

Global Automotive Structural Adhesives Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Structural Adhesives market size will reach 1,665.35 Million USD in 2025 and is projected to reach 1,951.36 Million USD by 2032, with a CAGR of 2.29% (2025-2032). Notably, the China Automotive Structural Adhesives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive structural adhesives are specialized adhesives used in the automotive industry to bond various components and materials together in vehicle assembly processes. These adhesives play a crucial role in enhancing the structural integrity, durability, and safety of vehicles by providing strong and reliable bonds between different substrates. Automotive structural adhesives are formulated to withstand harsh environmental conditions, temperature fluctuations, vibration, and mechanical stresses commonly encountered in automotive applications. They are used in bonding components such as body panels, roof panels, chassis components, interior trims, and composite materials, among others. By distributing stress evenly across bonded surfaces and reducing the need for mechanical fasteners like welds or rivets, structural adhesives contribute to weight reduction, improved fuel efficiency, and enhanced vehicle performance. They also help to reduce noise, vibration, and harshness (NVH) levels, contributing to a quieter and more comfortable driving experience. Overall, automotive structural adhesives play a vital role in modern vehicle design and manufacturing processes, offering benefits in terms of strength, lightweighting, design

flexibility, and production efficiency.

The major global manufacturers of Automotive Structural Adhesives include Sika, Dow, Henkel, Huntsman, 3M, Wacker, Arkema, Lord, BASF, H.B. Fuller, PPG Industries, ITW, Ashland, Shanghai Huitian New Material Co, ThreeBond Holdings Co, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Structural Adhesives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Structural Adhesives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Structural Adhesives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Structural Adhesives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Structural Adhesives Include:

Sika

Dow

Henkel

Huntsman

3M

Wacker

Arkema

Lord

BASF

H.B. Fuller

PPG Industries

ITW

Ashland

Shanghai Huitian New Material Co

ThreeBond Holdings Co

Automotive Structural Adhesives Product Segment Include:

Epoxy

Polyurethane

Others

Automotive Structural Adhesives Product Application Include:

Passenger Cars

Commercial Vehicles

Chapter Scope

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