

Global Automotive Pneumatic Controlled Seats Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/AE7930E92006EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: AE7930E92006EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Pneumatic Controlled Seats market size will reach 1,141.15 Million USD in 2025 and is projected to reach 1,379.80 Million USD by 2032, with a CAGR of 2.75% (2025-2032). Notably, the China Automotive Pneumatic Controlled Seats market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive pneumatic controlled seats are seating systems in vehicles that use air pressure to adjust various features such as lumbar support, seat height, cushion angle, and side bolsters. By inflating or deflating internal air bladders through an integrated pneumatic system, these seats offer customizable comfort and improved ergonomics for drivers and passengers. Often found in premium and commercial vehicles, they enhance ride quality by automatically adapting to body posture or road conditions, reducing fatigue on long journeys.

The major global manufacturers of Automotive Pneumatic Controlled Seats include Gentherm (Alfmeier), Lear (Kongsberg), Leggett & Platt, Faurecia, Aisin Corporation, Continental, Hyundai Transys, Ficosa Corporation, Tangtring Seating Technology, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Pneumatic Controlled Seats. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Pneumatic Controlled Seats market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Pneumatic Controlled Seats market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Pneumatic Controlled Seats industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Pneumatic Controlled Seats Include:

Gentherm (Alfmeier)

Lear (Kongsberg)

Leggett & Platt

Faurecia

Aisin Corporation

Continental

Hyundai Transys

Ficosa Corporation

Tangtring Seating Technology

Automotive Pneumatic Controlled Seats Product Segment Include:

Pneumatic Support System

Pneumatic Massage System

Automotive Pneumatic Controlled Seats Product Application Include:

Passenger Vehicle

Commercial Vehicle

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Automotive Pneumatic Controlled Seats Industry PESTEL Analysis

Chapter 3: Global Automotive Pneumatic Controlled Seats Industry Porter's Five Forces Analysis

Chapter 4: Global Automotive Pneumatic Controlled Seats Major Regional Market Size

(Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Automotive Pneumatic Controlled Seats Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Automotive Pneumatic Controlled Seats Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Automotive Pneumatic Controlled Seats Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Automotive Pneumatic Controlled Seats Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Automotive Pneumatic Controlled Seats Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Automotive Pneumatic Controlled Seats Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Automotive Pneumatic Controlled Seats Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Automotive Pneumatic Controlled Seats Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 AUTOMOTIVE PNEUMATIC CONTROLLED SEATS MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Automotive Pneumatic Controlled Seats Product by Type
 - 1.2.1 Pneumatic Support System
 - 1.2.2 Pneumatic Massage System
- 1.3 Automotive Pneumatic Controlled Seats Product by Application
 - 1.3.1 Passenger Vehicle
 - 1.3.2 Commercial Vehicle
- 1.4 Global Automotive Pneumatic Controlled Seats Market Revenue and Sales Analysis
 - 1.4.1 Global Automotive Pneumatic Controlled Seats Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Automotive Pneumatic Controlled Seats Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Automotive Pneumatic Controlled Seats Market Sales Price Trend Analysis (2020-2032)
- 1.5 Automotive Pneumatic Controlled Seats Industry Trends and Innovation
 - 1.5.1 Automotive Pneumatic Controlled Seats Industry Trends and Innovation
 - 1.5.2 Automotive Pneumatic Controlled Seats Market Drivers and Challenges

2 AUTOMOTIVE PNEUMATIC CONTROLLED SEATS MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 AUTOMOTIVE PNEUMATIC CONTROLLED SEATS MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL AUTOMOTIVE PNEUMATIC CONTROLLED SEATS MARKET ANALYSIS BY REGIONS

4.1 Global Automotive Pneumatic Controlled Seats Overall Market: 2024 VS 2025 VS 2032

4.2 Global Automotive Pneumatic Controlled Seats Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Automotive Pneumatic Controlled Seats Revenue and Market Share by Region (2020-2025)

4.2.2 Global Automotive Pneumatic Controlled Seats Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Automotive Pneumatic Controlled Seats Sales and Forecast Analysis (2020-2032)

4.3.1 Global Automotive Pneumatic Controlled Seats Sales and Market Share by Region (2020-2025)

4.3.2 Global Automotive Pneumatic Controlled Seats Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Automotive Pneumatic Controlled Seats Sales Price Trend Analysis (2020-2032)

5 GLOBAL AUTOMOTIVE PNEUMATIC CONTROLLED SEATS MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Automotive Pneumatic Controlled Seats Market Size by Type

