

# Global Automotive Switching Regulator IC Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Switching Regulator IC market size will reach 364.63 Million USD in 2025 and is projected to reach 595.55 Million USD by 2032, with a CAGR of 7.26% (2025-2032). Notably, the China Automotive Switching Regulator IC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An Automotive Switching Regulator IC (Integrated Circuit) is a critical component used in vehicles to efficiently convert electrical power within the automotive electrical system. It regulates voltage levels to provide consistent power to sensitive electronic devices, such as sensors, control units, and infotainment systems, while maintaining high energy efficiency. These ICs utilize switching technology, which minimizes heat generation and power loss compared to linear regulators. Automotive Switching Regulator ICs are designed to withstand the harsh conditions of the automotive environment, including wide temperature ranges, vibrations, and electromagnetic interference, ensuring reliable performance in various vehicle applications.

The major global manufacturers of Automotive Switching Regulator IC include Texas Instruments, Renesas Electronics, Infineon, Analog Devices, Allegro MicroSystems, onsemi, STMicroelectronics, Nisshinbo Micro Devices, ABLIC, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises

global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Switching Regulator IC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Switching Regulator IC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Switching Regulator IC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Switching Regulator IC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Switching Regulator IC Include:

Texas Instruments

Renesas Electronics

Infineon

Analog Devices

Allegro MicroSystems

onsemi

STMicroelectronics

Nisshinbo Micro Devices

ABLIC

Automotive Switching Regulator IC Product Segment Include:

Buck Converter

Boost Converter

Buck-Boost Converter

Automotive Switching Regulator IC Product Application Include:

Passenger Vehicles

Commercial Vehicles

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Automotive Switching Regulator IC Industry PESTEL Analysis

Chapter 3: Global Automotive Switching Regulator IC Industry Porter's Five Forces Analysis

Chapter 4: Global Automotive Switching Regulator IC Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Automotive Switching Regulator IC Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Automotive Switching Regulator IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Automotive Switching Regulator IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Automotive Switching Regulator IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Automotive Switching Regulator IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Automotive Switching Regulator IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Automotive Switching Regulator IC Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Automotive Switching Regulator IC Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and

Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 AUTOMOTIVE SWITCHING REGULATOR IC MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Automotive Switching Regulator IC Product by Type
  - 1.2.1 Buck Converter
  - 1.2.2 Boost Converter
  - 1.2.3 Buck-Boost Converter
- 1.3 Automotive Switching Regulator IC Product by Application
  - 1.3.1 Passenger Vehicles
  - 1.3.2 Commercial Vehicles
- 1.4 Global Automotive Switching Regulator IC Market Revenue and Sales Analysis
  - 1.4.1 Global Automotive Switching Regulator IC Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Automotive Switching Regulator IC Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Automotive Switching Regulator IC Market Sales Price Trend Analysis (2020-2032)
- 1.5 Automotive Switching Regulator IC Industry Trends and Innovation
  - 1.5.1 Automotive Switching Regulator IC Industry Trends and Innovation
  - 1.5.2 Automotive Switching Regulator IC Market Drivers and Challenges

### **2 AUTOMOTIVE SWITCHING REGULATOR IC MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 AUTOMOTIVE SWITCHING REGULATOR IC MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers

### 3.5 Threat of Substitutes

## **4 GLOBAL AUTOMOTIVE SWITCHING REGULATOR IC MARKET ANALYSIS BY REGIONS**

### 4.1 Global Automotive Switching Regulator IC Overall Market: 2024 VS 2025 VS 2032

### 4.2 Global Automotive Switching Regulator IC Revenue and Forecast Analysis (2020-2032)

#### 4.2.1 Global Automotive Switching Regulator IC Revenue and Market Share by Region (2020-2025)

#### 4.2.2 Global Automotive Switching Regulator IC Revenue and Market Share Forecast by Region (2026-2032)

### 4.3 Global Automotive Switching Regulator IC Sales and Forecast Analysis (2020-2032)

#### 4.3.1 Global Automotive Switching Regulator IC Sales and Market Share by Region (2020-2025)

#### 4.3.2 Global Automotive Switching Regulator IC Sales and Market Share Forecast by Region (2026-2032)

### 4.4 Global Automotive Switching Regulator IC Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL AUTOMOTIVE SWITCHING REGULATOR IC MARKET SIZE BY TYPE AND APPLICATION**

