

Global Automotive Transmission Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Transmission market size will reach 131,296 Million USD in 2025 and is projected to reach 154,161 Million USD by 2032, with a CAGR of 2.32% (2025-2032). Notably, the China Automotive Transmission market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive transmission is a system of gears and related components that enable a vehicle's engine to transfer power to its wheels. It controls the transfer of power from the engine to the drive wheels, changing the speed and torque, enabling the vehicle to travel at different speeds. It also allows for the shifting of gears between different speeds to provide the optimal power and efficiency for the vehicle's operation. There are different types of automotive transmissions, including manual and automatic, and they vary in their designs and features.

The major global manufacturers of Automotive Transmission include ASIN, ZF, Jatco, Getrag, Volkswagen, Honda, MOBIS, Magna, SAIC, GM, Chongqing Tsingshan, Allison Transmission, Continental, Zhejiang Wanliyang, Borgwarner, Eaton Corporation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market

presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Transmission. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Transmission market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Transmission market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Transmission industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Transmission Include:

ASIN

ZF

Jatco

Getrag

Volkswagen

Honda

MOBIS

Magna

SAIC

GM

Chongqing Tsingshan

Allison Transmission

Continental

Zhejiang Wanliyang

Borgwarner

Eaton Corporation

Automotive Transmission Product Segment Include:

MT

AT

AMT

CVT

DCT

Automotive Transmission Product Application Include:

Passenger Vehicle

Commercial Vehicle

Chapter Scope

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