

Global Ball Screws Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/BE5B3A6780B5EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: BE5B3A6780B5EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ball Screws market size will reach 2,353.40 Million USD in 2025 and is projected to reach 3,494.48 Million USD by 2032, with a CAGR of 5.81% (2025-2032). Notably, the China Ball Screws market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ball screws are mechanical components designed to convert rotational motion into linear motion, or vice versa. They consist of a screw shaft and a ball nut that contains recirculating balls. As the screw rotates, the balls roll between the screw shaft and the ball nut, causing translation of the nut along the screw axis. Ball screws are commonly used in industrial automation systems, machine tools, and precision positioning systems because they offer high positioning accuracy, repeatability, and efficiency.

The major global manufacturers of Ball Screws include THK, NSK, Hiwin, SKF, Bosch Rexroth, Schaeffler, TBI MOTION, Tsubaki Nakashima, Kuroda, KSS, Nidec Sankyo, PMI, Yigong, Best Precision, ISSOKU, JTEKT Machine System, Altra Industrial Motion, Huazhu, Jiangsu Qijian Screw Rod, SBC, Qidong Haosen, TRCD, Hanjiang Machine Tool, OZAK, Donglai, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively

follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ball Screws. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ball Screws market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ball Screws market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ball Screws industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ball Screws Include:

THK

NSK

Hiwin

SKF

Bosch Rexroth

Schaeffler

TBI MOTION

Tsubaki Nakashima

Kuroda

KSS

Nidec Sankyo

PMI

Yigong

Best Precision

ISSOKU

JTEKT Machine System

Altra Industrial Motion

Huazhu

Jiangsu Qijian Screw Rod

SBC

Qidong Haosen

TRCD

Hanjiang Machine Tool

OZAK

Donglai

Ball Screws Product Segment Include:

Internal Circulation Ballscrew

External Circulation Ballscrew

Ball Screws Product Application Include:

Semiconductor and LCD Production Equipment

Machine Tools and Injection Molding Machines

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Ball Screws Industry PESTEL Analysis

Chapter 3: Global Ball Screws Industry Porter's Five Forces Analysis

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