

Global Battery Charging IC Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Battery Charging IC market size will reach 786.90 Million USD in 2025 and is projected to reach 979.69 Million USD by 2032, with a CAGR of 3.18% (2025-2032). Notably, the China Battery Charging IC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Battery Charging IC (Integrated Circuit) is a semiconductor component that is used to manage the charging of rechargeable batteries. Most battery charging ICs are designed to control the charging process of Lithium-ion (Li-ion) batteries, which are used in a wide range of portable electronic devices such as smartphones, tablets, and laptops. Battery charging ICs typically provide a range of features, including voltage and current regulation, thermal protection, and overcharge protection. They help to ensure that the battery is charged efficiently and safely, which helps to extend the life of the battery and maximize the performance of the device. In addition to their use in portable electronic devices, battery charging ICs are also used in a variety of other applications, including electric vehicles, solar power systems, and industrial equipment.

The major global manufacturers of Battery Charging IC include TI, NXP, Analog Devices, Renesas Electronics Corporation, Toshiba, Vishay, STMicroelectronics, Diodes Incorporated, Microchip Technology, Maxim Integrated, Rohm, Torex, Semtech, New Japan Radio, ON Semiconductor, etc. The global players competition landscape in

this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Battery Charging IC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Battery Charging IC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Battery Charging IC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Battery Charging IC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Battery Charging IC Include:

TI

NXP

Analog Devices

Renesas Electronics Corporation

Toshiba

Vishay

STMicroelectronics

Diodes Incorporated

Microchip Technology

Maxim Integrated

Rohm

Torex

Semtech

New Japan Radio

ON Semiconductor

Battery Charging IC Product Segment Include:

Linear Battery Chargers

Switching Battery Chargers

?Module Battery Chargers

Pulse Battery Chargers

SMBus/I2C/SPI Controlled Battery Chargers

Buck/Boost Battery Chargers

Battery Charging IC Product Application Include:

Li-Ion/Li-Polymer Battery

Lead Acid Battery

NiCd Battery

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Battery Charging IC Industry PESTEL Analysis

Chapter 3: Global Battery Charging IC Industry Porter's Five Forces Analysis

Chapter 4: Global Battery Charging IC Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Battery Charging IC Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Battery Charging IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Battery Charging IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Battery Charging IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries

Analysis)

Chapter 9: APAC (Excl. China) Battery Charging IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Battery Charging IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Battery Charging IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Battery Charging IC Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 BATTERY CHARGING IC MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Battery Charging IC Product by Type
 - 1.2.1 Linear Battery Chargers
 - 1.2.2 Switching Battery Chargers
 - 1.2.3 ?Module Battery Chargers
 - 1.2.4 Pulse Battery Chargers
 - 1.2.5 SMBus/I2C/SPI Controlled Battery Chargers
 - 1.2.6 Buck/Boost Battery Chargers
- 1.3 Battery Charging IC Product by Application
 - 1.3.1 Li-Ion/Li-Polymer Battery
 - 1.3.2 Lead Acid Battery
 - 1.3.3 NiCd Battery
 - 1.3.4 Others
- 1.4 Global Battery Charging IC Market Revenue and Sales Analysis
 - 1.4.1 Global Battery Charging IC Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Battery Charging IC Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Battery Charging IC Market Sales Price Trend Analysis (2020-2032)
- 1.5 Battery Charging IC Industry Trends and Innovation
 - 1.5.1 Battery Charging IC Industry Trends and Innovation
 - 1.5.2 Battery Charging IC Market Drivers and Challenges

2 BATTERY CHARGING IC MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 BATTERY CHARGING IC MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

4 GLOBAL BATTERY CHARGING IC MARKET ANALYSIS BY REGIONS

4.1 Global Battery Charging IC Overall Market: 2024 VS 2025 VS 2032

4.2 Global Battery Charging IC Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Battery Charging IC Revenue and Market Share by Region (2020-2025)

4.2.2 Global Battery Charging IC Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Battery Charging IC Sales and Forecast Analysis (2020-2032)