### 5.1 Global Automotive Switching Regulator IC Market Size by Type

#### 5.1.1 Global Automotive Switching Regulator IC Revenue and Forecast Analysis by Type (2020-2032)

#### 5.1.2 Global Automotive Switching Regulator IC Sales and Forecast Analysis by Type (2020-2032)

### 5.2 Global Automotive Switching Regulator IC Market Size by Application

#### 5.2.1 Global Automotive Switching Regulator IC Revenue and Forecast Analysis by Application (2020-2032)

#### 5.2.2 Global Automotive Switching Regulator IC Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

### 6.1 North America Automotive Switching Regulator IC Market Size and Growth Rate Analysis (2020-2032)

### 6.2 North America Key Manufacturers Analysis

### 6.3 North America Automotive Switching Regulator IC Market Size by Type

- 6.3.1 North America Automotive Switching Regulator IC Sales by Type (2020-2032)
- 6.3.2 North America Automotive Switching Regulator IC Revenue by Type (2020-2032)
- 6.4 North America Automotive Switching Regulator IC Market Size by Application
  - 6.4.1 North America Automotive Switching Regulator IC Sales by Application (2020-2032)
  - 6.4.2 North America Automotive Switching Regulator IC Revenue by Application (2020-2032)
- 6.5 North America Automotive Switching Regulator IC Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Automotive Switching Regulator IC Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Automotive Switching Regulator IC Market Size by Type
  - 7.3.1 Europe Automotive Switching Regulator IC Sales by Type (2020-2032)
  - 7.3.2 Europe Automotive Switching Regulator IC Revenue by Type (2020-2032)
- 7.4 Europe Automotive Switching Regulator IC Market Size by Application
  - 7.4.1 Europe Automotive Switching Regulator IC Sales by Application (2020-2032)
  - 7.4.2 Europe Automotive Switching Regulator IC Revenue by Application (2020-2032)
- 7.5 Europe Automotive Switching Regulator IC Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Automotive Switching Regulator IC Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Automotive Switching Regulator IC Market Size by Type
  - 8.3.1 China Automotive Switching Regulator IC Sales by Type (2020-2032)
  - 8.3.2 China Automotive Switching Regulator IC Revenue by Type (2020-2032)

## 8.4 China Automotive Switching Regulator IC Market Size by Application

8.4.1 China Automotive Switching Regulator IC Sales by Application (2020-2032)

8.4.2 China Automotive Switching Regulator IC Revenue by Application (2020-2032)

## 9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Automotive Switching Regulator IC Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Automotive Switching Regulator IC Market Size by Type

9.3.1 APAC (excl. China) Automotive Switching Regulator IC Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Automotive Switching Regulator IC Revenue by Type (2020-2032)

9.4 APAC (excl. China) Automotive Switching Regulator IC Market Size by Application

9.4.1 APAC (excl. China) Automotive Switching Regulator IC Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Automotive Switching Regulator IC Revenue by Application (2020-2032)

9.5 APAC (excl. China) Automotive Switching Regulator IC Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## 10 LATIN AMERICA

10.1 Latin America Automotive Switching Regulator IC Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Automotive Switching Regulator IC Market Size by Type

10.3.1 Latin America Automotive Switching Regulator IC Sales by Type (2020-2032)

10.3.2 Latin America Automotive Switching Regulator IC Revenue by Type (2020-2032)

10.4 Latin America Automotive Switching Regulator IC Market Size by Application

10.4.1 Latin America Automotive Switching Regulator IC Sales by Application (2020-2032)

10.4.2 Latin America Automotive Switching Regulator IC Revenue by Application

(2020-2032)

10.5 Latin America Automotive Switching Regulator IC Market Size by Country

10.6 Latin America Automotive Switching Regulator IC Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Automotive Switching Regulator IC Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Automotive Switching Regulator IC Market Size by Type

