

# Global Barrier Resins Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Barrier Resins market size will reach 2,647.73 Million USD in 2025 and is projected to reach 3,728.11 Million USD by 2032, with a CAGR of 5.01% (2025-2032). Notably, the China Barrier Resins market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Barrier resins refer to a group of materials that are used in packaging to improve the shelf life and maintain the quality of the contents inside the package. These resins are designed to prevent oxygen, moisture, and other gases from permeating through the package, which can lead to spoilage, oxidation, and degradation of the contents. Examples of barrier resins include ethylene vinyl alcohol (EVOH), polyethylene terephthalate (PET), polyamide (PA), and polyvinylidene chloride (PVDC). They are commonly used in food packaging, pharmaceuticals, and other sensitive products that require extended shelf life and protection from external elements.

The major global manufacturers of Barrier Resins include Chang Chun Petrochemical, Asahi Kasei, SK (Dow), Kureha, Kuraray, Solvay, Teijin, Juhua Group, Mitsubishi Chemical Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier

includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Barrier Resins. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Barrier Resins market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Barrier Resins market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Barrier Resins industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Barrier Resins Include:

Chang Chun Petrochemical

Asahi Kasei

SK (Dow)

Kureha

Kuraray

Solvay

Teijin

Juhua Group

Mitsubishi Chemical Corporation

Barrier Resins Product Segment Include:

EVOH Resin

PVDC

PEN

Others

Barrier Resins Product Application Include:

Pharmaceutical

Food and Beverage

Personal Care

Household Products

Others

## **Chapter Scope**

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