Battery-grade Binders Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Battery-grade Binders Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Battery-grade Binders Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Battery-grade Binders Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Battery-grade Binders Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Battery-grade Binders Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Battery-grade Binders Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Battery-grade Binders Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL BATTERY-GRADE BINDERS MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Battery-grade Binders Market Size by Type
  - 6.1.1 Global Battery-grade Binders Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Battery-grade Binders Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Battery-grade Binders Market Size by Application
  - 6.2.1 Global Battery-grade Binders Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Battery-grade Binders Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Battery-grade Binders Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis

## 7.3 North America Battery-grade Binders Market Size by Type

7.3.1 North America Battery-grade Binders Sales by Type (2020-2032)

7.3.2 North America Battery-grade Binders Revenue by Type (2020-2032)

## 7.4 North America Battery-grade Binders Market Size by Application

7.4.1 North America Battery-grade Binders Sales by Application (2020-2032)

7.4.2 North America Battery-grade Binders Revenue by Application (2020-2032)

## 7.5 North America Battery-grade Binders Market Size by Country

7.5.1 US

7.5.2 Canada

# 8 EUROPE

## 8.1 Europe Battery-grade Binders Market Size and Growth Rate Analysis (2020-2032)

### 8.2 Europe Key Manufacturers Analysis

## 8.3 Europe Battery-grade Binders Market Size by Type

8.3.1 Europe Battery-grade Binders Sales by Type (2020-2032)

8.3.2 Europe Battery-grade Binders Revenue by Type (2020-2032)

## 8.4 Europe Battery-grade Binders Market Size by Application

8.4.1 Europe Battery-grade Binders Sales by Application (2020-2032)

8.4.2 Europe Battery-grade Binders Revenue by Application (2020-2032)

## 8.5 Europe Battery-grade Binders Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

# 9 CHINA

## 9.1 China Battery-grade Binders Market Size and Growth Rate Analysis (2020-2032)

### 9.2 China Key Manufacturers Analysis

## 9.3 China Battery-grade Binders Market Size by Type

9.3.1 China Battery-grade Binders Sales by Type (2020-2032)

9.3.2 China Battery-grade Binders Revenue by Type (2020-2032)

## 9.4 China Battery-grade Binders Market Size by Application

9.4.1 China Battery-grade Binders Sales by Application (2020-2032)

9.4.2 China Battery-grade Binders Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

10.1 APAC (excl. China) Battery-grade Binders Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Battery-grade Binders Market Size by Type

10.3.1 APAC (excl. China) Battery-grade Binders Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Battery-grade Binders Revenue by Type (2020-2032)

10.4 APAC (excl. China) Battery-grade Binders Market Size by Application

10.4.1 APAC (excl. China) Battery-grade Binders Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Battery-grade Binders Revenue by Application (2020-2032)

10.5 APAC (excl. China) Battery-grade Binders Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

## **11 LATIN AMERICA**

11.1 Latin America Battery-grade Binders Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA BATTERY-GRADE BINDERS MARKET SIZE BY TYPE**

11.3.1 Latin America Battery-grade Binders Sales by Type (2020-2032)

11.3.2 Latin America Battery-grade Binders Revenue by Type (2020-2032)

11.4 Latin America Battery-grade Binders Market Size by Application

11.4.1 Latin America Battery-grade Binders Sales by Application (2020-2032)

11.4.2 Latin America Battery-grade Binders Revenue by Application (2020-2032)

11.5 Latin America Battery-grade Binders Market Size by Country

11.6 Latin America Battery-grade Binders Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

12.1 Middle East & Africa Battery-grade Binders Market Size and Growth Rate Analysis

(2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Battery-grade Binders Market Size by Type

12.3.1 Middle East & Africa Battery-grade Binders Sales by Type (2020-2032)

12.3.2 Middle East & Africa Battery-grade Binders Revenue by Type (2020-2032)

12.4 Middle East & Africa Battery-grade Binders Market Size by Application

12.4.1 Middle East & Africa Battery-grade Binders Sales by Application (2020-2032)

12.4.2 Middle East & Africa Battery-grade Binders Revenue by Application

(2020-2032)

12.5 Middle East Battery-grade Binders Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

13.1 Global Battery-grade Binders Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Battery-grade Binders Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Battery-grade Binders Market Revenue by Key Manufacturers

(2021-2025)

13.1.3 Global Battery-grade Binders Average Sales Price by Manufacturers

(2021-2025)

13.2 Battery-grade Binders Competitive Landscape Analysis and Market Dynamic

13.2.1 Battery-grade Binders Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

14.1 Targray

14.1.1 Targray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Targray Battery-grade Binders Product Portfolio

14.1.3 Targray Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Zeon

14.2.1 Zeon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Zeon Battery-grade Binders Product Portfolio

14.2.3 Zeon Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.3 JSR Corporation

14.3.1 JSR Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 JSR Corporation Battery-grade Binders Product Portfolio

14.3.3 JSR Corporation Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.4 Solvay

14.4.1 Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Solvay Battery-grade Binders Product Portfolio

