

Global Automotive Upholstery Fabric Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A0690EFC1C33EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A0690EFC1C33EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Upholstery Fabric market size will reach 16,046 Million USD in 2025 and is projected to reach 20,721 Million USD by 2032, with a CAGR of 3.72% (2025-2032). Notably, the China Automotive Upholstery Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive upholstery fabric refers to the material used to cover the interior surfaces of vehicles, including seats, door panels, headliners, and trim. These fabrics are specifically designed to withstand the demanding conditions of automotive environments, including exposure to sunlight, temperature fluctuations, abrasion, and frequent use. Automotive upholstery fabrics come in a variety of materials, including polyester, nylon, vinyl, leather, and synthetic blends, each offering different characteristics such as durability, comfort, aesthetics, and ease of maintenance. They may feature various finishes, textures, patterns, and colors to match the design and style preferences of vehicle manufacturers and consumers. Choosing the right upholstery fabric is essential for enhancing the comfort, aesthetics, and overall quality of the vehicle's interior while ensuring longevity and resistance to wear and tear.

The major global manufacturers of Automotive Upholstery Fabric include Lear, Hayashi Telemu, Toyobo, Faurecia, STS Group, Motus Integrated, Sage Automotive Interiors, Tesca Group, Macflex, Seiren Co, Adok Technical Textile Co, Tessuti Cartex Italia,

Martur Fompak International, Freudenberg Performance Materials, Adient, Grupo Antolin, Toyota Boshoku, Jiangsu Beautiful New Material, Grupo Antolin, Shanghai Shenda, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Upholstery Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Upholstery Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Upholstery Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Upholstery Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Upholstery Fabric Include:

Lear

Hayashi Telempu

Toyobo

Faurecia

STS Group

Motus Integrated

Sage Automotive Interiors

Tesca Group

Macflex

Seiren Co

Adok Technical Textile Co

Tessuti Cartex Italia

Martur Fompak International

Freudenberg Performance Materials

Adient

Grupo Antolin

Toyota Boshoku

Jiangsu Beautiful New Material

Grupo Antolin

Shanghai Shenda

Automotive Upholstery Fabric Product Segment Include:

Woven

Nonwoven

Composites

Automotive Upholstery Fabric Product Application Include:

Automotive Seats

Automotive Headliner

Automotive Dashboard

Automotive Door Panels

Others

Chapter Scope

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