11.3.1 Middle East & Africa Automotive Switching Regulator IC Sales by Type (2020-2032)

11.3.2 Middle East & Africa Automotive Switching Regulator IC Revenue by Type (2020-2032)

11.4 Middle East & Africa Automotive Switching Regulator IC Market Size by Application

11.4.1 Middle East & Africa Automotive Switching Regulator IC Sales by Application (2020-2032)

11.4.2 Middle East & Africa Automotive Switching Regulator IC Revenue by Application (2020-2032)

11.5 Middle East Automotive Switching Regulator IC Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Automotive Switching Regulator IC Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Automotive Switching Regulator IC Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Automotive Switching Regulator IC Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Automotive Switching Regulator IC Average Sales Price by Manufacturers (2021-2025)

12.2 Automotive Switching Regulator IC Competitive Landscape Analysis and Market Dynamic

12.2.1 Automotive Switching Regulator IC Competitive Landscape Analysis

- 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
- 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### 13.1 Texas Instruments

13.1.1 Texas Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Texas Instruments Automotive Switching Regulator IC Product Portfolio

13.1.3 Texas Instruments Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Renesas Electronics

13.2.1 Renesas Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Renesas Electronics Automotive Switching Regulator IC Product Portfolio

13.2.3 Renesas Electronics Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Infineon

13.3.1 Infineon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Infineon Automotive Switching Regulator IC Product Portfolio

13.3.3 Infineon Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Analog Devices

13.4.1 Analog Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Analog Devices Automotive Switching Regulator IC Product Portfolio

13.4.3 Analog Devices Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Allegro MicroSystems

13.5.1 Allegro MicroSystems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Allegro MicroSystems Automotive Switching Regulator IC Product Portfolio

13.5.3 Allegro MicroSystems Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 onsemi

13.6.1 onsemi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 onsemi Automotive Switching Regulator IC Product Portfolio

13.6.3 onsemi Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 STMicroelectronics

13.7.1 STMicroelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 STMicroelectronics Automotive Switching Regulator IC Product Portfolio

13.7.3 STMicroelectronics Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Nisshinbo Micro Devices

13.8.1 Nisshinbo Micro Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Nisshinbo Micro Devices Automotive Switching Regulator IC Product Portfolio

13.8.3 Nisshinbo Micro Devices Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 ABLIC

13.9.1 ABLIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 ABLIC Automotive Switching Regulator IC Product Portfolio

13.9.3 ABLIC Automotive Switching Regulator IC Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Automotive Switching Regulator IC Industry Chain Analysis

14.2 Automotive Switching Regulator IC Industry Raw Material and Suppliers Analysis

14.2.1 Automotive Switching Regulator IC Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Automotive Switching Regulator IC Typical Downstream Customers

14.4 Automotive Switching Regulator IC Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

- 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Automotive Switching Regulator IC Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Automotive Switching Regulator IC Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Automotive Switching Regulator IC Industry Development Status

Table 4: Automotive Switching Regulator IC Industry Development Trends

Table 5: Global Automotive Switching Regulator IC Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Automotive Switching Regulator IC Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Automotive Switching Regulator IC Revenue Market Share by Region (2020-2025)

Table 8: Global Automotive Switching Regulator IC Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Automotive Switching Regulator IC Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Automotive Switching Regulator IC Sales by Region (2020-2025) & (M Units)

Table 11: Global Automotive Switching Regulator IC Sales Market Share by Region (2020-2025)

Table 12: Global Automotive Switching Regulator IC Sales Forecast by Region (2026-2032) & (M Units)

Table 13: Global Automotive Switching Regulator IC Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Automotive Switching Regulator IC Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Automotive Switching Regulator IC Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Automotive Switching Regulator IC Sales Analysis by Type (2020-2025) & (M Units)

Table 17: Global Automotive Switching Regulator IC Sales Analysis Forecast by Type (2026-2032) & (M Units)

Table 18: Global Automotive Switching Regulator IC Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Automotive Switching Regulator IC Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Automotive Switching Regulator IC Sales Analysis by Application (2020-2025) & (M Units)

Table 21: Global Automotive Switching Regulator IC Sales Analysis Forecast by Application (2026-2032) & (M Units)