4.3.1 Global Battery Charging IC Sales and Market Share by Region (2020-2025)

4.3.2 Global Battery Charging IC Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Battery Charging IC Sales Price Trend Analysis (2020-2032)

5 GLOBAL BATTERY CHARGING IC MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Battery Charging IC Market Size by Type

5.1.1 Global Battery Charging IC Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Battery Charging IC Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Battery Charging IC Market Size by Application

5.2.1 Global Battery Charging IC Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Battery Charging IC Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Battery Charging IC Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Battery Charging IC Market Size by Type

6.3.1 North America Battery Charging IC Sales by Type (2020-2032)

6.3.2 North America Battery Charging IC Revenue by Type (2020-2032)

6.4 North America Battery Charging IC Market Size by Application

6.4.1 North America Battery Charging IC Sales by Application (2020-2032)

6.4.2 North America Battery Charging IC Revenue by Application (2020-2032)

6.5 North America Battery Charging IC Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Battery Charging IC Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Battery Charging IC Market Size by Type

7.3.1 Europe Battery Charging IC Sales by Type (2020-2032)

7.3.2 Europe Battery Charging IC Revenue by Type (2020-2032)

7.4 Europe Battery Charging IC Market Size by Application

7.4.1 Europe Battery Charging IC Sales by Application (2020-2032)

7.4.2 Europe Battery Charging IC Revenue by Application (2020-2032)

7.5 Europe Battery Charging IC Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Battery Charging IC Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Battery Charging IC Market Size by Type

8.3.1 China Battery Charging IC Sales by Type (2020-2032)

8.3.2 China Battery Charging IC Revenue by Type (2020-2032)

8.4 China Battery Charging IC Market Size by Application

8.4.1 China Battery Charging IC Sales by Application (2020-2032)

8.4.2 China Battery Charging IC Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Battery Charging IC Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Battery Charging IC Market Size by Type

9.3.1 APAC (excl. China) Battery Charging IC Sales by Type (2020-2032)

- 9.3.2 APAC (excl. China) Battery Charging IC Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Battery Charging IC Market Size by Application
 - 9.4.1 APAC (excl. China) Battery Charging IC Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Battery Charging IC Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Battery Charging IC Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Battery Charging IC Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Battery Charging IC Market Size by Type
 - 10.3.1 Latin America Battery Charging IC Sales by Type (2020-2032)
 - 10.3.2 Latin America Battery Charging IC Revenue by Type (2020-2032)
- 10.4 Latin America Battery Charging IC Market Size by Application
 - 10.4.1 Latin America Battery Charging IC Sales by Application (2020-2032)
 - 10.4.2 Latin America Battery Charging IC Revenue by Application (2020-2032)
- 10.5 Latin America Battery Charging IC Market Size by Country
- 10.6 Latin America Battery Charging IC Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Battery Charging IC Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Battery Charging IC Market Size by Type
 - 11.3.1 Middle East & Africa Battery Charging IC Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Battery Charging IC Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Battery Charging IC Market Size by Application
 - 11.4.1 Middle East & Africa Battery Charging IC Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Battery Charging IC Revenue by Application (2020-2032)
- 11.5 Middle East Battery Charging IC Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Battery Charging IC Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Battery Charging IC Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Battery Charging IC Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Battery Charging IC Average Sales Price by Manufacturers (2021-2025)

12.2 Battery Charging IC Competitive Landscape Analysis and Market Dynamic

12.2.1 Battery Charging IC Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 TI

13.1.1 TI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 TI Battery Charging IC Product Portfolio

13.1.3 TI Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 NXP

13.2.1 NXP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 NXP Battery Charging IC Product Portfolio

13.2.3 NXP Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Analog Devices

13.3.1 Analog Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Analog Devices Battery Charging IC Product Portfolio

13.3.3 Analog Devices Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Renesas Electronics Corporation

13.4.1 Renesas Electronics Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Renesas Electronics Corporation Battery Charging IC Product Portfolio

