

Global Autonomous Delivery Robots Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Autonomous Delivery Robots market size will reach 184.48 Million USD in 2025 and is projected to reach 1,492.81 Million USD by 2032, with a CAGR of 34.81% (2025-2032). Notably, the China Autonomous Delivery Robots market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Autonomous delivery robots are self-driving vehicles designed to deliver packages and goods. These robots can navigate sidewalks, crosswalks, and intersections using sensors and GPS technology. They are able to safely interact with pedestrians and avoid obstacles along their delivery route. Some models are also equipped with cameras and screens to allow for remote operation or communication with customers. Autonomous delivery robots are used by companies in the retail, logistics, and food industries to make last-mile deliveries more efficient and cost-effective.

The major global manufacturers of Autonomous Delivery Robots include ST Engineering Aethon, Panasonic, Starship Technologies, JD Group, Segway-Ninebot, Relay Robotics, Nuro, Amazon Scout, TeleRetail, Kiwi Campus, Robby Technologies, Cartken, Ottonomy, Yandex Self-Driving Group, Refraction AI, LG, Serve Robotics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Autonomous Delivery Robots. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Autonomous Delivery Robots market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Autonomous Delivery Robots market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Autonomous Delivery Robots industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Autonomous Delivery Robots Include:

ST Engineering Aethon

Panasonic

Starship Technologies

JD Group

Segway-Ninebot

Relay Robotics

Nuro

Amazon Scout

TeleRetail

Kiwi Campus

Robby Technologies

Cartken

Ottonomy

Yandex Self-Driving Group

Refraction AI

LG

Serve Robotics

Autonomous Delivery Robots Product Segment Include:

Indoor Delivery Robots

Outdoor Delivery Robots

Autonomous Delivery Robots Product Application Include:

Hospitality

Retail

Logistics

Healthcare

Others

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