

# Global Automotive Millimeter Wave Radar Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/A24C78D14AC1EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: A24C78D14AC1EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Millimeter Wave Radar market size will reach 19,946 Million USD in 2025 and is projected to reach 72,899 Million USD by 2032, with a CAGR of 20.34% (2025-2032). Notably, the China Automotive Millimeter Wave Radar market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive millimeter wave radar is a form of radar technology that is used in automotive applications, particularly in the field of advanced driver assistance systems (ADAS). It uses short wavelength radio waves (millimeter waves) to detect and measure the distance and speed of objects in a vehicle's environment, enabling the vehicle's systems to make informed decisions about safety and navigation. Millimeter wave radar sensors can sense up to 300 meters ahead of the vehicle and can operate in a variety of weather conditions, making them a valuable tool for improving driver safety and enhancing the performance of autonomous vehicles.

The major global manufacturers of Automotive Millimeter Wave Radar include Bosch, Continental, Denso, Hella, Veoneer, Valeo, Aptiv, ZF, Hitachi, Nidec Elesys, Desay SV, Hasco, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a

notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Millimeter Wave Radar. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Millimeter Wave Radar market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Millimeter Wave Radar market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Millimeter Wave Radar industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Millimeter Wave Radar Include:

Bosch

Continental

Denso

Hella

Veoneer

Valeo

Aptiv

ZF

Hitachi

Nidec Elesys

Desay SV

Hasco

Automotive Millimeter Wave Radar Product Segment Include:

77 GHz

24 GHz

Others

Automotive Millimeter Wave Radar Product Application Include:

Adaptive Cruise Control System

Blind Spot Detection

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market

Overview, Market Situation and Trends

Chapter 2: Global Automotive Millimeter Wave Radar Industry PESTEL Analysis

Chapter 3: Global Automotive Millimeter Wave Radar Industry Porter's Five Forces Analysis

Chapter 4: Global Automotive Millimeter Wave Radar Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Automotive Millimeter Wave Radar Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Automotive Millimeter Wave Radar Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Automotive Millimeter Wave Radar Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Automotive Millimeter Wave Radar Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Automotive Millimeter Wave Radar Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Automotive Millimeter Wave Radar Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Automotive Millimeter Wave Radar Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Automotive Millimeter Wave Radar Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and

Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 AUTOMOTIVE MILLIMETER WAVE RADAR MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Automotive Millimeter Wave Radar Product by Type
  - 1.2.1 77 GHz
  - 1.2.2 24 GHz
  - 1.2.3 Others
- 1.3 Automotive Millimeter Wave Radar Product by Application
  - 1.3.1 Adaptive Cruise Control System
  - 1.3.2 Blind Spot Detection
  - 1.3.3 Others
- 1.4 Global Automotive Millimeter Wave Radar Market Revenue and Sales Analysis
  - 1.4.1 Global Automotive Millimeter Wave Radar Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Automotive Millimeter Wave Radar Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Automotive Millimeter Wave Radar Market Sales Price Trend Analysis (2020-2032)
- 1.5 Automotive Millimeter Wave Radar Industry Trends and Innovation
  - 1.5.1 Automotive Millimeter Wave Radar Industry Trends and Innovation
  - 1.5.2 Automotive Millimeter Wave Radar Market Drivers and Challenges

### **2 AUTOMOTIVE MILLIMETER WAVE RADAR MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 AUTOMOTIVE MILLIMETER WAVE RADAR MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers

3.4 Bargaining Power of Buyers

3.5 Threat of Substitutes

## **4 GLOBAL AUTOMOTIVE MILLIMETER WAVE RADAR MARKET ANALYSIS BY REGIONS**

4.1 Global Automotive Millimeter Wave Radar Overall Market: 2024 VS 2025 VS 2032

4.2 Global Automotive Millimeter Wave Radar Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Automotive Millimeter Wave Radar Revenue and Market Share by Region (2020-2025)

4.2.2 Global Automotive Millimeter Wave Radar Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Automotive Millimeter Wave Radar Sales and Forecast Analysis (2020-2032)

