

Global Automotive Sodium-ion Battery Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Sodium-ion Battery market size will reach 295.59 Million USD in 2025 and is projected to reach 12,209.34 Million USD by 2032, with a CAGR of 70.16% (2025-2032). Notably, the China Automotive Sodium-ion Battery market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive sodium-ion batteries are a type of rechargeable battery technology that utilizes sodium ions as the charge carriers instead of lithium ions, which are commonly found in lithium-ion batteries. These batteries have gained attention due to the abundance of sodium compared to lithium, potentially offering a more sustainable and cost-effective alternative for electric vehicles (EVs) and energy storage applications. Sodium-ion batteries typically consist of a cathode, anode, electrolyte, and separator, similar to lithium-ion batteries. However, the specific materials used in sodium-ion batteries differ to accommodate the larger size of sodium ions compared to lithium ions. While still in the research and development phase, automotive sodium-ion batteries hold promise for addressing the growing demand for electric vehicles and renewable energy storage while reducing reliance on scarce lithium resources.

The major global manufacturers of Automotive Sodium-ion Battery include Aquion Energy, Natron Energy, Reliance Industries (Faradion), AMTE Power, Tiamat Energy, CATL, HiNa Battery Technology, Jiangsu ZOOLNASH, Li-FUN Technology, Ben'an

Energy, Shanxi Huayang, Great Power, DFD, Farasis Energy, Transimage, NATRIUM, Veken, CEC Great Wall, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Sodium-ion Battery. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Sodium-ion Battery market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Sodium-ion Battery market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Sodium-ion Battery industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Sodium-ion Battery Include:

Aquion Energy

Natron Energy

Reliance Industries (Faradion)

AMTE Power

Tiamat Energy

CATL

HiNa Battery Technology

Jiangsu ZOOLNASH

Li-FUN Technology

Ben'an Energy

Shanxi Huayang

Great Power

DFD

Farasis Energy

Transimage

NATRIUM

Veken

CEC Great Wall

Automotive Sodium-ion Battery Product Segment Include:

Layered Oxide

Prussian

Polyanionic Compound

Automotive Sodium-ion Battery Product Application Include:

Passenger Cars

Commercial Vehicles

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