

Global AV Fistula Needles Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global AV Fistula Needles market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China AV Fistula Needles market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

AV (Arteriovenous) fistula needles are medical devices used for vascular access in patients undergoing hemodialysis treatment. In hemodialysis, these needles serve as a connection point between the patient's blood vessels and the dialysis machine. AV fistula needles are specifically designed for use with AV fistulas or arteriovenous grafts, which are surgically created connections between an artery and a vein. These needles are typically long and thin, with a sharp bevel at the tip for easy insertion into the AV access site. The two needles (one for arterial and one for venous access) are inserted during each dialysis session, allowing blood to be withdrawn from the patient's body, filtered through the dialysis machine to remove waste and excess fluid, and then returned to the patient's bloodstream. AV fistula needles are sterile, disposable, and designed to provide secure and efficient blood flow during the hemodialysis procedure, ensuring effective and safe treatment for individuals with kidney failure.

The major global manufacturers of AV Fistula Needles include Nipro, Fresenius, B. Braun, Kawasumi Lab, Asahi Kasei, JMS, Bain Medical, Farmasol, Tianjin Pharma, Hongda Medical, Baihe Medical, Far East Medical, Hemoclean, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of AV Fistula Needles. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global AV Fistula Needles market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the AV Fistula Needles market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of AV Fistula Needles industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of AV Fistula Needles Include:

Nipro

Fresenius

B. Braun

Kawasumi Lab

Asahi Kasei

JMS

Bain Medical

Farmasol

Tianjin Pharma

Hongda Medical

Baihe Medical

Far East Medical

Hemoclean

AV Fistula Needles Product Segment Include:

15 Gauge

16 Gauge

17 Gauge

Other

AV Fistula Needles Product Application Include:

Dialysis Center

Home Dialysis

Other

Chapter Scope

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