

# Global Automotive Wireless Charging Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Wireless Charging market size will reach 613.88 Million USD in 2025 and is projected to reach 5,177.56 Million USD by 2032, with a CAGR of 35.61% (2025-2032). Notably, the China Automotive Wireless Charging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive Wireless Charging is a technology that allows charging of electric and hybrid vehicles without the need of a physical connection between the vehicle and the charging station. It uses a wirelessly connecting pad that allows energy transfer through induction. The process begins when current flows through a coil in the charging pad, which creates a magnetic field. This magnetic field then transfers power wirelessly to a coil in the vehicle, which converts it back into usable electricity to charge the vehicle's battery. This technology can provide a convenient and efficient way for electric vehicle owners to charge their vehicles.

The major global manufacturers of Automotive Wireless Charging include WiTricity, Elix, Momentum Dynamics, Plugless (Evatran), Toshiba, Bombardier, ZTEV, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market

presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Wireless Charging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Wireless Charging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Wireless Charging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Wireless Charging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Wireless Charging Include:

WiTricity

Elix

Momentum Dynamics

Plugless (Evatran)

Toshiba

Bombardier

ZTEV

Automotive Wireless Charging Product Segment Include:

Electromagnetic Induction

Magnetic Resonance

Magneto-Dynamic Coupling

Automotive Wireless Charging Product Application Include:

Passenger Vehicle

Public Transportation

## **Chapter Scope**

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