5.1.1 Global Automotive Pneumatic Controlled Seats Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Automotive Pneumatic Controlled Seats Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Automotive Pneumatic Controlled Seats Market Size by Application

5.2.1 Global Automotive Pneumatic Controlled Seats Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Automotive Pneumatic Controlled Seats Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Automotive Pneumatic Controlled Seats Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Automotive Pneumatic Controlled Seats Market Size by Type

6.3.1 North America Automotive Pneumatic Controlled Seats Sales by Type (2020-2032)

6.3.2 North America Automotive Pneumatic Controlled Seats Revenue by Type (2020-2032)

6.4 North America Automotive Pneumatic Controlled Seats Market Size by Application

6.4.1 North America Automotive Pneumatic Controlled Seats Sales by Application (2020-2032)

6.4.2 North America Automotive Pneumatic Controlled Seats Revenue by Application (2020-2032)

6.5 North America Automotive Pneumatic Controlled Seats Market Size by Country

6.5.1 US

6.5.2 Canada

7 EUROPE

7.1 Europe Automotive Pneumatic Controlled Seats Market Size and Growth Rate Analysis (2020-2032)

7.2 Europe Key Manufacturers Analysis

7.3 Europe Automotive Pneumatic Controlled Seats Market Size by Type

7.3.1 Europe Automotive Pneumatic Controlled Seats Sales by Type (2020-2032)

7.3.2 Europe Automotive Pneumatic Controlled Seats Revenue by Type (2020-2032)

7.4 Europe Automotive Pneumatic Controlled Seats Market Size by Application

7.4.1 Europe Automotive Pneumatic Controlled Seats Sales by Application (2020-2032)

7.4.2 Europe Automotive Pneumatic Controlled Seats Revenue by Application (2020-2032)

7.5 Europe Automotive Pneumatic Controlled Seats Market Size by Country

7.5.1 Germany

7.5.2 France

7.5.3 United Kingdom

7.5.4 Italy

7.5.5 Spain

7.5.6 Benelux

8 CHINA

8.1 China Automotive Pneumatic Controlled Seats Market Size and Growth Rate

Analysis (2020-2032)

8.2 China Key Manufacturers Analysis

8.3 China Automotive Pneumatic Controlled Seats Market Size by Type

8.3.1 China Automotive Pneumatic Controlled Seats Sales by Type (2020-2032)

8.3.2 China Automotive Pneumatic Controlled Seats Revenue by Type (2020-2032)

8.4 China Automotive Pneumatic Controlled Seats Market Size by Application

8.4.1 China Automotive Pneumatic Controlled Seats Sales by Application (2020-2032)

8.4.2 China Automotive Pneumatic Controlled Seats Revenue by Application
(2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Automotive Pneumatic Controlled Seats Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Automotive Pneumatic Controlled Seats Market Size by Type

9.3.1 APAC (excl. China) Automotive Pneumatic Controlled Seats Sales by Type
(2020-2032)

9.3.2 APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue by Type
(2020-2032)

9.4 APAC (excl. China) Automotive Pneumatic Controlled Seats Market Size by Application

9.4.1 APAC (excl. China) Automotive Pneumatic Controlled Seats Sales by Application
(2020-2032)

9.4.2 APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue by Application
(2020-2032)

9.5 APAC (excl. China) Automotive Pneumatic Controlled Seats Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Automotive Pneumatic Controlled Seats Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Automotive Pneumatic Controlled Seats Market Size by Type

10.3.1 Latin America Automotive Pneumatic Controlled Seats Sales by Type
(2020-2032)

10.3.2 Latin America Automotive Pneumatic Controlled Seats Revenue by Type
(2020-2032)

10.4 Latin America Automotive Pneumatic Controlled Seats Market Size by Application

10.4.1 Latin America Automotive Pneumatic Controlled Seats Sales by Application
(2020-2032)

10.4.2 Latin America Automotive Pneumatic Controlled Seats Revenue by Application
(2020-2032)

10.5 Latin America Automotive Pneumatic Controlled Seats Market Size by Country

10.6 Latin America Automotive Pneumatic Controlled Seats Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Automotive Pneumatic Controlled Seats Market Size and
Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Automotive Pneumatic Controlled Seats Market Size by Type