13.4.3 Renesas Electronics Corporation Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Toshiba

13.5.1 Toshiba Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Toshiba Battery Charging IC Product Portfolio

13.5.3 Toshiba Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Vishay

13.6.1 Vishay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Vishay Battery Charging IC Product Portfolio

13.6.3 Vishay Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 STMicroelectronics

13.7.1 STMicroelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 STMicroelectronics Battery Charging IC Product Portfolio

13.7.3 STMicroelectronics Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Diodes Incorporated

13.8.1 Diodes Incorporated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Diodes Incorporated Battery Charging IC Product Portfolio

13.8.3 Diodes Incorporated Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Microchip Technology

13.9.1 Microchip Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Microchip Technology Battery Charging IC Product Portfolio

13.9.3 Microchip Technology Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Maxim Integrated

13.10.1 Maxim Integrated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Maxim Integrated Battery Charging IC Product Portfolio

13.10.3 Maxim Integrated Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Rohm

13.11.1 Rohm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Rohm Battery Charging IC Product Portfolio

13.11.3 Rohm Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Torex

13.12.1 Torex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Torex Battery Charging IC Product Portfolio

13.12.3 Torex Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Semtech

13.13.1 Semtech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Semtech Battery Charging IC Product Portfolio

13.13.3 Semtech Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 New Japan Radio

13.14.1 New Japan Radio Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 New Japan Radio Battery Charging IC Product Portfolio

13.14.3 New Japan Radio Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 ON Semiconductor

13.15.1 ON Semiconductor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 ON Semiconductor Battery Charging IC Product Portfolio

13.15.3 ON Semiconductor Battery Charging IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Battery Charging IC Industry Chain Analysis

14.2 Battery Charging IC Industry Raw Material and Suppliers Analysis

14.2.1 Battery Charging IC Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Battery Charging IC Typical Downstream Customers

14.4 Battery Charging IC Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Battery Charging IC Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Battery Charging IC Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Battery Charging IC Industry Development Status

Table 4: Battery Charging IC Industry Development Trends

Table 5: Global Battery Charging IC Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Battery Charging IC Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Battery Charging IC Revenue Market Share by Region (2020-2025)

Table 8: Global Battery Charging IC Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Battery Charging IC Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Battery Charging IC Sales by Region (2020-2025) & (K Unit)

Table 11: Global Battery Charging IC Sales Market Share by Region (2020-2025)

Table 12: Global Battery Charging IC Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Battery Charging IC Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Battery Charging IC Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Battery Charging IC Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Battery Charging IC Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Battery Charging IC Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Battery Charging IC Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Battery Charging IC Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Battery Charging IC Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Battery Charging IC Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Battery Charging IC Players in North America

Table 23: North America Battery Charging IC Sales by Type (2020-2025) & (K Unit)

Table 24: North America Battery Charging IC Sales by Type (2026-2032) & (K Unit)

Table 25: North America Battery Charging IC Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Battery Charging IC Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Battery Charging IC Sales by Application (2020-2025) & (K Unit)

Table 28: North America Battery Charging IC Sales by Application (2026-2032) & (K Unit)

Table 29: North America Battery Charging IC Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Battery Charging IC Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Battery Charging IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Battery Charging IC Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Battery Charging IC Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Battery Charging IC Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Battery Charging IC Players in Europe

Table 36: Europe Battery Charging IC Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Battery Charging IC Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Battery Charging IC Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Battery Charging IC Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Battery Charging IC Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Battery Charging IC Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Battery Charging IC Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Battery Charging IC Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Battery Charging IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Battery Charging IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Battery Charging IC Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Battery Charging IC Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Battery Charging IC Players in China

Table 49: China Battery Charging IC Sales by Type (2020-2025) & (K Unit)

Table 50: China Battery Charging IC Sales by Type (2026-2032) & (K Unit)

Table 51: China Battery Charging IC Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Battery Charging IC Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Battery Charging IC Sales by Application (2020-2025) & (K Unit)

Table 54: China Battery Charging IC Sales by Application (2026-2032) & (K Unit)

Table 55: China Battery Charging IC Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Battery Charging IC Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Battery Charging IC Players in APAC (excl. China)