Table 22: Key Automotive Switching Regulator IC Players in North America

Table 23: North America Automotive Switching Regulator IC Sales by Type (2020-2025) & (M Units)

Table 24: North America Automotive Switching Regulator IC Sales by Type (2026-2032) & (M Units)

Table 25: North America Automotive Switching Regulator IC Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Automotive Switching Regulator IC Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Automotive Switching Regulator IC Sales by Application (2020-2025) & (M Units)

Table 28: North America Automotive Switching Regulator IC Sales by Application (2026-2032) & (M Units)

Table 29: North America Automotive Switching Regulator IC Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Automotive Switching Regulator IC Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Automotive Switching Regulator IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Automotive Switching Regulator IC Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Automotive Switching Regulator IC Sales Market Size by Country (2020-2025) & (M Units)

Table 34: North America Automotive Switching Regulator IC Sales Market Size by Country (2026-2032) & (M Units)

Table 35: Key Automotive Switching Regulator IC Players in Europe

Table 36: Europe Automotive Switching Regulator IC Sales by Type (2020-2025) & (M Units)

Table 37: Europe Automotive Switching Regulator IC Sales by Type (2026-2032) & (M Units)

Table 38: Europe Automotive Switching Regulator IC Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Automotive Switching Regulator IC Revenue by Type (2026-2032) & (US\$ Million)

- Table 40: Europe Automotive Switching Regulator IC Sales by Application (2020-2025) & (M Units)
- Table 41: Europe Automotive Switching Regulator IC Sales by Application (2026-2032) & (M Units)
- Table 42: Europe Automotive Switching Regulator IC Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Automotive Switching Regulator IC Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Automotive Switching Regulator IC Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Automotive Switching Regulator IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Automotive Switching Regulator IC Sales Market Size by Country (2020-2025) & (M Units)
- Table 47: Europe Automotive Switching Regulator IC Sales Market Size Forecast by Country (2026-2032) & (M Units)
- Table 48: Key Automotive Switching Regulator IC Players in China
- Table 49: China Automotive Switching Regulator IC Sales by Type (2020-2025) & (M Units)
- Table 50: China Automotive Switching Regulator IC Sales by Type (2026-2032) & (M Units)
- Table 51: China Automotive Switching Regulator IC Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Automotive Switching Regulator IC Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Automotive Switching Regulator IC Sales by Application (2020-2025) & (M Units)
- Table 54: China Automotive Switching Regulator IC Sales by Application (2026-2032) & (M Units)
- Table 55: China Automotive Switching Regulator IC Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Automotive Switching Regulator IC Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Automotive Switching Regulator IC Players in APAC (excl. China)
- Table 58: APAC (excl. China) Automotive Switching Regulator IC Sales by Type (2020-2025) & (M Units)
- Table 59: APAC (excl. China) Automotive Switching Regulator IC Sales by Type (2026-2032) & (M Units)
- Table 60: APAC (excl. China) Automotive Switching Regulator IC Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Automotive Switching Regulator IC Revenue by Type

(2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Automotive Switching Regulator IC Sales by Application

(2020-2025) & (M Units)

Table 63: APAC (excl. China) Automotive Switching Regulator IC Sales by Application

(2026-2032) & (M Units)

Table 64: APAC (excl. China) Automotive Switching Regulator IC Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Automotive Switching Regulator IC Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Automotive Switching Regulator IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Automotive Switching Regulator IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Automotive Switching Regulator IC Sales Market Size by Country (2020-2025) & (M Units)

Table 69: APAC (excl. China) Automotive Switching Regulator IC Sales Market Size Forecast by Country (2026-2032) & (M Units)

Table 70: Key Automotive Switching Regulator IC Players in Latin America

Table 71: Latin America Automotive Switching Regulator IC Sales by Type (2020-2025) & (M Units)

Table 72: Latin America Automotive Switching Regulator IC Sales by Type (2026-2032) & (M Units)

Table 73: Latin America Automotive Switching Regulator IC Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Automotive Switching Regulator IC Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Automotive Switching Regulator IC Sales by Application (2020-2025) & (M Units)

Table 76: Latin America Automotive Switching Regulator IC Sales by Application (2026-2032) & (M Units)