4.3.1 Global Automotive Millimeter Wave Radar Sales and Market Share by Region (2020-2025)

4.3.2 Global Automotive Millimeter Wave Radar Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Automotive Millimeter Wave Radar Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL AUTOMOTIVE MILLIMETER WAVE RADAR MARKET SIZE BY TYPE AND APPLICATION**

5.1 Global Automotive Millimeter Wave Radar Market Size by Type

5.1.1 Global Automotive Millimeter Wave Radar Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Automotive Millimeter Wave Radar Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Automotive Millimeter Wave Radar Market Size by Application

5.2.1 Global Automotive Millimeter Wave Radar Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Automotive Millimeter Wave Radar Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

6.1 North America Automotive Millimeter Wave Radar Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

- 6.3 North America Automotive Millimeter Wave Radar Market Size by Type
  - 6.3.1 North America Automotive Millimeter Wave Radar Sales by Type (2020-2032)
  - 6.3.2 North America Automotive Millimeter Wave Radar Revenue by Type (2020-2032)
- 6.4 North America Automotive Millimeter Wave Radar Market Size by Application
  - 6.4.1 North America Automotive Millimeter Wave Radar Sales by Application (2020-2032)
  - 6.4.2 North America Automotive Millimeter Wave Radar Revenue by Application (2020-2032)
- 6.5 North America Automotive Millimeter Wave Radar Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Automotive Millimeter Wave Radar Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Automotive Millimeter Wave Radar Market Size by Type
  - 7.3.1 Europe Automotive Millimeter Wave Radar Sales by Type (2020-2032)
  - 7.3.2 Europe Automotive Millimeter Wave Radar Revenue by Type (2020-2032)
- 7.4 Europe Automotive Millimeter Wave Radar Market Size by Application
  - 7.4.1 Europe Automotive Millimeter Wave Radar Sales by Application (2020-2032)
  - 7.4.2 Europe Automotive Millimeter Wave Radar Revenue by Application (2020-2032)
- 7.5 Europe Automotive Millimeter Wave Radar Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Automotive Millimeter Wave Radar Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Automotive Millimeter Wave Radar Market Size by Type
  - 8.3.1 China Automotive Millimeter Wave Radar Sales by Type (2020-2032)
  - 8.3.2 China Automotive Millimeter Wave Radar Revenue by Type (2020-2032)

## 8.4 China Automotive Millimeter Wave Radar Market Size by Application

8.4.1 China Automotive Millimeter Wave Radar Sales by Application (2020-2032)

8.4.2 China Automotive Millimeter Wave Radar Revenue by Application (2020-2032)

## 9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Automotive Millimeter Wave Radar Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Automotive Millimeter Wave Radar Market Size by Type

9.3.1 APAC (excl. China) Automotive Millimeter Wave Radar Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Automotive Millimeter Wave Radar Revenue by Type (2020-2032)

9.4 APAC (excl. China) Automotive Millimeter Wave Radar Market Size by Application

9.4.1 APAC (excl. China) Automotive Millimeter Wave Radar Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Automotive Millimeter Wave Radar Revenue by Application (2020-2032)

9.5 APAC (excl. China) Automotive Millimeter Wave Radar Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## 10 LATIN AMERICA

10.1 Latin America Automotive Millimeter Wave Radar Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Automotive Millimeter Wave Radar Market Size by Type

10.3.1 Latin America Automotive Millimeter Wave Radar Sales by Type (2020-2032)

10.3.2 Latin America Automotive Millimeter Wave Radar Revenue by Type (2020-2032)

10.4 Latin America Automotive Millimeter Wave Radar Market Size by Application

10.4.1 Latin America Automotive Millimeter Wave Radar Sales by Application (2020-2032)

10.4.2 Latin America Automotive Millimeter Wave Radar Revenue by Application

(2020-2032)

10.5 Latin America Automotive Millimeter Wave Radar Market Size by Country

10.6 Latin America Automotive Millimeter Wave Radar Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Automotive Millimeter Wave Radar Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Automotive Millimeter Wave Radar Market Size by Type

