

Global Back Grinding Tapes (BGT) Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Back Grinding Tapes (BGT) market size will reach 231.28 Million USD in 2025 and is projected to reach 328.05 Million USD by 2032, with a CAGR of 5.12% (2025-2032). Notably, the China Back Grinding Tapes (BGT) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Back Grinding Tapes (BGT) are pressure-sensitive adhesive (PSA) tapes used in the semiconductor industry for the thinning and backside polishing of wafers. These tapes provide a temporary bonding method for wafers during the backgrinding process to protect the front surface of the wafer from damage and prevent contamination. BGTs are typically made of a polyethylene terephthalate (PET) film with a silicone PSA adhesive on one side and a release liner on the other side. The thickness of the BGT can vary depending on the semiconductor device being produced.

The major global manufacturers of Back Grinding Tapes (BGT) include Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka, D&X, AI Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product,

service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Back Grinding Tapes (BGT). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Back Grinding Tapes (BGT) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Back Grinding Tapes (BGT) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Back Grinding Tapes (BGT) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Back Grinding Tapes (BGT) Include:

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

D&X

AI Technology

Back Grinding Tapes (BGT) Product Segment Include:

UV Type

Non-UV Type

Back Grinding Tapes (BGT) Product Application Include:

Semiconductor Wafer

Semiconductor Chip

Other

Chapter Scope

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