

Global Automotive Intelligent Chassis Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Intelligent Chassis market size will reach 11,899 Million USD in 2025 and is projected to reach 40,783 Million USD by 2032, with a CAGR of 19.24% (2025-2032). Notably, the China Automotive Intelligent Chassis market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

An automotive intelligent chassis is a next-generation vehicle framework that incorporates advanced electronic systems, sensors, and software to optimize vehicle performance, safety, and user experience. It integrates traditional chassis components—such as steering, braking, suspension, and powertrain—with intelligent control systems that allow real-time data analysis and adaptive responses. These systems enable features like active suspension, all-wheel steering, and enhanced stability control, contributing to smoother rides and safer handling. Intelligent chassis technology is critical for the development of autonomous and connected vehicles, ensuring precise vehicle dynamics and seamless interaction with other smart systems.

The major global manufacturers of Automotive Intelligent Chassis include Bosch, Continental AG, ZF, Schaeffler, Kayba, JTEKT, Mando, Bethel Automotive Safety Systems, Zhejiang Asia-pacific Mechanical & Electronic, Nasn-Auto, Ningbo Tuopu Group, Trinova-Tech, Tongyu Auto, Nexteer Automotive Group, GLB Auto, PixMoving, Teemo, U Power, etc. The global players competition landscape in this report is divided

into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Intelligent Chassis. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Intelligent Chassis market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Intelligent Chassis market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Intelligent Chassis industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Intelligent Chassis Include:

Bosch

Continental AG

ZF

Schaeffler

Kayba

JTEKT

Mando

Bethel Automotive Safety Systems

Zhejiang Asia-pacific Mechanical & Electronic

Nasn-Auto

Ningbo Tuopu Group

Trinova-Tech

Tongyu Auto

Nexteer Automotive Group

GLB Auto

PixMoving

Teemo

U Power

Automotive Intelligent Chassis Product Segment Include:

L2

L3

L4

Automotive Intelligent Chassis Product Application Include:

Passenger Car

Commercial Vehicle

Chapter Scope

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