

# Global Automotive Wires and Cable Materials Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A83F0F36195CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A83F0F36195CEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Wires and Cable Materials market size will reach 38,088 Million USD in 2025 and is projected to reach 63,603 Million USD by 2032, with a CAGR of 7.60% (2025-2032). Notably, the China Automotive Wires and Cable Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive wires and cable materials are the materials used to make the wires and cables used in vehicles. These materials include copper, aluminum, and various synthetic materials such as polyvinyl chloride (PVC), polyethylene (PE), and cross-linked polyethylene (XLPE). These materials are chosen based on their electrical conductivity, resistance to heat and chemicals, and durability. The wires and cables made from these materials are used in various automotive applications such as ignition systems, headlights, power windows, and entertainment systems.

The major global manufacturers of Automotive Wires and Cable Materials include Yazaki Corporation, Sumitomo Electric, Leoni, Coficab, Furukawa Electric, Force Group, Kromberg & Schubert, Dr?xlmaier, Kyungshin, Fujikura, Yura Corporation, Motherson Group, Shuangfei Auto Electric Appliances, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Wires and Cable Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Wires and Cable Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Wires and Cable Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Wires and Cable Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Wires and Cable Materials Include:

Yazaki Corporation

Sumitomo Electric

Leoni

Coficab

Furukawa Electric

Force Group

Kromberg & Schubert

Dr?xlmaier

Kyungshin

Fujikura

Yura Corporation

Motherson Group

Shuangfei Auto Electric Appliances

Automotive Wires and Cable Materials Product Segment Include:

Copper Wire and Cables

Aluminium Wire and Cables

Others

Automotive Wires and Cable Materials Product Application Include:

Passenger Vehicles

Light Commercial Vehicles

Heavy Commercial Vehicles

## Chapter Scope

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