11.3.1 Middle East & Africa Automotive Millimeter Wave Radar Sales by Type (2020-2032)

11.3.2 Middle East & Africa Automotive Millimeter Wave Radar Revenue by Type (2020-2032)

11.4 Middle East & Africa Automotive Millimeter Wave Radar Market Size by Application

11.4.1 Middle East & Africa Automotive Millimeter Wave Radar Sales by Application (2020-2032)

11.4.2 Middle East & Africa Automotive Millimeter Wave Radar Revenue by Application (2020-2032)

11.5 Middle East Automotive Millimeter Wave Radar Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Automotive Millimeter Wave Radar Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Automotive Millimeter Wave Radar Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Automotive Millimeter Wave Radar Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Automotive Millimeter Wave Radar Average Sales Price by Manufacturers (2021-2025)

12.2 Automotive Millimeter Wave Radar Competitive Landscape Analysis and Market Dynamic

12.2.1 Automotive Millimeter Wave Radar Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

### 12.2.3 Market Dynamic

## 13 KEY COMPANIES ANALYSIS

### 13.1 Bosch

13.1.1 Bosch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Bosch Automotive Millimeter Wave Radar Product Portfolio

13.1.3 Bosch Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.2 Continental

13.2.1 Continental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Continental Automotive Millimeter Wave Radar Product Portfolio

13.2.3 Continental Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Denso

13.3.1 Denso Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Denso Automotive Millimeter Wave Radar Product Portfolio

13.3.3 Denso Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Hella

13.4.1 Hella Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Hella Automotive Millimeter Wave Radar Product Portfolio

13.4.3 Hella Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 Veoneer

13.5.1 Veoneer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Veoneer Automotive Millimeter Wave Radar Product Portfolio

13.5.3 Veoneer Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Valeo

13.6.1 Valeo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Valeo Automotive Millimeter Wave Radar Product Portfolio

13.6.3 Valeo Automotive Millimeter Wave Radar Market Data Analysis (Revenue,

Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Aptiv

13.7.1 Aptiv Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Aptiv Automotive Millimeter Wave Radar Product Portfolio

13.7.3 Aptiv Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 ZF

13.8.1 ZF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 ZF Automotive Millimeter Wave Radar Product Portfolio

13.8.3 ZF Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 Hitachi

13.9.1 Hitachi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Hitachi Automotive Millimeter Wave Radar Product Portfolio

13.9.3 Hitachi Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 Nidec Elesys

13.10.1 Nidec Elesys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Nidec Elesys Automotive Millimeter Wave Radar Product Portfolio

13.10.3 Nidec Elesys Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.11 Desay SV

13.11.1 Desay SV Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Desay SV Automotive Millimeter Wave Radar Product Portfolio

13.11.3 Desay SV Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.12 Hasco

13.12.1 Hasco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Hasco Automotive Millimeter Wave Radar Product Portfolio

13.12.3 Hasco Automotive Millimeter Wave Radar Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

- 14.1 Automotive Millimeter Wave Radar Industry Chain Analysis
- 14.2 Automotive Millimeter Wave Radar Industry Raw Material and Suppliers Analysis
  - 14.2.1 Automotive Millimeter Wave Radar Key Raw Material Supply Analysis
  - 14.2.2 Raw Material Suppliers and Contact Information
- 14.3 Automotive Millimeter Wave Radar Typical Downstream Customers
- 14.4 Automotive Millimeter Wave Radar Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

- 16.1 Methodology/Research Approach
- 16.2 Research Scope
- 16.3 Benchmarks and Assumptions
- 16.4 Data Source
  - 16.4.1 Primary Sources
  - 16.4.2 Secondary Sources
- 16.5 Data Cross Validation
- 16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Automotive Millimeter Wave Radar Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Automotive Millimeter Wave Radar Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Automotive Millimeter Wave Radar Industry Development Status

Table 4: Automotive Millimeter Wave Radar Industry Development Trends

Table 5: Global Automotive Millimeter Wave Radar Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Automotive Millimeter Wave Radar Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Automotive Millimeter Wave Radar Revenue Market Share by Region (2020-2025)

Table 8: Global Automotive Millimeter Wave Radar Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Automotive Millimeter Wave Radar Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Automotive Millimeter Wave Radar Sales by Region (2020-2025) & (K Unit)

