

# Global Automotive Steel Piston Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Steel Piston market size will reach 400.06 Million USD in 2025 and is projected to reach 1,154.06 Million USD by 2032, with a CAGR of 16.34% (2025-2032). Notably, the China Automotive Steel Piston market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

An automotive steel piston is a component in the internal combustion engine of a vehicle that is made of steel and serves as the moving part that transfers force from expanding gases to the crankshaft. Steel pistons are stronger and more durable than their aluminum counterparts, making them ideal for high-performance engines. The steel used in automotive pistons is typically heat-treated to increase its strength and resistance to wear and fatigue. The piston design and size vary depending on the type of engine and application, but all serve the essential function of converting the energy of combustion into mechanical power.

The major global manufacturers of Automotive Steel Piston include MAHLE, KSPG, Tenneco(Federal-Mogul), Aisin Corporation, BoHai Piston, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market

presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Steel Piston. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Steel Piston market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Steel Piston market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Steel Piston industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Steel Piston Include:

MAHLE

KSPG

Tenneco(Federal-Mogul)

Aisin Corporation

BoHai Piston

Automotive Steel Piston Product Segment Include:

Below 100 MM

Above 100 MM

Automotive Steel Piston Product Application Include:

Passenger Vehicle

Commercial Vehicle

## **Chapter Scope**

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