11.3.1 Middle East & Africa Automotive Pneumatic Controlled Seats Sales by Type
(2020-2032)

11.3.2 Middle East & Africa Automotive Pneumatic Controlled Seats Revenue by Type
(2020-2032)

11.4 Middle East & Africa Automotive Pneumatic Controlled Seats Market Size by
Application

11.4.1 Middle East & Africa Automotive Pneumatic Controlled Seats Sales by
Application (2020-2032)

11.4.2 Middle East & Africa Automotive Pneumatic Controlled Seats Revenue by
Application (2020-2032)

11.5 Middle East Automotive Pneumatic Controlled Seats Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Automotive Pneumatic Controlled Seats Market Sales, Revenue and Price
by Key Manufacturers (2021-2025)

12.1.1 Global Automotive Pneumatic Controlled Seats Market Sales by Key

Manufacturers (2021-2025)

12.1.2 Global Automotive Pneumatic Controlled Seats Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Automotive Pneumatic Controlled Seats Average Sales Price by Manufacturers (2021-2025)

12.2 Automotive Pneumatic Controlled Seats Competitive Landscape Analysis and Market Dynamic

12.2.1 Automotive Pneumatic Controlled Seats Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Gentherm (Alfmeier)

13.1.1 Gentherm (Alfmeier) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Gentherm (Alfmeier) Automotive Pneumatic Controlled Seats Product Portfolio

13.1.3 Gentherm (Alfmeier) Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Lear (Kongsberg)

13.2.1 Lear (Kongsberg) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Lear (Kongsberg) Automotive Pneumatic Controlled Seats Product Portfolio

13.2.3 Lear (Kongsberg) Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Leggett & Platt

13.3.1 Leggett & Platt Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Leggett & Platt Automotive Pneumatic Controlled Seats Product Portfolio

13.3.3 Leggett & Platt Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Faurecia

13.4.1 Faurecia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Faurecia Automotive Pneumatic Controlled Seats Product Portfolio

13.4.3 Faurecia Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Aisin Corporation

13.5.1 Aisin Corporation Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

13.5.2 Aisin Corporation Automotive Pneumatic Controlled Seats Product Portfolio

13.5.3 Aisin Corporation Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Continental

13.6.1 Continental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Continental Automotive Pneumatic Controlled Seats Product Portfolio

13.6.3 Continental Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Hyundai Transys

13.7.1 Hyundai Transys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Hyundai Transys Automotive Pneumatic Controlled Seats Product Portfolio

13.7.3 Hyundai Transys Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Ficosa Corporation

13.8.1 Ficosa Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Ficosa Corporation Automotive Pneumatic Controlled Seats Product Portfolio

13.8.3 Ficosa Corporation Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Tangtring Seating Technology

13.9.1 Tangtring Seating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Tangtring Seating Technology Automotive Pneumatic Controlled Seats Product Portfolio

13.9.3 Tangtring Seating Technology Automotive Pneumatic Controlled Seats Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Automotive Pneumatic Controlled Seats Industry Chain Analysis

14.2 Automotive Pneumatic Controlled Seats Industry Raw Material and Suppliers Analysis

14.2.1 Automotive Pneumatic Controlled Seats Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Automotive Pneumatic Controlled Seats Typical Downstream Customers

14.4 Automotive Pneumatic Controlled Seats Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Automotive Pneumatic Controlled Seats Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Automotive Pneumatic Controlled Seats Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Automotive Pneumatic Controlled Seats Industry Development Status

Table 4: Automotive Pneumatic Controlled Seats Industry Development Trends

Table 5: Global Automotive Pneumatic Controlled Seats Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Automotive Pneumatic Controlled Seats Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Automotive Pneumatic Controlled Seats Revenue Market Share by Region (2020-2025)

Table 8: Global Automotive Pneumatic Controlled Seats Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Automotive Pneumatic Controlled Seats Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Automotive Pneumatic Controlled Seats Sales by Region (2020-2025) & (K Units)

Table 11: Global Automotive Pneumatic Controlled Seats Sales Market Share by Region (2020-2025)

Table 12: Global Automotive Pneumatic Controlled Seats Sales Forecast by Region (2026-2032) & (K Units)

Table 13: Global Automotive Pneumatic Controlled Seats Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Automotive Pneumatic Controlled Seats Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Automotive Pneumatic Controlled Seats Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Automotive Pneumatic Controlled Seats Sales Analysis by Type (2020-2025) & (K Units)

Table 17: Global Automotive Pneumatic Controlled Seats Sales Analysis Forecast by Type (2026-2032) & (K Units)