Table 77: Latin America Automotive Switching Regulator IC Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Automotive Switching Regulator IC Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Automotive Switching Regulator IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Automotive Switching Regulator IC Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Automotive Switching Regulator IC Sales Market Size by Country (2020-2025) & (M Units)

Table 82: Latin America Automotive Switching Regulator IC Sales Market Size Forecast by Country (2026-2032) & (M Units)

Table 83: Key Automotive Switching Regulator IC Players in Middle East & Africa

Table 84: Middle East & Africa Automotive Switching Regulator IC Sales by Type (2020-2025) & (M Units)

Table 85: Middle East & Africa Automotive Switching Regulator IC Sales by Type (2026-2032) & (M Units)

Table 86: Middle East & Africa Automotive Switching Regulator IC Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Automotive Switching Regulator IC Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Automotive Switching Regulator IC Sales by Application (2020-2025) & (M Units)

Table 89: Middle East & Africa Automotive Switching Regulator IC Sales by Application (2026-2032) & (M Units)

Table 90: Middle East & Africa Automotive Switching Regulator IC Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Automotive Switching Regulator IC Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Automotive Switching Regulator IC Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Automotive Switching Regulator IC Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Automotive Switching Regulator IC Sales Market Size by Country (2020-2025) & (M Units)

Table 95: Middle East & Africa Automotive Switching Regulator IC Sales Market Size Forecast by Country (2026-2032) & (M Units)

Table 96: Global Automotive Switching Regulator IC Market Sales by Key Manufacturers (2021-2025) & (M Units)

Table 97: Global Automotive Switching Regulator IC Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Automotive Switching Regulator IC Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Automotive Switching Regulator IC Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/K Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Texas Instruments Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Texas Instruments Automotive Switching Regulator IC Product Portfolio

Table 105: Texas Instruments Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 106: Renesas Electronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Renesas Electronics Automotive Switching Regulator IC Product Portfolio

Table 108: Renesas Electronics Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 109: Infineon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Infineon Automotive Switching Regulator IC Product Portfolio

Table 111: Infineon Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 112: Analog Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Analog Devices Automotive Switching Regulator IC Product Portfolio

Table 114: Analog Devices Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 115: Allegro MicroSystems Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Allegro MicroSystems Automotive Switching Regulator IC Product Portfolio

Table 117: Allegro MicroSystems Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 118: onsemi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: onsemi Automotive Switching Regulator IC Product Portfolio

Table 120: onsemi Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 121: STMicroelectronics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: STMicroelectronics Automotive Switching Regulator IC Product Portfolio

Table 123: STMicroelectronics Automotive Switching Regulator IC Revenue (US\$

Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 124: Nisshinbo Micro Devices Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Nisshinbo Micro Devices Automotive Switching Regulator IC Product Portfolio

Table 126: Nisshinbo Micro Devices Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 127: ABLIC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: ABLIC Automotive Switching Regulator IC Product Portfolio

Table 129: ABLIC Automotive Switching Regulator IC Revenue (US\$ Million), Sales (M Units), Price (USD/K Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Automotive Switching Regulator IC Raw Material Suppliers and Contact Information

Table 132: Automotive Switching Regulator IC Typical Customer List

Table 133: Automotive Switching Regulator IC Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Automotive Switching Regulator IC Product Pictures

Figure 2: Buck Converter Picture Scope

Figure 3: Boost Converter Picture Scope

Figure 4: Buck-Boost Converter Picture Scope

Figure 5: Passenger Vehicles Picture Scope

Figure 6: Commercial Vehicles Picture Scope

Figure 7: Global Automotive Switching Regulator IC Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 8: Global Automotive Switching Regulator IC Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 9: Global Automotive Switching Regulator IC Market Sales and Growth Rate Analysis (2020-2032) & (M Units)

Figure 10: Global Automotive Switching Regulator IC Market Price Trend Analysis (2020-2032) & (USD/K Unit)

Figure 11: Global Automotive Switching Regulator IC Market Size by Region (2020-2032) & (US\$ Million)

Figure 12: Global Automotive Switching Regulator IC Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 13: Global Automotive Switching Regulator IC Sales Price by Region (2020-2032) & (M Units)

