

# Global Automotive Steering Systems Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Steering Systems market size will reach 43,397 Million USD in 2025 and is projected to reach 53,847 Million USD by 2032, with a CAGR of 3.13% (2025-2032). Notably, the China Automotive Steering Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive steering systems refer to the components and mechanisms in a vehicle that enable the driver to control the direction and movement of the vehicle by turning the steering wheel. The steering system transforms the rotational movement of the steering wheel into lateral or angular movement of the wheels to change the direction of the vehicle. This system generally consists of a steering wheel, steering column, steering gear, and a linkage network including tie rods, steering knuckles, and other components. There are different types of steering systems including manual, power-assisted, and electric steering systems, each providing different levels of control and ease of use for the driver.

The major global manufacturers of Automotive Steering Systems include JTEKT, Bosch, ZF, NSK, Nexteer Automobile, Thyssenkrupp, Mando, Mobis, Showa, Sona Koyo, CAAS, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Steering Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Steering Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Steering Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Steering Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Steering Systems Include:

JTEKT

Bosch

ZF

NSK

Nexteer Automobile

Thyssenkrupp

Mando

Mobis

Showa

Sona Koyo

CAAS

Automotive Steering Systems Product Segment Include:

EPS

HPS

EHPS

MS

Automotive Steering Systems Product Application Include:

Passenger Vehicle

Commercial Vehicle

## **Chapter Scope**

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