Table 58: APAC (excl. China) Battery Charging IC Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Battery Charging IC Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Battery Charging IC Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Battery Charging IC Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Battery Charging IC Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Battery Charging IC Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Battery Charging IC Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Battery Charging IC Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Battery Charging IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Battery Charging IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Battery Charging IC Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Battery Charging IC Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Battery Charging IC Players in Latin America

Table 71: Latin America Battery Charging IC Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Battery Charging IC Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Battery Charging IC Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Battery Charging IC Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Battery Charging IC Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Battery Charging IC Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Battery Charging IC Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Battery Charging IC Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Battery Charging IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Battery Charging IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Battery Charging IC Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Battery Charging IC Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Battery Charging IC Players in Middle East & Africa

Table 84: Middle East & Africa Battery Charging IC Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Battery Charging IC Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Battery Charging IC Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Battery Charging IC Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Battery Charging IC Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Battery Charging IC Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Battery Charging IC Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Battery Charging IC Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Battery Charging IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Battery Charging IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Battery Charging IC Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Battery Charging IC Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Battery Charging IC Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Battery Charging IC Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Battery Charging IC Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Battery Charging IC Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: TI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: TI Battery Charging IC Product Portfolio

Table 105: TI Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: NXP Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: NXP Battery Charging IC Product Portfolio

Table 108: NXP Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Analog Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Analog Devices Battery Charging IC Product Portfolio

Table 111: Analog Devices Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Renesas Electronics Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Renesas Electronics Corporation Battery Charging IC Product Portfolio

Table 114: Renesas Electronics Corporation Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Toshiba Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Toshiba Battery Charging IC Product Portfolio

Table 117: Toshiba Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Vishay Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Vishay Battery Charging IC Product Portfolio

Table 120: Vishay Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: STMicroelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: STMicroelectronics Battery Charging IC Product Portfolio

Table 123: STMicroelectronics Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Diodes Incorporated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Diodes Incorporated Battery Charging IC Product Portfolio

Table 126: Diodes Incorporated Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Microchip Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Microchip Technology Battery Charging IC Product Portfolio

Table 129: Microchip Technology Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Maxim Integrated Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Maxim Integrated Battery Charging IC Product Portfolio

Table 132: Maxim Integrated Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Rohm Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Rohm Battery Charging IC Product Portfolio

Table 135: Rohm Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Torex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Torex Battery Charging IC Product Portfolio

Table 138: Torex Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price

(USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Semtech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Semtech Battery Charging IC Product Portfolio

Table 141: Semtech Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: New Japan Radio Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: New Japan Radio Battery Charging IC Product Portfolio

Table 144: New Japan Radio Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: ON Semiconductor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: ON Semiconductor Battery Charging IC Product Portfolio

Table 147: ON Semiconductor Battery Charging IC Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Battery Charging IC Raw Material Suppliers and Contact Information

Table 150: Battery Charging IC Typical Customer List

Table 151: Battery Charging IC Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Battery Charging IC Product Pictures

Figure 2: Linear Battery Chargers Picture Scope

Figure 3: Switching Battery Chargers Picture Scope

Figure 4: ?Module Battery Chargers Picture Scope

Figure 5: Pulse Battery Chargers Picture Scope

Figure 6: SMBus/I2C/SPI Controlled Battery Chargers Picture Scope

Figure 7: Buck/Boost Battery Chargers Picture Scope

Figure 8: Li-Ion/Li-Polymer Battery Picture Scope

Figure 9: Lead Acid Battery Picture Scope

Figure 10: NiCd Battery Picture Scope

Figure 11: Others Picture Scope

Figure 12: Global Battery Charging IC Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 13: Global Battery Charging IC Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 14: Global Battery Charging IC Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 15: Global Battery Charging IC Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 16: Global Battery Charging IC Market Size by Region (2020-2032) & (US\$ Million)

Figure 17: Global Battery Charging IC Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 18: Global Battery Charging IC Sales Price by Region (2020-2032) & (K Unit)

Figure 19: North America Battery Charging IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 20: North America Battery Charging IC Revenue Market Share by Players in 2024

