

# Global Automotive Interior Fabric Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Interior Fabric market size will reach 18,810 Million USD in 2025 and is projected to reach 23,980 Million USD by 2032, with a CAGR of 3.53% (2025-2032). Notably, the China Automotive Interior Fabric market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive interior fabric refers to the specialized materials used to cover the seats, door panels, headliners, and other interior surfaces of vehicles. These fabrics are designed to withstand the demands of automotive use, providing comfort, durability, and aesthetics. Typically made from synthetic fibers such as polyester, nylon, or polyurethane, automotive interior fabrics come in a wide range of textures, colors, and patterns to suit various design preferences. They are engineered to resist wear and tear, stains, and fading from UV exposure, ensuring that the interior of the vehicle maintains its appearance over time. Automotive interior fabrics play a crucial role in enhancing the comfort and style of vehicle interiors while providing practical functionality for daily use.

The major global manufacturers of Automotive Interior Fabric include Lear, Shenda, Autoneum, Bader, AUNDE Group, HayashiTelempu, Sage Automotive Interiors, Benecke-Kaliko (Continental), Freudenberg, Seiren, TB Kawashima, Midori Auto leather, Kyowa Leather Cloth, HYOSUNG, Pangea, Pasubio, Suminoe Textile, CGT,

Alcantara, KDTECH, Greentech, Mingxin New Material, Archilles, Hua Guang, BESTON, Tianan New Material, Nan Ya Plastics, Jinhua Huar, Hongda High-Tech, Wanfang Textile, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Interior Fabric. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Interior Fabric market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Interior Fabric market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Interior Fabric industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Interior Fabric Include:

Lear

Shenda

Autoneum

Bader

AUNDE Group

HayashiTelempu

Sage Automotive Interiors

Benecke-Kaliko (Continental)

Freudenberg

Seiren

TB Kawashima

Midori Auto leather

Kyowa Leather Cloth

HYOSUNG

Pangea

Pasubio

Suminoe Textile

CGT

Alcantara

KDTECH

Greentech

Mingxin New Material

Archilles

Hua Guang

BESTON

Tianan New Material

Nan Ya Plastics

Jinhua Huar

Hongda High-Tech

Wanfang Textile

Automotive Interior Fabric Product Segment Include:

Nonwoven

Woven

Genuine Leather

Automotive Interior Fabric Product Application Include:

Automotive Seat

Automotive Headliner

Automotive Carpet

Automotive Door Panel

Others

## **Chapter Scope**

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