Table 11: Global Automotive Millimeter Wave Radar Sales Market Share by Region (2020-2025)

Table 12: Global Automotive Millimeter Wave Radar Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Automotive Millimeter Wave Radar Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Automotive Millimeter Wave Radar Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Automotive Millimeter Wave Radar Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Automotive Millimeter Wave Radar Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Automotive Millimeter Wave Radar Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Automotive Millimeter Wave Radar Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Automotive Millimeter Wave Radar Revenue Analysis Forecast by

Application (2026-2032) & (US\$ Million)

Table 20: Global Automotive Millimeter Wave Radar Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Automotive Millimeter Wave Radar Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Automotive Millimeter Wave Radar Players in North America

Table 23: North America Automotive Millimeter Wave Radar Sales by Type (2020-2025) & (K Unit)

Table 24: North America Automotive Millimeter Wave Radar Sales by Type (2026-2032) & (K Unit)

Table 25: North America Automotive Millimeter Wave Radar Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Automotive Millimeter Wave Radar Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Automotive Millimeter Wave Radar Sales by Application (2020-2025) & (K Unit)

Table 28: North America Automotive Millimeter Wave Radar Sales by Application (2026-2032) & (K Unit)

Table 29: North America Automotive Millimeter Wave Radar Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Automotive Millimeter Wave Radar Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Automotive Millimeter Wave Radar Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Automotive Millimeter Wave Radar Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Automotive Millimeter Wave Radar Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Automotive Millimeter Wave Radar Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Automotive Millimeter Wave Radar Players in Europe

Table 36: Europe Automotive Millimeter Wave Radar Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Automotive Millimeter Wave Radar Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Automotive Millimeter Wave Radar Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Automotive Millimeter Wave Radar Revenue by Type (2026-2032) & (US\$ Million)

- Table 40: Europe Automotive Millimeter Wave Radar Sales by Application (2020-2025) & (K Unit)
- Table 41: Europe Automotive Millimeter Wave Radar Sales by Application (2026-2032) & (K Unit)
- Table 42: Europe Automotive Millimeter Wave Radar Revenue by Application (2020-2025) & (US\$ Million)
- Table 43: Europe Automotive Millimeter Wave Radar Revenue by Application (2026-2032) & (US\$ Million)
- Table 44: Europe Automotive Millimeter Wave Radar Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 45: Europe Automotive Millimeter Wave Radar Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 46: Europe Automotive Millimeter Wave Radar Sales Market Size by Country (2020-2025) & (K Unit)
- Table 47: Europe Automotive Millimeter Wave Radar Sales Market Size Forecast by Country (2026-2032) & (K Unit)
- Table 48: Key Automotive Millimeter Wave Radar Players in China
- Table 49: China Automotive Millimeter Wave Radar Sales by Type (2020-2025) & (K Unit)
- Table 50: China Automotive Millimeter Wave Radar Sales by Type (2026-2032) & (K Unit)
- Table 51: China Automotive Millimeter Wave Radar Revenue by Type (2020-2025) & (US\$ Million)
- Table 52: China Automotive Millimeter Wave Radar Revenue by Type (2026-2032) & (US\$ Million)
- Table 53: China Automotive Millimeter Wave Radar Sales by Application (2020-2025) & (K Unit)
- Table 54: China Automotive Millimeter Wave Radar Sales by Application (2026-2032) & (K Unit)
- Table 55: China Automotive Millimeter Wave Radar Revenue by Application (2020-2025) & (US\$ Million)
- Table 56: China Automotive Millimeter Wave Radar Revenue by Application (2026-2032) & (US\$ Million)
- Table 57: Key Automotive Millimeter Wave Radar Players in APAC (excl. China)
- Table 58: APAC (excl. China) Automotive Millimeter Wave Radar Sales by Type (2020-2025) & (K Unit)
- Table 59: APAC (excl. China) Automotive Millimeter Wave Radar Sales by Type (2026-2032) & (K Unit)
- Table 60: APAC (excl. China) Automotive Millimeter Wave Radar Revenue by Type

(2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Automotive Millimeter Wave Radar Revenue by Type

(2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Automotive Millimeter Wave Radar Sales by Application

