

Global Azimuth Thrusters Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Azimuth Thrusters market size will reach 562.77 Million USD in 2025 and is projected to reach 680.93 Million USD by 2032, with a CAGR of 2.76% (2025-2032). Notably, the China Azimuth Thrusters market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Azimuth thrusters are propulsion systems used for ships, barges, and other vessels that require precise and maneuverable movements. These thrusters consist of a propeller mounted on a movable shaft that can rotate 360 degrees horizontally, allowing the vessel to move in any direction. The thrust of the azimuth thrusters is produced by the rotation of the propeller around its vertical axis, which allows the vessel to be positioned at any angle. These thrusters are commonly used in offshore drilling platforms, icebreakers, pilot boats, and patrol vessels.

The major global manufacturers of Azimuth Thrusters include SCHOTTEL Group, Kongsberg, IHI Power Systems, Steerprop, Brunvoll, Wartsila Corporation, Thrustmaster, Kawasaki, Berg Propulsion, ZF Friedrichshafen, ABB Marine, Voith Turbo, CSIC, NGC Gears, Wuhan Marine Machinery Plant, Jastram, Hangzhou Advantech, Thrustleader Marine Power System, Wuxi Ruifeng, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Azimuth Thrusters. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Azimuth Thrusters market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Azimuth Thrusters market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Azimuth Thrusters industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Azimuth Thrusters Include:

SCHOTTEL Group

Kongsberg

IHI Power Systems

Steerprop

Brunvoll

Wartsila Corporation

Thrustmaster

Kawasaki

Berg Propulsion

ZF Friedrichshafen

ABB Marine

Voith Turbo

CSIC

NGC Gears

Wuhan Marine Machinery Plant

Jastram

Hangzhou Advance

Thrustleader Marine Power System

Wuxi Ruifeng

Azimuth Thrusters Product Segment Include:

Less than 1500KW

1500KW-3500KW

Morethan 3500KW

Azimuth Thrusters Product Application Include:

Tugs

Offshore Work Ship

Ferry

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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