

# Global Automotive Industrial Yarns Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive Industrial Yarns market size will reach 5,192.09 Million USD in 2025 and is projected to reach 5,943.64 Million USD by 2032, with a CAGR of 1.95% (2025-2032). Notably, the China Automotive Industrial Yarns market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive industrial yarns refer to specialized fibers used in the automotive industry for various applications requiring strength, durability, and specific performance characteristics. These yarns are typically made from materials such as polyester, nylon, aramid (e.g., Kevlar), and sometimes natural fibers like cotton or wool, depending on the specific requirements of the application. Automotive industrial yarns are used extensively in the production of textiles and composites for vehicle interiors, upholstery, carpets, seat belts, airbags, tire cords, and reinforcement materials for hoses and belts. They are engineered to meet stringent safety, performance, and regulatory standards in the automotive sector, offering properties such as high tensile strength, abrasion resistance, dimensional stability, and resistance to heat and chemicals. The selection of yarn type and configuration depends on factors such as load-bearing capacity, flexibility, and environmental conditions within the vehicle, ensuring optimal performance and longevity of automotive components and systems.

The major global manufacturers of Automotive Industrial Yarns include Hyosung,

Indorama, Hengli, Asahi Kasei, Zhejiang Hailide, Toray, Aunde, Far Eastern Group, Shenma Industrial, ZHEJIANG UNIFULL, Sanathan, Reliance Industries, Zhejiang Sanwei, AYM Syntex, Hualun Advanced Materials, Fujian Billion, Nexis Fibers, Beekaylon, Huvis, Coats Group, Guxiandao Polyester, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive Industrial Yarns. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive Industrial Yarns market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive Industrial Yarns market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive Industrial Yarns industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive Industrial Yarns Include:

Hyosung

Indorama

Hengli

Asahi Kasei

Zhejiang Hailide

Toray

Aunde

Far Eastern Group

Shenma Industrial

ZHEJIANG UNIFULL

Sanathan

Reliance Industries

Zhejiang Sanwei

AYM Syntex

Hualun Advanced Materials

Fujian Billion

Nexis Fibers

Beekaylon

Huvis

Coats Group

Guxiandao Polyester

Automotive Industrial Yarns Product Segment Include:

Nylon Yarn

Polyester Yarn

Automotive Industrial Yarns Product Application Include:

Airbags

Seat Belts

Tire Cord Fabric

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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