(2020-2025) & (K Unit)

Table 63: APAC (excl. China) Automotive Millimeter Wave Radar Sales by Application

(2026-2032) & (K Unit)

Table 64: APAC (excl. China) Automotive Millimeter Wave Radar Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Automotive Millimeter Wave Radar Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Automotive Millimeter Wave Radar Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Automotive Millimeter Wave Radar Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Automotive Millimeter Wave Radar Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Automotive Millimeter Wave Radar Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Automotive Millimeter Wave Radar Players in Latin America

Table 71: Latin America Automotive Millimeter Wave Radar Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Automotive Millimeter Wave Radar Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Automotive Millimeter Wave Radar Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Automotive Millimeter Wave Radar Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Automotive Millimeter Wave Radar Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Automotive Millimeter Wave Radar Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Automotive Millimeter Wave Radar Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Automotive Millimeter Wave Radar Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Automotive Millimeter Wave Radar Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Automotive Millimeter Wave Radar Revenue Market Size

Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Automotive Millimeter Wave Radar Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Automotive Millimeter Wave Radar Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Automotive Millimeter Wave Radar Players in Middle East & Africa

Table 84: Middle East & Africa Automotive Millimeter Wave Radar Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Automotive Millimeter Wave Radar Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Automotive Millimeter Wave Radar Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Automotive Millimeter Wave Radar Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Automotive Millimeter Wave Radar Sales by Application (2020-2025) & (K Unit)

Table 89: Middle East & Africa Automotive Millimeter Wave Radar Sales by Application (2026-2032) & (K Unit)

Table 90: Middle East & Africa Automotive Millimeter Wave Radar Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Automotive Millimeter Wave Radar Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Automotive Millimeter Wave Radar Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Automotive Millimeter Wave Radar Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Automotive Millimeter Wave Radar Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Automotive Millimeter Wave Radar Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Automotive Millimeter Wave Radar Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Automotive Millimeter Wave Radar Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Automotive Millimeter Wave Radar Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Automotive Millimeter Wave Radar Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Bosch Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Bosch Automotive Millimeter Wave Radar Product Portfolio

Table 105: Bosch Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Continental Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Continental Automotive Millimeter Wave Radar Product Portfolio

Table 108: Continental Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Denso Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Denso Automotive Millimeter Wave Radar Product Portfolio

Table 111: Denso Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Hella Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Hella Automotive Millimeter Wave Radar Product Portfolio

Table 114: Hella Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Veoneer Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Veoneer Automotive Millimeter Wave Radar Product Portfolio

Table 117: Veoneer Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Valeo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Valeo Automotive Millimeter Wave Radar Product Portfolio

Table 120: Valeo Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Aptiv Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Aptiv Automotive Millimeter Wave Radar Product Portfolio

Table 123: Aptiv Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: ZF Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: ZF Automotive Millimeter Wave Radar Product Portfolio

Table 126: ZF Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Hitachi Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Hitachi Automotive Millimeter Wave Radar Product Portfolio

Table 129: Hitachi Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Nidec Elesys Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Nidec Elesys Automotive Millimeter Wave Radar Product Portfolio

Table 132: Nidec Elesys Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Desay SV Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Desay SV Automotive Millimeter Wave Radar Product Portfolio

Table 135: Desay SV Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Hasco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Hasco Automotive Millimeter Wave Radar Product Portfolio

Table 138: Hasco Automotive Millimeter Wave Radar Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Upstream Key Raw Material Price List

Table 140: Automotive Millimeter Wave Radar Raw Material Suppliers and Contact Information

Table 141: Automotive Millimeter Wave Radar Typical Customer List

Table 142: Automotive Millimeter Wave Radar Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Automotive Millimeter Wave Radar Product Pictures

Figure 2: 77 GHz Picture Scope

Figure 3: 24 GHz Picture Scope

Figure 4: Others Picture Scope

Figure 5: Adaptive Cruise Control System Picture Scope

Figure 6: Blind Spot Detection Picture Scope

Figure 7: Others Picture Scope

Figure 8: Global Automotive Millimeter Wave Radar Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Automotive Millimeter Wave Radar Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Automotive Millimeter Wave Radar Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 11: Global Automotive Millimeter Wave Radar Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Automotive Millimeter Wave Radar Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Automotive Millimeter Wave Radar Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Automotive Millimeter Wave Radar Sales Price by Region (2020-2032) & (K Unit)

