

Global Banknote-Printing Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Banknote-Printing Machine market size will reach 140.80 Million USD in 2025 and is projected to reach 158.11 Million USD by 2032, with a CAGR of 1.67% (2025-2032). Notably, the China Banknote-Printing Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A banknote-printing machine is a machine designed specifically to print banknotes, also known as paper currency. These machines are used by central banks or other authorized institutions to produce the paper currency of a country. They use advanced printing techniques and equipment to ensure that the banknotes contain a range of security features that make them difficult to counterfeit. The banknote-printing machine includes printing plates, ink, and paper feeds to print the currency notes. They are constructed with high security features that maintain the secrecy of the banknotes, making it impossible to replicate the original currency.

The major global manufacturers of Banknote-Printing Machine include Koenig & Bauer, KOMORI, CBPM, Goebel, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively

follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Banknote-Printing Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Banknote-Printing Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Banknote-Printing Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Banknote-Printing Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Banknote-Printing Machine Include:

Koenig & Bauer

KOMORI

CBPM

Goebel

Banknote-Printing Machine Product Segment Include:

Intaglio Printing

Offset Printing

Others

Banknote-Printing Machine Product Application Include:

State Print Works

Commercial Banknote Printers

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Banknote-Printing Machine Industry PESTEL Analysis

Chapter 3: Global Banknote-Printing Machine Industry Porter's Five Forces Analysis

Chapter 4: Global Banknote-Printing Machine Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Banknote-Printing Machine Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Banknote-Printing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Banknote-Printing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Banknote-Printing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Banknote-Printing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Banknote-Printing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Banknote-Printing Machine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Banknote-Printing Machine Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 BANKNOTE-PRINTING MACHINE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Banknote-Printing Machine Product by Type
 - 1.2.1 Intaglio Printing
 - 1.2.2 Offset Printing
 - 1.2.3 Others
- 1.3 Banknote-Printing Machine Product by Application
 - 1.3.1 State Print Works
 - 1.3.2 Commercial Banknote Printers
- 1.4 Global Banknote-Printing Machine Market Revenue and Sales Analysis
 - 1.4.1 Global Banknote-Printing Machine Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Banknote-Printing Machine Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Banknote-Printing Machine Market Sales Price Trend Analysis (2020-2032)
- 1.5 Banknote-Printing Machine Industry Trends and Innovation
 - 1.5.1 Banknote-Printing Machine Industry Trends and Innovation
 - 1.5.2 Banknote-Printing Machine Market Drivers and Challenges

2 BANKNOTE-PRINTING MACHINE MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 BANKNOTE-PRINTING MACHINE MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL BANKNOTE-PRINTING MACHINE MARKET ANALYSIS BY REGIONS

- 4.1 Banknote-Printing Machine Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Banknote-Printing Machine Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Banknote-Printing Machine Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Banknote-Printing Machine Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Banknote-Printing Machine Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Banknote-Printing Machine Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Banknote-Printing Machine Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Banknote-Printing Machine Sales Price Trend Analysis (2020-2032)

5 GLOBAL BANKNOTE-PRINTING MACHINE MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Banknote-Printing Machine Market Size by Type
 - 5.1.1 Global Banknote-Printing Machine Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Banknote-Printing Machine Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Banknote-Printing Machine Market Size by Application
 - 5.2.1 Global Banknote-Printing Machine Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Banknote-Printing Machine Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Banknote-Printing Machine Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Banknote-Printing Machine Market Size by Type
 - 6.3.1 North America Banknote-Printing Machine Sales by Type (2020-2032)
 - 6.3.2 North America Banknote-Printing Machine Revenue by Type (2020-2032)
- 6.4 North America Banknote-Printing Machine Market Size by Application
 - 6.4.1 North America Banknote-Printing Machine Sales by Application (2020-2032)
 - 6.4.2 North America Banknote-Printing Machine Revenue by Application (2020-2032)

6.5 North America Banknote-Printing Machine Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Banknote-Printing Machine Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Banknote-Printing Machine Market Size by Type

