

Global Ball and Butterfly Valves Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Ball and Butterfly Valves market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Ball and Butterfly Valves market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Ball valves and butterfly valves are two types of valves used in plumbing, air conditioning, heating, and other industries. Ball valves are quarter-turn valves that use a hollow, perforated and pivoting ball to control the flow of liquid or gas through a pipeline. The ball has a hole or bore through the center, and when the valve is turned, the hole aligns with the pipeline, allowing the fluid to flow through, or it can be closed by turning the valve handle 90 degrees. These valves are commonly used in applications requiring high flow and high-pressure resistance. Butterfly valves are also quarter-turn valves that use a flat circular plate, or "butterfly," that is mounted on a metal shaft to control the flow of liquid or gas. When the valve is open, the disc is turned parallel to the flow of fluid allowing the fluid to pass through. When the valve is closed, the disc is turned perpendicular to the flow of fluid, blocking the pipe. Butterfly valves are ideal for applications requiring tight shutoff, durability, and efficient flow control.

The major global manufacturers of Ball and Butterfly Valves include L&T Valves, Kirloskar Brothers, Emerson, Flowserve, Hawa Valves, KSB, Cameron, Kitz, AVK, IMI,

Parker Hannifin, Crane, Aira Euro, AMCO Industrial Valves, KHD Valves, Racer Valves, Hyper Valves, AMTECH, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Ball and Butterfly Valves. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Ball and Butterfly Valves market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Ball and Butterfly Valves market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Ball and Butterfly Valves industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Ball and Butterfly Valves Include:

L&T Valves

Kirloskar Brothers

Emerson

Flowserve

Hawa Valves

KSB

Cameron

Kitz

AVK

IMI

Parker Hannifin

Crane

Aira Euro

AMCO Industrial Valves

KHD Valves

Racer Valves

Hyper Valves

AMTECH

Ball and Butterfly Valves Product Segment Include:

Ball Valves

Butterfly Valves

Ball and Butterfly Valves Product Application Include:

Oil & Gas

Power Generation

Water Treatment

Chemical

Others

Chapter Scope

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