Figure 15: North America Automotive Millimeter Wave Radar Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Automotive Millimeter Wave Radar Revenue Market Share by Players in 2024

Figure 17: North America Automotive Millimeter Wave Radar Sales Market Share by Type (2020-2032)

Figure 18: North America Automotive Millimeter Wave Radar Revenue Market Share by Type (2020-2032)

Figure 19: North America Automotive Millimeter Wave Radar Sales Market Share by Application (2020-2032)

Figure 20: North America Automotive Millimeter Wave Radar Revenue Market Share by Application (2020-2032)

Figure 21: US Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$

Million)

Figure 23:Europe Automotive Millimeter Wave Radar Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Automotive Millimeter Wave Radar Revenue Market Share by Players in 2024

Figure 25:Europe Automotive Millimeter Wave Radar Sales Market Share by Type (2020-2032)

Figure 26:Europe Automotive Millimeter Wave Radar Revenue Market Share by Type (2020-2032)

Figure 27:Europe Automotive Millimeter Wave Radar Sales Market Share by Application (2020-2032)

Figure 28:Europe Automotive Millimeter Wave Radar Revenue Market Share by Application (2020-2032)

Figure 29:Germany Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 30:France Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 35:China Automotive Millimeter Wave Radar Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Automotive Millimeter Wave Radar Revenue Market Share by Players in 2024

Figure 37:China Automotive Millimeter Wave Radar Sales Market Share by Type (2020-2032)

Figure 38:China Automotive Millimeter Wave Radar Revenue Market Share by Type (2020-2032)

Figure 39:China Automotive Millimeter Wave Radar Sales Market Share by Application (2020-2032)

Figure 40:China Automotive Millimeter Wave Radar Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Automotive Millimeter Wave Radar Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Automotive Millimeter Wave Radar Revenue Market

## Share by Players in 2024

Figure 43:APAC (excl. China) Automotive Millimeter Wave Radar Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Automotive Millimeter Wave Radar Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Automotive Millimeter Wave Radar Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Automotive Millimeter Wave Radar Revenue Market Share by Application (2020-2032)

Figure 47:Japan Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 49:India Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Automotive Millimeter Wave Radar Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Automotive Millimeter Wave Radar Revenue Market Share by Players in 2024

Figure 54:Latin America Automotive Millimeter Wave Radar Sales Market Share by Type (2020-2032)

Figure 55:Latin America Automotive Millimeter Wave Radar Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Automotive Millimeter Wave Radar Sales Market Share by Application (2020-2032)

Figure 57:Latin America Automotive Millimeter Wave Radar Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Automotive Millimeter Wave Radar Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Automotive Millimeter Wave Radar Revenue Market Share by Players in 2024

Figure 62: Middle East & Africa Automotive Millimeter Wave Radar Sales Market Share by Type (2020-2032)

Figure 63: Middle East & Africa Automotive Millimeter Wave Radar Revenue Market Share by Type (2020-2032)

Figure 64: Middle East & Africa Automotive Millimeter Wave Radar Sales Market Share by Application (2020-2032)

Figure 65: Middle East & Africa Automotive Millimeter Wave Radar Revenue Market Share by Application (2020-2032)

Figure 66: Saudi Arabia Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 67: South Africa Automotive Millimeter Wave Radar Revenue (2020-2032) & (US\$ Million)

Figure 68: Global Automotive Millimeter Wave Radar Sales Market Share by Key Manufacturers in 2024

Figure 69: Global Automotive Millimeter Wave Radar Revenue Market Share by Key Manufacturers in 2024

Figure 70: Global Automotive Millimeter Wave Radar Industry Competition Landscape

Figure 71: Automotive Millimeter Wave Radar Industry Chain Analysis

Figure 72: Bottom-Up and Top-Down Research Methods

Figure 73: Key Interview Objectives

Figure 74: Data Cross Validation

## I would like to order

Product name: Global Automotive Millimeter Wave Radar Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/A24C78D14AC1EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A24C78D14AC1EN.html>