7.3.1 Europe Banknote-Printing Machine Sales by Type (2020-2032)

7.3.2 Europe Banknote-Printing Machine Revenue by Type (2020-2032)

7.4 Europe Banknote-Printing Machine Market Size by Application

7.4.1 Europe Banknote-Printing Machine Sales by Application (2020-2032)

7.4.2 Europe Banknote-Printing Machine Revenue by Application (2020-2032)

7.5 Europe Banknote-Printing Machine Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Banknote-Printing Machine Market Size and Growth Rate Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Banknote-Printing Machine Market Size by Type

8.3.1 China Banknote-Printing Machine Sales by Type (2020-2032)

8.3.2 China Banknote-Printing Machine Revenue by Type (2020-2032)

8.4 China Banknote-Printing Machine Market Size by Application

8.4.1 China Banknote-Printing Machine Sales by Application (2020-2032)

8.4.2 China Banknote-Printing Machine Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Banknote-Printing Machine Market Size and Growth Rate Analysis (2020-2032)

- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Banknote-Printing Machine Market Size by Type
 - 9.3.1 APAC (excl. China) Banknote-Printing Machine Sales by Type (2020-2032)
 - 9.3.2 APAC (excl. China) Banknote-Printing Machine Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Banknote-Printing Machine Market Size by Application
 - 9.4.1 APAC (excl. China) Banknote-Printing Machine Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Banknote-Printing Machine Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Banknote-Printing Machine Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Banknote-Printing Machine Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Banknote-Printing Machine Market Size by Type
 - 10.3.1 Latin America Banknote-Printing Machine Sales by Type (2020-2032)
 - 10.3.2 Latin America Banknote-Printing Machine Revenue by Type (2020-2032)
- 10.4 Latin America Banknote-Printing Machine Market Size by Application
 - 10.4.1 Latin America Banknote-Printing Machine Sales by Application (2020-2032)
 - 10.4.2 Latin America Banknote-Printing Machine Revenue by Application (2020-2032)
- 10.5 Latin America Banknote-Printing Machine Market Size by Country
- 10.6 Latin America Banknote-Printing Machine Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Banknote-Printing Machine Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Banknote-Printing Machine Market Size by Type
 - 11.3.1 Middle East & Africa Banknote-Printing Machine Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Banknote-Printing Machine Revenue by Type (2020-2032)

11.4 Middle East & Africa Banknote-Printing Machine Market Size by Application

11.4.1 Middle East & Africa Banknote-Printing Machine Sales by Application
(2020-2032)

11.4.2 Middle East & Africa Banknote-Printing Machine Revenue by Application
(2020-2032)

11.5 Middle East Banknote-Printing Machine Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Banknote-Printing Machine Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Banknote-Printing Machine Market Sales by Key Manufacturers
(2021-2025)

12.1.2 Global Banknote-Printing Machine Market Revenue by Key Manufacturers
(2021-2025)

12.1.3 Global Banknote-Printing Machine Average Sales Price by Manufacturers
(2021-2025)

12.2 Banknote-Printing Machine Competitive Landscape Analysis and Market Dynamic

12.2.1 Banknote-Printing Machine Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Koenig & Bauer

13.1.1 Koenig & Bauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Koenig & Bauer Banknote-Printing Machine Product Portfolio

13.1.3 Koenig & Bauer Banknote-Printing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 KOMORI

13.2.1 KOMORI Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 KOMORI Banknote-Printing Machine Product Portfolio

13.2.3 KOMORI Banknote-Printing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 CBPM

13.3.1 CBPM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 CBPM Banknote-Printing Machine Product Portfolio

13.3.3 CBPM Banknote-Printing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Goebel

13.4.1 Goebel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Goebel Banknote-Printing Machine Product Portfolio

13.4.3 Goebel Banknote-Printing Machine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Banknote-Printing Machine Industry Chain Analysis

14.2 Banknote-Printing Machine Industry Raw Material and Suppliers Analysis

14.2.1 Banknote-Printing Machine Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Banknote-Printing Machine Typical Downstream Customers

14.4 Banknote-Printing Machine Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Banknote-Printing Machine Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Banknote-Printing Machine Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Banknote-Printing Machine Industry Development Status

Table 4: Banknote-Printing Machine Industry Development Trends

Table 5: Global Banknote-Printing Machine Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Banknote-Printing Machine Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Banknote-Printing Machine Revenue Market Share by Region (2020-2025)

Table 8: Global Banknote-Printing Machine Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Banknote-Printing Machine Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Banknote-Printing Machine Sales by Region (2020-2025) & (K Unit)

