

# Global Automotive HVAC Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Automotive HVAC market size will reach 29,530 Million USD in 2025 and is projected to reach 36,442 Million USD by 2032, with a CAGR of 3.05% (2025-2032). Notably, the China Automotive HVAC market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Automotive HVAC (Heating, Ventilation, and Air Conditioning) is a system that regulates the temperature, humidity, and air quality inside a vehicle to maintain comfortable and healthy driving conditions. The system includes a variety of components such as an evaporator, compressor, condenser, and thermostat. These components work together to provide cool air during hot weather and warm air during cold weather. The system also includes air filters to remove dust, pollen, and other particles from the air. Automotive HVAC systems are an essential part of modern vehicles and provide a comfortable driving environment for passengers.

The major global manufacturers of Automotive HVAC include Denso, Hanon Systems, Valeo, MAHLE Behr, Sanden, Calsonic Kansei, SONGZ Automobile, Eberspacher, Xinhang Yuxin, Keihin, Gentherm, South Air International, Bergstrom, Xiezhong International, Shanghai Velle, Hubei Meibiao, Subros, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant

industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Automotive HVAC. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Automotive HVAC market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Automotive HVAC market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Automotive HVAC industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Automotive HVAC Include:

Denso

Hanon Systems

Valeo

MAHLE Behr

Sanden

Calsonic Kansei

SONGZ Automobile

Eberspacher

Xinhang Yuxin

Keihin

Gentherm

South Air International

Bergstrom

Xiezhong International

Shanghai Velle

Hubei Meibiao

Subros

Automotive HVAC Product Segment Include:

Manual HVAC

Automatic HVAC

Automotive HVAC Product Application Include:

Passenger Vehicle

Commercial Vehicle

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