

Global Axial Flux Electric Motor Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Axial Flux Electric Motor market size will reach 916.13 Million USD in 2025 and is projected to reach 28,467.50 Million USD by 2032, with a CAGR of 63.38% (2025-2032). Notably, the China Axial Flux Electric Motor market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An axial flux electric motor is a type of electric motor where the magnetic flux flows parallel to the motor's axis of rotation, as opposed to radial flux motors where the flux flows radially from the center to the outer edges. In axial flux motors, the stator and rotor are typically arranged in a pancake-like configuration, with multiple layers of coils and magnets sandwiched between them. This design allows for a more compact and lightweight motor compared to traditional radial flux motors. Axial flux motors offer several advantages, including higher power density, improved efficiency, and better heat dissipation due to the shorter flux path. They are commonly used in applications such as electric vehicles, wind turbines, and industrial machinery, where space and weight constraints are important considerations. Additionally, axial flux motors are often more suitable for direct-drive applications, eliminating the need for gearboxes and improving overall system efficiency.

The major global manufacturers of Axial Flux Electric Motor include Honeywell, Mettler Toledo, Emerson, DKK-TOA Corporation, Hach Company, ProMinent, PCE

Instruments, BMT Messtechnik GMBH, Shanndong, KWJ Engineering Inc, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Axial Flux Electric Motor. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Axial Flux Electric Motor market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Axial Flux Electric Motor market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Axial Flux Electric Motor industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Axial Flux Electric Motor Include:

Honeywell

Mettler Toledo

Emerson

DKK-TOA Corporation

Hach Company

ProMinent

PCE Instruments

BMT Messtechnik GMBH

Shanndong

KWJ Engineering Inc

Axial Flux Electric Motor Product Segment Include:

Air Cooling

Liquid Cooling

Axial Flux Electric Motor Product Application Include:

Passenger Car

Commercial Vehicle

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