

Global Automotive PCB Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive PCB market size will reach 13,347 Million USD in 2025 and is projected to reach 17,993 Million USD by 2032, with a CAGR of 4.36% (2025-2032). Notably, the China Automotive PCB market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Automotive PCB (Printed Circuit Board) is a type of printed circuit board used in automotive electronics applications. It is designed to withstand harsh environments, temperature variations, and high vibrations that are typical in automotive settings. Automotive PCBs are used in various automotive electronic systems such as engine control modules, powertrain control modules, dashboard displays, sensors, and cameras. The PCBs are typically made of materials such as polyimide and FR-4, which offer high thermal resistance, durability, and reliability. Automotive PCBs require strict manufacturing and testing processes to ensure quality and safety.

The major global manufacturers of Automotive PCB include Jingpeng, TTM, CMK, Meiko, KCE, Jiantao, Jianding, AT&S, Qisheng, Yidun, WUSPRINTED CIRCUIT, KINWANG, Schweizer, Sheng Hong, BPMIN ELECTRONIC, Aoshikang, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive PCB. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive PCB market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive PCB market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive PCB industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive PCB Include:

Jingpeng

TTM

CMK

Meiko

KCE

Jiantao

Jianding

AT&S

Qisheng

Yidun

WUSPRINTED CIRCUIT

KINWANG

Schweizer

Sheng Hong

BPMIN ELECTRONIC

Aoshikang

Automotive PCB Product Segment Include:

Single Layer Rigid PCB

Double and Multilayer Rigid PCB

Flexible PCB

Automotive PCB Product Application Include:

Safety System

Power System

Vehicle Electronic

Other

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