Table 11: Global Banknote-Printing Machine Sales Market Share by Region (2020-2025)

Table 12: Global Banknote-Printing Machine Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Banknote-Printing Machine Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Banknote-Printing Machine Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Banknote-Printing Machine Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Banknote-Printing Machine Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Banknote-Printing Machine Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Banknote-Printing Machine Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Banknote-Printing Machine Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Banknote-Printing Machine Sales Analysis by Application (2020-2025)

& (K Unit)

Table 21: Global Banknote-Printing Machine Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Banknote-Printing Machine Players in North America

Table 23: North America Banknote-Printing Machine Sales by Type (2020-2025) & (K Unit)

Table 24: North America Banknote-Printing Machine Sales by Type (2026-2032) & (K Unit)

Table 25: North America Banknote-Printing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Banknote-Printing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Banknote-Printing Machine Sales by Application (2020-2025) & (K Unit)

Table 28: North America Banknote-Printing Machine Sales by Application (2026-2032) & (K Unit)

Table 29: North America Banknote-Printing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Banknote-Printing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Banknote-Printing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Banknote-Printing Machine Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Banknote-Printing Machine Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Banknote-Printing Machine Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Banknote-Printing Machine Players in Europe

Table 36: Europe Banknote-Printing Machine Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Banknote-Printing Machine Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Banknote-Printing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Banknote-Printing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Banknote-Printing Machine Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Banknote-Printing Machine Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Banknote-Printing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Banknote-Printing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Banknote-Printing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Banknote-Printing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Banknote-Printing Machine Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Banknote-Printing Machine Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Banknote-Printing Machine Players in China

Table 49: China Banknote-Printing Machine Sales by Type (2020-2025) & (K Unit)

Table 50: China Banknote-Printing Machine Sales by Type (2026-2032) & (K Unit)

Table 51: China Banknote-Printing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Banknote-Printing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Banknote-Printing Machine Sales by Application (2020-2025) & (K Unit)

Table 54: China Banknote-Printing Machine Sales by Application (2026-2032) & (K Unit)

Table 55: China Banknote-Printing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Banknote-Printing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Banknote-Printing Machine Players in APAC (excl. China)

Table 58: APAC (excl. China) Banknote-Printing Machine Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Banknote-Printing Machine Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Banknote-Printing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Banknote-Printing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Banknote-Printing Machine Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Banknote-Printing Machine Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Banknote-Printing Machine Revenue by Application

(2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Banknote-Printing Machine Revenue by Application

(2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Banknote-Printing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Banknote-Printing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Banknote-Printing Machine Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Banknote-Printing Machine Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Banknote-Printing Machine Players in Latin America

Table 71: Latin America Banknote-Printing Machine Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Banknote-Printing Machine Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Banknote-Printing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Banknote-Printing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Banknote-Printing Machine Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Banknote-Printing Machine Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Banknote-Printing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Banknote-Printing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Banknote-Printing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Banknote-Printing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Banknote-Printing Machine Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Banknote-Printing Machine Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Banknote-Printing Machine Players in Middle East & Africa

Table 84: Middle East & Africa Banknote-Printing Machine Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Banknote-Printing Machine Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Banknote-Printing Machine Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Banknote-Printing Machine Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Banknote-Printing Machine Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Banknote-Printing Machine Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Banknote-Printing Machine Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Banknote-Printing Machine Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Banknote-Printing Machine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Banknote-Printing Machine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Banknote-Printing Machine Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Banknote-Printing Machine Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Banknote-Printing Machine Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Banknote-Printing Machine Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Banknote-Printing Machine Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Banknote-Printing Machine Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Koenig & Bauer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Koenig & Bauer Banknote-Printing Machine Product Portfolio

Table 105: Koenig & Bauer Banknote-Printing Machine Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: KOMORI Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 107: KOMORI Banknote-Printing Machine Product Portfolio

Table 108: KOMORI Banknote-Printing Machine Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: CBPM Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: CBPM Banknote-Printing Machine Product Portfolio

Table 111: CBPM Banknote-Printing Machine Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Goebel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Goebel Banknote-Printing Machine Product Portfolio

Table 114: Goebel Banknote-Printing Machine Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Upstream Key Raw Material Price List

Table 116: Banknote-Printing Machine Raw Material Suppliers and Contact Information