14.4.3 Solvay Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.5 APV Engineered Coatings

14.5.1 APV Engineered Coatings Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 APV Engineered Coatings Battery-grade Binders Product Portfolio

14.5.3 APV Engineered Coatings Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.6 DuPont

14.6.1 DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 DuPont Battery-grade Binders Product Portfolio

14.6.3 DuPont Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.7 Kuraray

14.7.1 Kuraray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Kuraray Battery-grade Binders Product Portfolio

14.7.3 Kuraray Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.8 Toyo Color

14.8.1 Toyo Color Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Toyo Color Battery-grade Binders Product Portfolio

14.8.3 Toyo Color Battery-grade Binders Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

- 15.1 Battery-grade Binders Industry Chain Analysis
- 15.2 Battery-grade Binders Industry Raw Material and Suppliers Analysis
  - 15.2.1 Battery-grade Binders Key Raw Material Supply Analysis
  - 15.2.2 Raw Material Suppliers and Contact Information
- 15.3 Battery-grade Binders Typical Downstream Customers
- 15.4 Battery-grade Binders Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

- 17.1 Methodology/Research Approach
- 17.2 Research Scope
- 17.3 Benchmarks and Assumptions
- 17.4 Data Source
  - 17.4.1 Primary Sources
  - 17.4.2 Secondary Sources
- 17.5 Data Cross Validation
- 17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Battery-grade Binders Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Battery-grade Binders Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Battery-grade Binders Industry Development Status

Table 4: Battery-grade Binders Industry Development Trends

Table 5: Global Battery-grade Binders Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (Ton)

Table 6: Global Battery-grade Binders Production by Region (2020-2025) & (Ton)

Table 7: Global Battery-grade Binders Production Forecast by Region (2026-2032) & (Ton)

Table 8: Global Battery-grade Binders Production Market Share by Region (2020-2025)

Table 9: Global Battery-grade Binders Production Market Share by Region (2026-2032)

Table 10: Global Battery-grade Binders Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Battery-grade Binders Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Battery-grade Binders Revenue Market Share by Region (2020-2025)

Table 13: Global Battery-grade Binders Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Battery-grade Binders Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Battery-grade Binders Sales by Region (2020-2025) & (Ton)

Table 16: Global Battery-grade Binders Sales Market Share by Region (2020-2025)

Table 17: Global Battery-grade Binders Sales Forecast by Region (2026-2032) & (Ton)

Table 18: Global Battery-grade Binders Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Battery-grade Binders Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Battery-grade Binders Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Battery-grade Binders Sales Analysis by Type (2020-2025) & (Ton)

Table 22: Global Battery-grade Binders Sales Analysis Forecast by Type (2026-2032) & (Ton)

Table 23: Global Battery-grade Binders Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Battery-grade Binders Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Battery-grade Binders Sales Analysis by Application (2020-2025) & (Ton)

Table 26: Global Battery-grade Binders Sales Analysis Forecast by Application (2026-2032) & (Ton)

Table 27: Key Battery-grade Binders Players in North America

Table 28: North America Battery-grade Binders Sales by Type (2020-2025) & (Ton)

Table 29: North America Battery-grade Binders Sales by Type (2026-2032) & (Ton)

Table 30: North America Battery-grade Binders Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Battery-grade Binders Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Battery-grade Binders Sales by Application (2020-2025) & (Ton)

Table 33: North America Battery-grade Binders Sales by Application (2026-2032) & (Ton)

Table 34: North America Battery-grade Binders Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Battery-grade Binders Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Battery-grade Binders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Battery-grade Binders Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Battery-grade Binders Sales Market Size by Country (2020-2025) & (Ton)

Table 39: North America Battery-grade Binders Sales Market Size by Country (2026-2032) & (Ton)

Table 40: Key Battery-grade Binders Players in Europe

Table 41: Europe Battery-grade Binders Sales by Type (2020-2025) & (Ton)

Table 42: Europe Battery-grade Binders Sales by Type (2026-2032) & (Ton)

Table 43: Europe Battery-grade Binders Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Battery-grade Binders Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Battery-grade Binders Sales by Application (2020-2025) & (Ton)

Table 46: Europe Battery-grade Binders Sales by Application (2026-2032) & (Ton)

Table 47: Europe Battery-grade Binders Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Battery-grade Binders Revenue by Application (2026-2032) & (US\$ Million)

Million)

Table 49: Europe Battery-grade Binders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Battery-grade Binders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Battery-grade Binders Sales Market Size by Country (2020-2025) & (Ton)