Table 18: Global Automotive Pneumatic Controlled Seats Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Automotive Pneumatic Controlled Seats Revenue Analysis Forecast

by Application (2026-2032) & (US\$ Million)

Table 20: Global Automotive Pneumatic Controlled Seats Sales Analysis by Application (2020-2025) & (K Units)

Table 21: Global Automotive Pneumatic Controlled Seats Sales Analysis Forecast by Application (2026-2032) & (K Units)

Table 22: Key Automotive Pneumatic Controlled Seats Players in North America

Table 23: North America Automotive Pneumatic Controlled Seats Sales by Type (2020-2025) & (K Units)

Table 24: North America Automotive Pneumatic Controlled Seats Sales by Type (2026-2032) & (K Units)

Table 25: North America Automotive Pneumatic Controlled Seats Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Automotive Pneumatic Controlled Seats Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Automotive Pneumatic Controlled Seats Sales by Application (2020-2025) & (K Units)

Table 28: North America Automotive Pneumatic Controlled Seats Sales by Application (2026-2032) & (K Units)

Table 29: North America Automotive Pneumatic Controlled Seats Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Automotive Pneumatic Controlled Seats Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Automotive Pneumatic Controlled Seats Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Automotive Pneumatic Controlled Seats Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Automotive Pneumatic Controlled Seats Sales Market Size by Country (2020-2025) & (K Units)

Table 34: North America Automotive Pneumatic Controlled Seats Sales Market Size by Country (2026-2032) & (K Units)

Table 35: Key Automotive Pneumatic Controlled Seats Players in Europe

Table 36: Europe Automotive Pneumatic Controlled Seats Sales by Type (2020-2025) & (K Units)

Table 37: Europe Automotive Pneumatic Controlled Seats Sales by Type (2026-2032) & (K Units)

Table 38: Europe Automotive Pneumatic Controlled Seats Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Automotive Pneumatic Controlled Seats Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Automotive Pneumatic Controlled Seats Sales by Application (2020-2025) & (K Units)

Table 41: Europe Automotive Pneumatic Controlled Seats Sales by Application (2026-2032) & (K Units)

Table 42: Europe Automotive Pneumatic Controlled Seats Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Automotive Pneumatic Controlled Seats Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Automotive Pneumatic Controlled Seats Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Automotive Pneumatic Controlled Seats Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Automotive Pneumatic Controlled Seats Sales Market Size by Country (2020-2025) & (K Units)

Table 47: Europe Automotive Pneumatic Controlled Seats Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 48: Key Automotive Pneumatic Controlled Seats Players in China

Table 49: China Automotive Pneumatic Controlled Seats Sales by Type (2020-2025) & (K Units)

Table 50: China Automotive Pneumatic Controlled Seats Sales by Type (2026-2032) & (K Units)

Table 51: China Automotive Pneumatic Controlled Seats Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Automotive Pneumatic Controlled Seats Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Automotive Pneumatic Controlled Seats Sales by Application (2020-2025) & (K Units)

Table 54: China Automotive Pneumatic Controlled Seats Sales by Application (2026-2032) & (K Units)

Table 55: China Automotive Pneumatic Controlled Seats Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Automotive Pneumatic Controlled Seats Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Automotive Pneumatic Controlled Seats Players in APAC (excl. China)

Table 58: APAC (excl. China) Automotive Pneumatic Controlled Seats Sales by Type (2020-2025) & (K Units)

Table 59: APAC (excl. China) Automotive Pneumatic Controlled Seats Sales by Type (2026-2032) & (K Units)

Table 60: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue by

Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Automotive Pneumatic Controlled Seats Sales by Application (2020-2025) & (K Units)

Table 63: APAC (excl. China) Automotive Pneumatic Controlled Seats Sales by Application (2026-2032) & (K Units)

Table 64: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Automotive Pneumatic Controlled Seats Sales Market Size by Country (2020-2025) & (K Units)

Table 69: APAC (excl. China) Automotive Pneumatic Controlled Seats Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 70: Key Automotive Pneumatic Controlled Seats Players in Latin America

Table 71: Latin America Automotive Pneumatic Controlled Seats Sales by Type (2020-2025) & (K Units)

Table 72: Latin America Automotive Pneumatic Controlled Seats Sales by Type (2026-2032) & (K Units)

Table 73: Latin America Automotive Pneumatic Controlled Seats Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Automotive Pneumatic Controlled Seats Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Automotive Pneumatic Controlled Seats Sales by Application (2020-2025) & (K Units)