Table 117: Banknote-Printing Machine Typical Customer List

Table 118: Banknote-Printing Machine Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Banknote-Printing Machine Product Pictures
- Figure 2: Intaglio Printing Picture Scope
- Figure 3: Offset Printing Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: State Print Works Picture Scope
- Figure 6: Commercial Banknote Printers Picture Scope
- Figure 7: Global Banknote-Printing Machine Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 8: Global Banknote-Printing Machine Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 9: Global Banknote-Printing Machine Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)
- Figure 10: Global Banknote-Printing Machine Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 11: Global Banknote-Printing Machine Market Size by Region (2020-2032) & (US\$ Million)
- Figure 12: Global Banknote-Printing Machine Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 13: Global Banknote-Printing Machine Sales Price by Region (2020-2032) & (K Unit)
- Figure 14: North America Banknote-Printing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 15: North America Banknote-Printing Machine Revenue Market Share by Players in 2024
- Figure 16: North America Banknote-Printing Machine Sales Market Share by Type (2020-2032)
- Figure 17: North America Banknote-Printing Machine Revenue Market Share by Type (2020-2032)
- Figure 18: North America Banknote-Printing Machine Sales Market Share by Application (2020-2032)
- Figure 19: North America Banknote-Printing Machine Revenue Market Share by Application (2020-2032)
- Figure 20: US Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)
- Figure 21: Canada Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)
- Figure 22: Europe Banknote-Printing Machine Market Size and Growth Rate

(2020-2032) & (US\$ Million)

Figure 23:Europe Banknote-Printing Machine Revenue Market Share by Players in 2024

Figure 24:Europe Banknote-Printing Machine Sales Market Share by Type (2020-2032)

Figure 25:Europe Banknote-Printing Machine Revenue Market Share by Type (2020-2032)

Figure 26:Europe Banknote-Printing Machine Sales Market Share by Application (2020-2032)

Figure 27:Europe Banknote-Printing Machine Revenue Market Share by Application (2020-2032)

Figure 28:Germany Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 29:France Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 34:China Banknote-Printing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Banknote-Printing Machine Revenue Market Share by Players in 2024

Figure 36:China Banknote-Printing Machine Sales Market Share by Type (2020-2032)

Figure 37:China Banknote-Printing Machine Revenue Market Share by Type (2020-2032)

Figure 38:China Banknote-Printing Machine Sales Market Share by Application (2020-2032)

Figure 39:China Banknote-Printing Machine Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Banknote-Printing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Banknote-Printing Machine Revenue Market Share by Players in 2024

Figure 42:APAC (excl. China) Banknote-Printing Machine Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Banknote-Printing Machine Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Banknote-Printing Machine Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Banknote-Printing Machine Revenue Market Share by Application (2020-2032)

Figure 46:Japan Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 48:India Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Banknote-Printing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Banknote-Printing Machine Revenue Market Share by Players in 2024

Figure 53:Latin America Banknote-Printing Machine Sales Market Share by Type (2020-2032)

Figure 54:Latin America Banknote-Printing Machine Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Banknote-Printing Machine Sales Market Share by Application (2020-2032)

Figure 56:Latin America Banknote-Printing Machine Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Banknote-Printing Machine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Banknote-Printing Machine Revenue Market Share by Players in 2024

Figure 61:Middle East & Africa Banknote-Printing Machine Sales Market Share by Type (2020-2032)

Figure 62:Middle East & Africa Banknote-Printing Machine Revenue Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Banknote-Printing Machine Sales Market Share by Application (2020-2032)

Figure 64:Middle East & Africa Banknote-Printing Machine Revenue Market Share by Application (2020-2032)

Figure 65:Saudi Arabia Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 66:South Africa Banknote-Printing Machine Revenue (2020-2032) & (US\$ Million)

Figure 67:Global Banknote-Printing Machine Sales Market Share by Key Manufacturers in 2024

Figure 68:Global Banknote-Printing Machine Revenue Market Share by Key Manufacturers in 2024

Figure 69:Global Banknote-Printing Machine Industry Competition Landscape

Figure 70:Banknote-Printing Machine Industry Chain Analysis

Figure 71:Bottom-Up and Top-Down Research Methods

Figure 72:Key Interview Objectives

Figure 73:Data Cross Validation

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