Table 52: Europe Battery-grade Binders Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 53: Key Battery-grade Binders Players in China

Table 54: China Battery-grade Binders Sales by Type (2020-2025) & (Ton)

Table 55: China Battery-grade Binders Sales by Type (2026-2032) & (Ton)

Table 56: China Battery-grade Binders Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Battery-grade Binders Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Battery-grade Binders Sales by Application (2020-2025) & (Ton)

Table 59: China Battery-grade Binders Sales by Application (2026-2032) & (Ton)

Table 60: China Battery-grade Binders Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Battery-grade Binders Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Battery-grade Binders Players in APAC (excl. China)

Table 63: APAC (excl. China) Battery-grade Binders Sales by Type (2020-2025) & (Ton)

Table 64: APAC (excl. China) Battery-grade Binders Sales by Type (2026-2032) & (Ton)

Table 65: APAC (excl. China) Battery-grade Binders Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Battery-grade Binders Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Battery-grade Binders Sales by Application (2020-2025) & (Ton)

Table 68: APAC (excl. China) Battery-grade Binders Sales by Application (2026-2032) & (Ton)

Table 69: APAC (excl. China) Battery-grade Binders Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Battery-grade Binders Revenue by Application (2026-2032) & (US\$ Million)

Table 71: APAC (excl. China) Battery-grade Binders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Battery-grade Binders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Battery-grade Binders Sales Market Size by Country (2020-2025) & (Ton)

Table 74: APAC (excl. China) Battery-grade Binders Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 75: Key Battery-grade Binders Players in Latin America

Table 76: Latin America Battery-grade Binders Sales by Type (2020-2025) & (Ton)

Table 77: Latin America Battery-grade Binders Sales by Type (2026-2032) & (Ton)

Table 78: Latin America Battery-grade Binders Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Battery-grade Binders Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Battery-grade Binders Sales by Application (2020-2025) & (Ton)

Table 81: Latin America Battery-grade Binders Sales by Application (2026-2032) & (Ton)

Table 82: Latin America Battery-grade Binders Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Battery-grade Binders Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Battery-grade Binders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Battery-grade Binders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Battery-grade Binders Sales Market Size by Country (2020-2025) & (Ton)

Table 87: Latin America Battery-grade Binders Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 88: Key Battery-grade Binders Players in Middle East & Africa

Table 89: Middle East & Africa Battery-grade Binders Sales by Type (2020-2025) & (Ton)

Table 90: Middle East & Africa Battery-grade Binders Sales by Type (2026-2032) & (Ton)

Table 91: Middle East & Africa Battery-grade Binders Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Battery-grade Binders Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Battery-grade Binders Sales by Application (2020-2025)

& (Ton)

Table 94: Middle East & Africa Battery-grade Binders Sales by Application (2026-2032)

& (Ton)

Table 95: Middle East & Africa Battery-grade Binders Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Battery-grade Binders Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Battery-grade Binders Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Battery-grade Binders Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Battery-grade Binders Sales Market Size by Country (2020-2025) & (Ton)

Table 100: Middle East & Africa Battery-grade Binders Sales Market Size Forecast by Country (2026-2032) & (Ton)

Table 101: Global Battery-grade Binders Market Sales by Key Manufacturers (2021-2025) & (Ton)

Table 102: Global Battery-grade Binders Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Battery-grade Binders Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Battery-grade Binders Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Targray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Targray Battery-grade Binders Product Portfolio

Table 110: Targray Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Zeon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Zeon Battery-grade Binders Product Portfolio

Table 113: Zeon Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: JSR Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: JSR Corporation Battery-grade Binders Product Portfolio

Table 116: JSR Corporation Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Solvay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Solvay Battery-grade Binders Product Portfolio

Table 119: Solvay Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: APV Engineered Coatings Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: APV Engineered Coatings Battery-grade Binders Product Portfolio

Table 122: APV Engineered Coatings Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: DuPont Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: DuPont Battery-grade Binders Product Portfolio

Table 125: DuPont Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Kuraray Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Kuraray Battery-grade Binders Product Portfolio

Table 128: Kuraray Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Toyo Color Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Toyo Color Battery-grade Binders Product Portfolio

Table 131: Toyo Color Battery-grade Binders Revenue (US\$ Million), Sales (Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Upstream Key Raw Material Price List

Table 133: Battery-grade Binders Raw Material Suppliers and Contact Information

Table 134: Battery-grade Binders Typical Customer List

Table 135: Battery-grade Binders Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Battery-grade Binders Product Pictures

Figure 2: Anode Binder Picture Scope

Figure 3: Cathode Binder Picture Scope

Figure 4: Power Battery Picture Scope

Figure 5: Energy Storage Battery Picture Scope

Figure 6: Digital Battery Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Battery-grade Binders Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Battery-grade Binders Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Battery-grade Binders Market Sales and Growth Rate Analysis (2020-2032) & (Ton)