Table 76: Latin America Automotive Pneumatic Controlled Seats Sales by Application (2026-2032) & (K Units)

Table 77: Latin America Automotive Pneumatic Controlled Seats Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Automotive Pneumatic Controlled Seats Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Automotive Pneumatic Controlled Seats Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Automotive Pneumatic Controlled Seats Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Automotive Pneumatic Controlled Seats Sales Market Size by Country (2020-2025) & (K Units)

Table 82: Latin America Automotive Pneumatic Controlled Seats Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 83: Key Automotive Pneumatic Controlled Seats Players in Middle East & Africa

Table 84: Middle East & Africa Automotive Pneumatic Controlled Seats Sales by Type (2020-2025) & (K Units)

Table 85: Middle East & Africa Automotive Pneumatic Controlled Seats Sales by Type (2026-2032) & (K Units)

Table 86: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Automotive Pneumatic Controlled Seats Sales by Application (2020-2025) & (K Units)

Table 89: Middle East & Africa Automotive Pneumatic Controlled Seats Sales by Application (2026-2032) & (K Units)

Table 90: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Automotive Pneumatic Controlled Seats Sales Market Size by Country (2020-2025) & (K Units)

Table 95: Middle East & Africa Automotive Pneumatic Controlled Seats Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 96: Global Automotive Pneumatic Controlled Seats Market Sales by Key Manufacturers (2021-2025) & (K Units)

Table 97: Global Automotive Pneumatic Controlled Seats Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Automotive Pneumatic Controlled Seats Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Automotive Pneumatic Controlled Seats Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Gentherm (Alfmeier) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Gentherm (Alfmeier) Automotive Pneumatic Controlled Seats Product Portfolio

Table 105: Gentherm (Alfmeier) Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Lear (Kongsberg) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Lear (Kongsberg) Automotive Pneumatic Controlled Seats Product Portfolio

Table 108: Lear (Kongsberg) Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Leggett & Platt Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Leggett & Platt Automotive Pneumatic Controlled Seats Product Portfolio

Table 111: Leggett & Platt Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Faurecia Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Faurecia Automotive Pneumatic Controlled Seats Product Portfolio

Table 114: Faurecia Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Aisin Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Aisin Corporation Automotive Pneumatic Controlled Seats Product Portfolio

Table 117: Aisin Corporation Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Continental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Continental Automotive Pneumatic Controlled Seats Product Portfolio

Table 120: Continental Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Hyundai Transys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Hyundai Transys Automotive Pneumatic Controlled Seats Product Portfolio

Table 123: Hyundai Transys Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Ficosa Corporation Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 125: Ficosa Corporation Automotive Pneumatic Controlled Seats Product Portfolio

Table 126: Ficosa Corporation Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Tangtring Seating Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Tangtring Seating Technology Automotive Pneumatic Controlled Seats Product Portfolio

Table 129: Tangtring Seating Technology Automotive Pneumatic Controlled Seats Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Upstream Key Raw Material Price List

Table 131: Automotive Pneumatic Controlled Seats Raw Material Suppliers and Contact Information

Table 132: Automotive Pneumatic Controlled Seats Typical Customer List

Table 133: Automotive Pneumatic Controlled Seats Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Automotive Pneumatic Controlled Seats Product Pictures

Figure 2: Pneumatic Support System Picture Scope

Figure 3: Pneumatic Massage System Picture Scope

Figure 4: Passenger Vehicle Picture Scope

Figure 5: Commercial Vehicle Picture Scope

Figure 6: Global Automotive Pneumatic Controlled Seats Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 7: Global Automotive Pneumatic Controlled Seats Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 8: Global Automotive Pneumatic Controlled Seats Market Sales and Growth Rate Analysis (2020-2032) & (K Units)

Figure 9: Global Automotive Pneumatic Controlled Seats Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 10: Global Automotive Pneumatic Controlled Seats Market Size by Region (2020-2032) & (US\$ Million)

Figure 11: Global Automotive Pneumatic Controlled Seats Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 12: Global Automotive Pneumatic Controlled Seats Sales Price by Region (2020-2032) & (K Units)

Figure 13: North America Automotive Pneumatic Controlled Seats Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 14: North America Automotive Pneumatic Controlled Seats Revenue Market Share by Players in 2024

Figure 15: North America Automotive Pneumatic Controlled Seats Sales Market Share by Type (2020-2032)

Figure 16: North America Automotive Pneumatic Controlled Seats Revenue Market Share by Type (2020-2032)

