

# Global Automotive Smart Glass Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A9B3726F7F96EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A9B3726F7F96EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Smart Glass market size will reach 41.78 Million USD in 2025 and is projected to reach 62.24 Million USD by 2032, with a CAGR of 5.86% (2025-2032). Notably, the China Automotive Smart Glass market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive Smart Glass refers to the advanced technology used to create windshields and windows for automobiles that can alter their transparency or opacity level based on various factors such as light, temperature, pressure, or voltage. These intelligent glasses are designed to offer convenience, comfort, and safety by automatically adjusting their tint in response to changing environmental conditions like bright sunlight, glare from headlights or other vehicles, harmful ultraviolet rays, or extreme temperatures. The smart glass technology also enhances the privacy of the car occupants by allowing them to switch between transparent and opaque glass at their will. It has become increasingly popular in luxury cars, commercial vehicles, and electric vehicles.

The major global manufacturers of Automotive Smart Glass include Gentex, Smartglass International Limited, Vision Systems, View, Gauzy, Polytronix, Saint Gobain, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold

a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Smart Glass. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Smart Glass market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Smart Glass market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Smart Glass industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Smart Glass Include:

Gentex

Smartglass International Limited

Vision Systems

View

Gauzy

Polytronix

Saint Gobain

Automotive Smart Glass Product Segment Include:

Suspended Particle Device (SPD)

Electrochromic Glass

Polymer Dispersed Liquid Crystal (PDLC)

Automotive Smart Glass Product Application Include:

Passenger Vehicles

Commercial Vehicles

## **Chapter Scope**

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