

# Global AV Receiver Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global AV Receiver market size will reach 1,420.88 Million USD in 2025 and is projected to reach 1,671.75 Million USD by 2032, with a CAGR of 2.35% (2025-2032). Notably, the China AV Receiver market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An AV receiver, or audio/video receiver, is a home theater component that centralizes and manages audio and video from multiple devices, such as a cable/satellite box, DVD/Blu-ray player, and gaming console. It amplifies and processes audio signals and sends them to connected speakers while also decoding and sending video signals to a connected TV or projector. AV receivers typically also offer advanced features such as support for multiple surround sound formats, automatic room calibration, network streaming, and smart home integration.

The major global manufacturers of AV Receiver include Sony, Yamaha, Onkyo (VOXX), D+M Group (Sound United), LG Electronics, Harman Kardon, Inkel Corporation, NAD, Rotel, Anthem AV Solutions Limited, Pyle, Cambridge Audio, Arcam, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market

presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AV Receiver. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global AV Receiver market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AV Receiver market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AV Receiver industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of AV Receiver Include:

Sony

Yamaha

Onkyo (VOXX)

D+M Group (Sound United)

LG Electronics

Harman Kardon

Inkel Corporation

NAD

Rotel

Anthem AV Solutions Limited

Pyle

Cambridge Audio

Arcam

AV Receiver Product Segment Include:

5.1 & 5.2 Sound Channels

7.1 & 7.2 Sound Channels

9.2 Sound Channels

Others

AV Receiver Product Application Include:

Residential

Commercial

## **Chapter Scope**

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