

Global Automotive Torque Converter Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Torque Converter market size will reach 4,769.15 Million USD in 2025 and is projected to reach 6,100.60 Million USD by 2032, with a CAGR of 3.58% (2025-2032). Notably, the China Automotive Torque Converter market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automotive torque converter is a type of fluid coupling that allows a vehicle's engine to spin independently of the transmission. It consists of several components, including an impeller, a turbine, a stator, and a lock-up clutch or damper. The impeller is connected to the engine's crankshaft and uses centrifugal force to move transmission fluid into the turbine. The turbine is connected to the transmission and spins as it receives fluid from the impeller, allowing the vehicle to move. The stator redirects fluid flow between the impeller and turbine, improving efficiency and reducing wear. The lock-up clutch or damper engages the turbine and impeller when the vehicle is at higher speeds, reducing slippage and further increasing efficiency. The torque converter is an essential component in automatic transmissions, allowing vehicles to operate smoothly and efficiently.

The major global manufacturers of Automotive Torque Converter include EXEDY, Yutaka Giken, Kapec, ZF, Valeo, Schaeffler, Aerospace Power, Punch Powertrain, Allison Transmission, Hongyu, Precision of New Hampton, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Torque Converter. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Torque Converter market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Torque Converter market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Torque Converter industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Torque Converter Include:

EXEDY

Yutaka Giken

Kapec

ZF

Valeo

Schaeffler

Aerospace Power

Punch Powertrain

Allison Transmission

Hongyu

Precision of New Hampton

Automotive Torque Converter Product Segment Include:

Single-Stage Torque Converter

Multistage Torque Converter

Automotive Torque Converter Product Application Include:

Automatic Transmission (AT)

Continuously Variable Transmission (CVT)

Others

Chapter Scope

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