Figure 11: Global Battery-grade Binders Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 12: Global Battery-grade Binders Capacity, Production and Utilization (2019-2030) & (Ton)

Figure 13: Global Battery-grade Binders Production by Region: 2023 VS 2024 VS 2030 (Ton)

Figure 14: Global Battery-grade Binders Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 15: Global Battery-grade Binders Production Market Share by Region (2019-2030)

Figure 16: Global Battery-grade Binders Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Battery-grade Binders Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Battery-grade Binders Sales Price by Region (2020-2032) & (Ton)

Figure 19: North America Battery-grade Binders Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Battery-grade Binders Revenue Market Share by Players in 2024

Figure 21: North America Battery-grade Binders Sales Market Share by Type (2020-2032)

Figure 22: North America Battery-grade Binders Revenue Market Share by Type

(2020-2032)

Figure 23:North America Battery-grade Binders Sales Market Share by Application

(2020-2032)

Figure 24:North America Battery-grade Binders Revenue Market Share by Application

(2020-2032)

Figure 25:US Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 26:Canada Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 27:Europe Battery-grade Binders Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 28:Europe Battery-grade Binders Revenue Market Share by Players in 2024

Figure 29:Europe Battery-grade Binders Sales Market Share by Type (2020-2032)

Figure 30:Europe Battery-grade Binders Revenue Market Share by Type (2020-2032)

Figure 31:Europe Battery-grade Binders Sales Market Share by Application

(2020-2032)

Figure 32:Europe Battery-grade Binders Revenue Market Share by Application

(2020-2032)

Figure 33:Germany Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 34:France Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 35:United Kingdom Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 36:Italy Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 37:Spain Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 38:Benelux Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 39:China Battery-grade Binders Market Size and Growth Rate (2020-2032) &

(US\$ Million)

Figure 40:China Battery-grade Binders Revenue Market Share by Players in 2024

Figure 41:China Battery-grade Binders Sales Market Share by Type (2020-2032)

Figure 42:China Battery-grade Binders Revenue Market Share by Type (2020-2032)

Figure 43:China Battery-grade Binders Sales Market Share by Application (2020-2032)

Figure 44:China Battery-grade Binders Revenue Market Share by Application

(2020-2032)

Figure 45:APAC (excl. China) Battery-grade Binders Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 46:APAC (excl. China) Battery-grade Binders Revenue Market Share by Players  
in 2024

Figure 47:APAC (excl. China) Battery-grade Binders Sales Market Share by Type

(2020-2032)

Figure 48:APAC (excl. China) Battery-grade Binders Revenue Market Share by Type

(2020-2032)

Figure 49:APAC (excl. China) Battery-grade Binders Sales Market Share by Application

(2020-2032)

Figure 50:APAC (excl. China) Battery-grade Binders Revenue Market Share by Application (2020-2032)

Figure 51:Japan Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 52:South Korea Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 53:India Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 54:Australia Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 55:Southeast Asia Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 56:Latin America Battery-grade Binders Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 57:Latin America Battery-grade Binders Revenue Market Share by Players in 2024

Figure 58:Latin America Battery-grade Binders Sales Market Share by Type (2020-2032)

Figure 59:Latin America Battery-grade Binders Revenue Market Share by Type (2020-2032)

Figure 60:Latin America Battery-grade Binders Sales Market Share by Application (2020-2032)

Figure 61:Latin America Battery-grade Binders Revenue Market Share by Application (2020-2032)

Figure 62:Mexico Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 63:Brazil Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 64:Middle East & Africa Battery-grade Binders Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Battery-grade Binders Revenue Market Share by Players in 2024

Figure 66:Middle East & Africa Battery-grade Binders Sales Market Share by Type (2020-2032)

Figure 67:Middle East & Africa Battery-grade Binders Revenue Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Battery-grade Binders Sales Market Share by Application (2020-2032)

Figure 69:Middle East & Africa Battery-grade Binders Revenue Market Share by Application (2020-2032)

Figure 70:Saudi Arabia Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 71:South Africa Battery-grade Binders Revenue (2020-2032) & (US\$ Million)

Figure 72:Global Battery-grade Binders Sales Market Share by Key Manufacturers in 2024

Figure 73:Global Battery-grade Binders Revenue Market Share by Key Manufacturers

in 2024

Figure 74:Global Battery-grade Binders Industry Competition Landscape

Figure 75:Battery-grade Binders Industry Chain Analysis

Figure 76:Bottom-Up and Top-Down Research Methods

Figure 77:Key Interview Objectives

Figure 78:Data Cross Validation

## I would like to order

Product name: Global Battery-grade Binders Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/BCBFE0A7A31EEN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/BCBFE0A7A31EEN.html>