Figure 21: North America Battery Charging IC Sales Market Share by Type (2020-2032)

Figure 22: North America Battery Charging IC Revenue Market Share by Type (2020-2032)

Figure 23: North America Battery Charging IC Sales Market Share by Application (2020-2032)

Figure 24: North America Battery Charging IC Revenue Market Share by Application (2020-2032)

- Figure 25:US Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 26:Canada Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 27:Europe Battery Charging IC Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 28:Europe Battery Charging IC Revenue Market Share by Players in 2024
- Figure 29:Europe Battery Charging IC Sales Market Share by Type (2020-2032)
- Figure 30:Europe Battery Charging IC Revenue Market Share by Type (2020-2032)
- Figure 31:Europe Battery Charging IC Sales Market Share by Application (2020-2032)
- Figure 32:Europe Battery Charging IC Revenue Market Share by Application (2020-2032)
- Figure 33:Germany Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 34:France Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 35:United Kingdom Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 36:Italy Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 37:Spain Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 38:Benelux Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 39:China Battery Charging IC Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 40:China Battery Charging IC Revenue Market Share by Players in 2024
- Figure 41:China Battery Charging IC Sales Market Share by Type (2020-2032)
- Figure 42:China Battery Charging IC Revenue Market Share by Type (2020-2032)
- Figure 43:China Battery Charging IC Sales Market Share by Application (2020-2032)
- Figure 44:China Battery Charging IC Revenue Market Share by Application (2020-2032)
- Figure 45:APAC (excl. China) Battery Charging IC Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 46:APAC (excl. China) Battery Charging IC Revenue Market Share by Players in 2024
- Figure 47:APAC (excl. China) Battery Charging IC Sales Market Share by Type (2020-2032)
- Figure 48:APAC (excl. China) Battery Charging IC Revenue Market Share by Type (2020-2032)
- Figure 49:APAC (excl. China) Battery Charging IC Sales Market Share by Application (2020-2032)
- Figure 50:APAC (excl. China) Battery Charging IC Revenue Market Share by Application (2020-2032)
- Figure 51:Japan Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 52:South Korea Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 53:India Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 54:Australia Battery Charging IC Revenue (2020-2032) & (US\$ Million)

- Figure 55: Southeast Asia Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 56: Latin America Battery Charging IC Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 57: Latin America Battery Charging IC Revenue Market Share by Players in 2024
- Figure 58: Latin America Battery Charging IC Sales Market Share by Type (2020-2032)
- Figure 59: Latin America Battery Charging IC Revenue Market Share by Type (2020-2032)
- Figure 60: Latin America Battery Charging IC Sales Market Share by Application (2020-2032)
- Figure 61: Latin America Battery Charging IC Revenue Market Share by Application (2020-2032)
- Figure 62: Mexico Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 63: Brazil Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 64: Middle East & Africa Battery Charging IC Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 65: Middle East & Africa Battery Charging IC Revenue Market Share by Players in 2024
- Figure 66: Middle East & Africa Battery Charging IC Sales Market Share by Type (2020-2032)
- Figure 67: Middle East & Africa Battery Charging IC Revenue Market Share by Type (2020-2032)
- Figure 68: Middle East & Africa Battery Charging IC Sales Market Share by Application (2020-2032)
- Figure 69: Middle East & Africa Battery Charging IC Revenue Market Share by Application (2020-2032)
- Figure 70: Saudi Arabia Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 71: South Africa Battery Charging IC Revenue (2020-2032) & (US\$ Million)
- Figure 72: Global Battery Charging IC Sales Market Share by Key Manufacturers in 2024
- Figure 73: Global Battery Charging IC Revenue Market Share by Key Manufacturers in 2024
- Figure 74: Global Battery Charging IC Industry Competition Landscape
- Figure 75: Battery Charging IC Industry Chain Analysis
- Figure 76: Bottom-Up and Top-Down Research Methods
- Figure 77: Key Interview Objectives
- Figure 78: Data Cross Validation

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