Figure 14: North America Automotive Switching Regulator IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 15: North America Automotive Switching Regulator IC Revenue Market Share by Players in 2024

Figure 16: North America Automotive Switching Regulator IC Sales Market Share by Type (2020-2032)

Figure 17: North America Automotive Switching Regulator IC Revenue Market Share by Type (2020-2032)

Figure 18: North America Automotive Switching Regulator IC Sales Market Share by Application (2020-2032)

Figure 19: North America Automotive Switching Regulator IC Revenue Market Share by Application (2020-2032)

Figure 20: US Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 21: Canada Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 22:Europe Automotive Switching Regulator IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 23:Europe Automotive Switching Regulator IC Revenue Market Share by Players in 2024

Figure 24:Europe Automotive Switching Regulator IC Sales Market Share by Type (2020-2032)

Figure 25:Europe Automotive Switching Regulator IC Revenue Market Share by Type (2020-2032)

Figure 26:Europe Automotive Switching Regulator IC Sales Market Share by Application (2020-2032)

Figure 27:Europe Automotive Switching Regulator IC Revenue Market Share by Application (2020-2032)

Figure 28:Germany Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 29:France Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 30:United Kingdom Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 31:Italy Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 32:Spain Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 33:Benelux Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 34:China Automotive Switching Regulator IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 35:China Automotive Switching Regulator IC Revenue Market Share by Players in 2024

Figure 36:China Automotive Switching Regulator IC Sales Market Share by Type (2020-2032)

Figure 37:China Automotive Switching Regulator IC Revenue Market Share by Type (2020-2032)

Figure 38:China Automotive Switching Regulator IC Sales Market Share by Application (2020-2032)

Figure 39:China Automotive Switching Regulator IC Revenue Market Share by Application (2020-2032)

Figure 40:APAC (excl. China) Automotive Switching Regulator IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:APAC (excl. China) Automotive Switching Regulator IC Revenue Market

## Share by Players in 2024

Figure 42:APAC (excl. China) Automotive Switching Regulator IC Sales Market Share by Type (2020-2032)

Figure 43:APAC (excl. China) Automotive Switching Regulator IC Revenue Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Automotive Switching Regulator IC Sales Market Share by Application (2020-2032)

Figure 45:APAC (excl. China) Automotive Switching Regulator IC Revenue Market Share by Application (2020-2032)

Figure 46:Japan Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 47:South Korea Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 48:India Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 49:Australia Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 50:Southeast Asia Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 51:Latin America Automotive Switching Regulator IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 52:Latin America Automotive Switching Regulator IC Revenue Market Share by Players in 2024

Figure 53:Latin America Automotive Switching Regulator IC Sales Market Share by Type (2020-2032)

Figure 54:Latin America Automotive Switching Regulator IC Revenue Market Share by Type (2020-2032)

Figure 55:Latin America Automotive Switching Regulator IC Sales Market Share by Application (2020-2032)

Figure 56:Latin America Automotive Switching Regulator IC Revenue Market Share by Application (2020-2032)

Figure 57:Mexico Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 58:Brazil Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Automotive Switching Regulator IC Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Automotive Switching Regulator IC Revenue Market Share by Players in 2024

Figure 61: Middle East & Africa Automotive Switching Regulator IC Sales Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Automotive Switching Regulator IC Revenue Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Automotive Switching Regulator IC Sales Market Share by Application (2020-2032)

Figure 64: Middle East & Africa Automotive Switching Regulator IC Revenue Market Share by Application (2020-2032)

Figure 65: Saudi Arabia Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 66: South Africa Automotive Switching Regulator IC Revenue (2020-2032) & (US\$ Million)

Figure 67: Global Automotive Switching Regulator IC Sales Market Share by Key Manufacturers in 2024

Figure 68: Global Automotive Switching Regulator IC Revenue Market Share by Key Manufacturers in 2024

Figure 69: Global Automotive Switching Regulator IC Industry Competition Landscape

Figure 70: Automotive Switching Regulator IC Industry Chain Analysis

Figure 71: Bottom-Up and Top-Down Research Methods

Figure 72: Key Interview Objectives

Figure 73: Data Cross Validation

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