Figure 17: North America Automotive Pneumatic Controlled Seats Sales Market Share by Application (2020-2032)

Figure 18: North America Automotive Pneumatic Controlled Seats Revenue Market Share by Application (2020-2032)

Figure 19: US Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 20: Canada Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 21: Europe Automotive Pneumatic Controlled Seats Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 22: Europe Automotive Pneumatic Controlled Seats Revenue Market Share by Players in 2024

Figure 23: Europe Automotive Pneumatic Controlled Seats Sales Market Share by Type (2020-2032)

Figure 24: Europe Automotive Pneumatic Controlled Seats Revenue Market Share by Type (2020-2032)

Figure 25: Europe Automotive Pneumatic Controlled Seats Sales Market Share by Application (2020-2032)

Figure 26: Europe Automotive Pneumatic Controlled Seats Revenue Market Share by Application (2020-2032)

Figure 27: Germany Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 28: France Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 29: United Kingdom Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 30: Italy Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 31: Spain Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 32: Benelux Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 33: China Automotive Pneumatic Controlled Seats Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 34: China Automotive Pneumatic Controlled Seats Revenue Market Share by Players in 2024

Figure 35: China Automotive Pneumatic Controlled Seats Sales Market Share by Type (2020-2032)

Figure 36: China Automotive Pneumatic Controlled Seats Revenue Market Share by Type (2020-2032)

Figure 37: China Automotive Pneumatic Controlled Seats Sales Market Share by Application (2020-2032)

Figure 38: China Automotive Pneumatic Controlled Seats Revenue Market Share by Application (2020-2032)

Figure 39: APAC (excl. China) Automotive Pneumatic Controlled Seats Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 40: APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue Market

Share by Players in 2024

Figure 41:APAC (excl. China) Automotive Pneumatic Controlled Seats Sales Market

Share by Type (2020-2032)

Figure 42:APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue Market

Share by Type (2020-2032)

Figure 43:APAC (excl. China) Automotive Pneumatic Controlled Seats Sales Market

Share by Application (2020-2032)

Figure 44:APAC (excl. China) Automotive Pneumatic Controlled Seats Revenue Market

Share by Application (2020-2032)

Figure 45:Japan Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 46:South Korea Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 47:India Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 48:Australia Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 49:Southeast Asia Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 50:Latin America Automotive Pneumatic Controlled Seats Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 51:Latin America Automotive Pneumatic Controlled Seats Revenue Market Share by Players in 2024

Figure 52:Latin America Automotive Pneumatic Controlled Seats Sales Market Share by Type (2020-2032)

Figure 53:Latin America Automotive Pneumatic Controlled Seats Revenue Market Share by Type (2020-2032)

Figure 54:Latin America Automotive Pneumatic Controlled Seats Sales Market Share by Application (2020-2032)

Figure 55:Latin America Automotive Pneumatic Controlled Seats Revenue Market Share by Application (2020-2032)

Figure 56:Mexico Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 57:Brazil Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 58:Middle East & Africa Automotive Pneumatic Controlled Seats Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 59:Middle East & Africa Automotive Pneumatic Controlled Seats Revenue Market Share by Players in 2024

Figure 60: Middle East & Africa Automotive Pneumatic Controlled Seats Sales Market Share by Type (2020-2032)

Figure 61: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue Market Share by Type (2020-2032)

Figure 62: Middle East & Africa Automotive Pneumatic Controlled Seats Sales Market Share by Application (2020-2032)

Figure 63: Middle East & Africa Automotive Pneumatic Controlled Seats Revenue Market Share by Application (2020-2032)

Figure 64: Saudi Arabia Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 65: South Africa Automotive Pneumatic Controlled Seats Revenue (2020-2032) & (US\$ Million)

Figure 66: Global Automotive Pneumatic Controlled Seats Sales Market Share by Key Manufacturers in 2024

Figure 67: Global Automotive Pneumatic Controlled Seats Revenue Market Share by Key Manufacturers in 2024

Figure 68: Global Automotive Pneumatic Controlled Seats Industry Competition Landscape

Figure 69: Automotive Pneumatic Controlled Seats Industry Chain Analysis

Figure 70: Bottom-Up and Top-Down Research Methods

Figure 71: Key Interview Objectives

Figure 72: Data Cross Validation

I would like to order

Product name: Global Automotive Pneumatic Controlled Seats Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/AE7930E92006EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/AE7930E92006EN.html>